

Florida Guardianship Data Transparency

For the Florida Clerks of Court Operations Corporation



Judicial User Guide

Version History

The version numbering is as follows:

- The initial version is .01
- Once the required concurrence for the deliverable has been obtained, it becomes version 1.00
- After the concurrence has been obtained (v1.00), all subsequent minor changes should increase the version number by 0.01
- For major changes (or multiple minor changes), it is recommended that concurrence for the revised deliverable be obtained again. This would require the version to be changed to 2.00 (or the next whole number)

Version Number	Revision Date	Author	Summary of Change
0.01	05/19/2023	Wanda Mitchell	Initial Document Creation
0.02	06/29/2023	Wanda Mitchell	Draft Document Revision
1.00	08/14/2023	Sara Echeverri	Final Release Revision
2.00	07/31/2025	Lisa Ross	Draft Revision

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Introduction

Welcome to the Florida Clerk of the Courts Corporation, Florida Guardianship Data Transparency (FLGDT) web-based application. The FLGDT Judicial system is a searchable Statewide Professional Guardianship Database accessible to the Judiciary and the Florida Clerk of the Courts to better manage and monitor professional guardianship case matters.

The FLGDT System is a statewide database comprised of professional guardians and professional guardianship case information that aims to facilitate improving court oversight of professional guardianship cases (this side of the database is not open to the public). This data will help facilitate Professional Guardianship data transparency for the judiciary, clerks of court, and selected staff while facilitating statewide oversight of professional guardianship data received from the Comprehensive Case Information System (CCIS) and the Elder Affairs Office of Public and Professional Guardians (OPPG).

It is important to note, the FLGDT consists of two separate search engines, Case File Search and Guardian Profile Search.

The Case File Search is comprised of data transmitted from each Clerks of Court Case Maintenance System (CMS) to CCIS and then to the FLGDT. The results of the searches conducted in this section of the FLGDT provides the name of the professional guardian assigned, the type of guardianship, the uniform case number, the circuit and county of which the case was filed, along with other case specific details required by 744.2112 FS.

The Guardian Profile Search is comprised of data transmitted from OPPG directly to the FLGDT. The results of the searches conducted in this section provides the user with the professional guardian's registration status, the professional guardian's disciplinary history, additional employees working under the professional guardian's bond, the potential case load, as well as other specific details required by 744.2112 FS.

Please note, this section of the FLGDT is somewhat limited due to the lack of unique identifiers within (OPPG) and thus some professional guardian information and caseloads might not report accurately. This is a known issue and we are currently working on a cure for the matter.

Getting Started

This section covers the basic information for using the Florida Guardianship Data Transparency (FLGDT) web-based application including how to gain access, accept terms, and log in to the system.

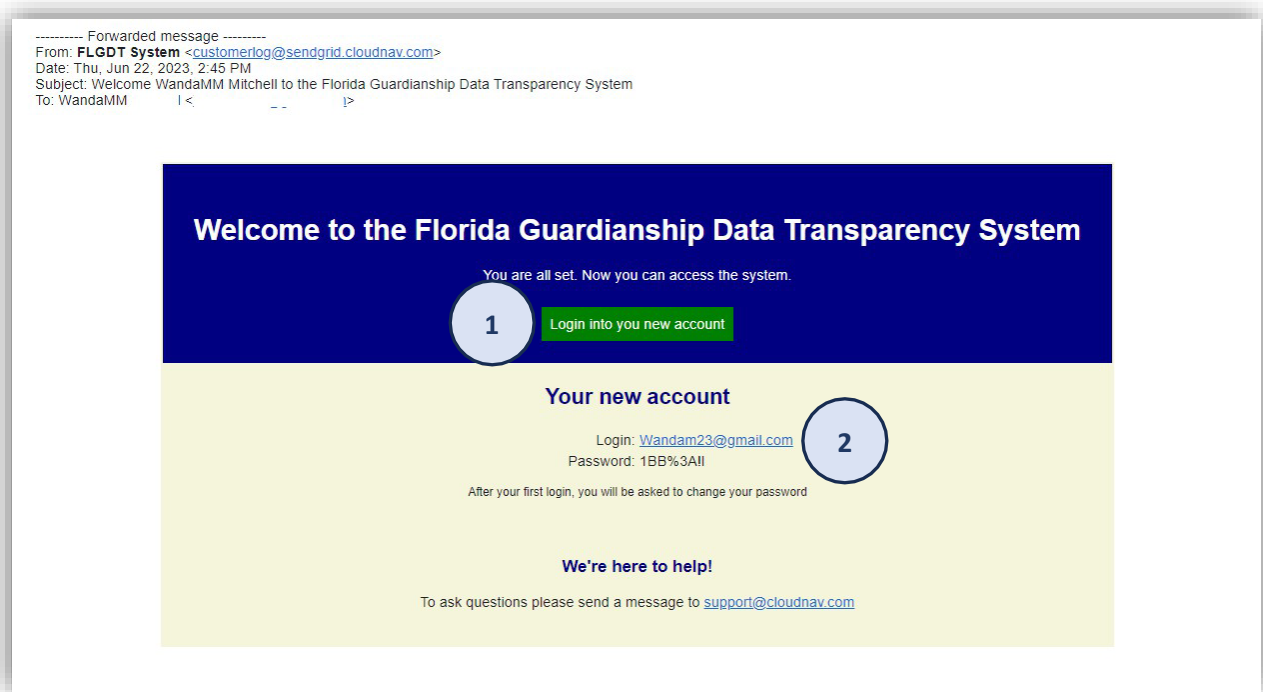
Accessing the FLGDT Judicial Application

To access the web site, select the link below. Alternatively, copy and paste the provided link below into a browser. The FLGDT Judicial application is compatible with all modern internet browsers and mobile device browsers.

<https://judges.flgdt.org>

You might want to bookmark this web page.

After the FLGDT Administrator (Gatekeeper) sets up a new user account, the user will receive an automated welcome email from the FLGDT system with login credentials (a username and temporary password).



1. Select the “Login into your new account” button.
2. Take note of the login (the user’s work email address) and temporary password.

Logging In

The first time the application is accessed, the system will require the user to login with the credentials provided in the welcome email and update their temporary password. For subsequent logins, the same login page will be used; however, password updates will not be necessary.

FLORIDA GUARDIANSHIP DATA TRANSPARENCY

Sign in

Sign in with your email address

1 Email Address

2 Password

[Forgot your password?](#)

3 Sign in

1. Enter the login that was included in the welcome email mentioned above.
2. Enter the password that was included in the welcome email mentioned above.
3. Select the “Sign In” button.

Update Password

The system will require the user to create a new password after logging in with the welcome credentials.

Cancel

FLORIDA GUARDIANSHIP DATA TRANSPARENCY

User Details

Your password has expired, please change to a new password.

1 Password *

2 New Password *

3 Confirm New Password *

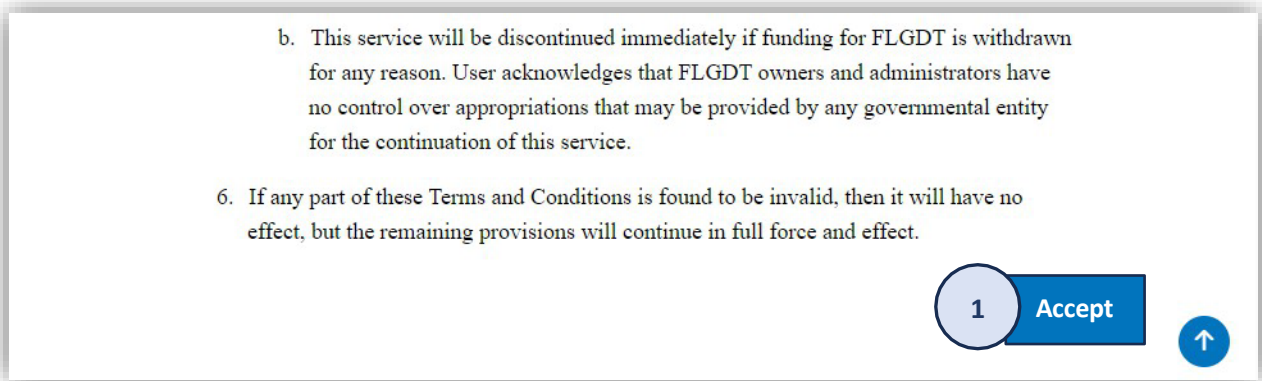
Continue 4

1. Enter the password that was included in the welcome email mentioned above.
2. Enter a new password.
 - Password Requirements:
 - I. The password must be between 8 and 64 characters.
 - II. The password must have at least 3 of the following:
 - III. A lowercase letter
 - IV. An uppercase letter
 - V. A digit
 - VI. A symbol
3. Confirm the new password.
4. Select the “Continue” button.

Accept Terms of Use

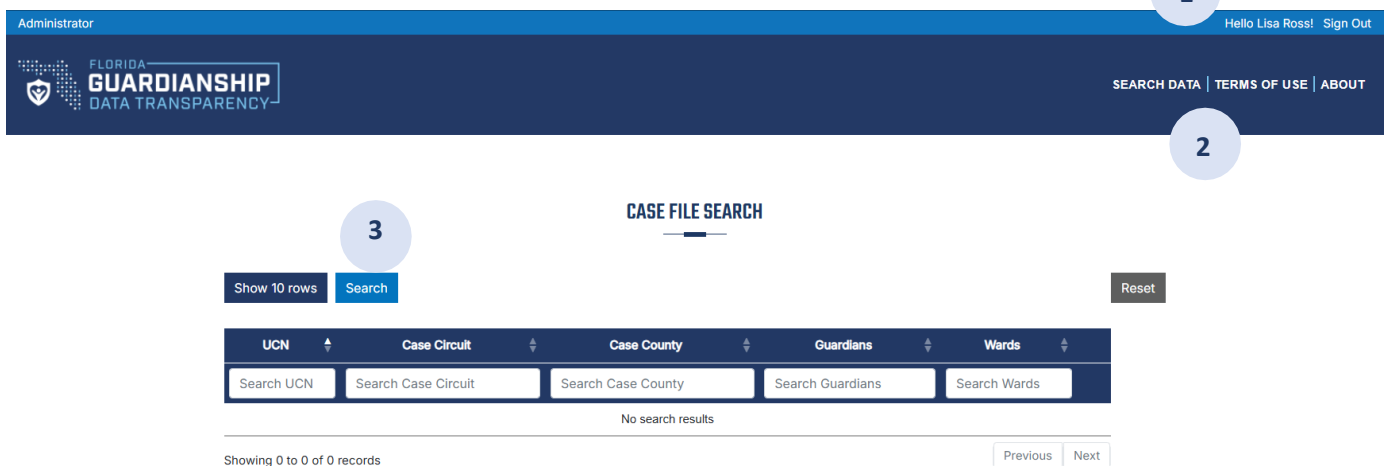
The first time the **user accesses the application**, the user will be **required** to read and agree to the FLGDT Terms of Use. Once the user agrees to the Terms of Use, the user may proceed to use the site freely.

1. After reviewing the Terms of Use, select the “Accept” button at the bottom of the screen.
NOTE: *Unless the Terms of Use are updated, the user will only need to accept the Terms of Use once; if the Terms of Use are updated, the user will be prompted to accept the updated terms.*



After successful sign-in, the **database will default to the Case File Search page**.

1. The page banner will display the user’s name and a sign out option.
2. The page banner will provide additional search options.
3. The “Search” button will populate the Case File Search builder to appear in a separate pop-up window.



Case File Search

Accessing the Case File Search



1

CASE FILE SEARCH

Show 10 rows **Search** Reset

UCN	Case Circuit	Case County	Guardians	Wards
<input type="text" value="Search UCN"/>	<input type="text" value="Search Case Circuit"/>	<input type="text" value="Search Case County"/>	<input type="text" value="Search Guardians"/>	<input type="text" value="Search Wards"/>

No search results

Showing 0 to 0 of 0 records Previous Next

1. Select "Search"

After selecting Search, the Case File Search Builder will appear in a separate pop-up window.

Search Builder ✕

Criteria	Value	Condition
UCN	<input type="text"/>	Equals ▼
Case County	<input type="text"/>	
Guardian Search Type	<input checked="" type="radio"/> Person <input type="radio"/> Corp/Entity	
Guardian First Name	<input type="text"/>	
Guardian Last Name	<input type="text"/>	
Guardian Office Location	<input type="text"/>	
Ward First Name	<input type="text"/>	Equals ▼
Ward Last Name	<input type="text"/>	Equals ▼
Ward Date of Birth	<input type="text" value="mm/dd/yyyy"/> 📅	
Ward Gender	<input type="text"/>	
Ward Race	<input type="text"/>	
Ward County of Residence	<input type="text"/>	
Petitioner First Name	<input type="text"/>	Equals ▼
Petitioner Last Name	<input type="text"/>	Equals ▼
Circuit	<input type="text"/>	
Judge Name	<input type="text"/>	
Attorney Name	<input type="text"/>	

Submit **Clear**

Using the Case File Search Builder –

1. The user can search using several criteria including Guardian First Name, Guardian Last Name, Guardian Office Location, Ward First Name, Ward Last Name, Ward Date of Birth, Ward Gender, Ward Race, Ward County of Residence, Petitioner First Name, Petitioner Last Name, Circuit, Judge Name, and Attorney Name.
2. Enter a value for each of the desired criteria.
NOTE: *At least one value must be provided.*
3. Some criteria allow the user to search conditionally. The default condition is “equals” which will return results that equal the value. Other conditions include “Contains” and “Starts With.”
4. After entering the desired criteria, values, and conditions, select the “Submit” button to display search results.

The screenshot displays the 'Search Builder' interface with the following fields and options:

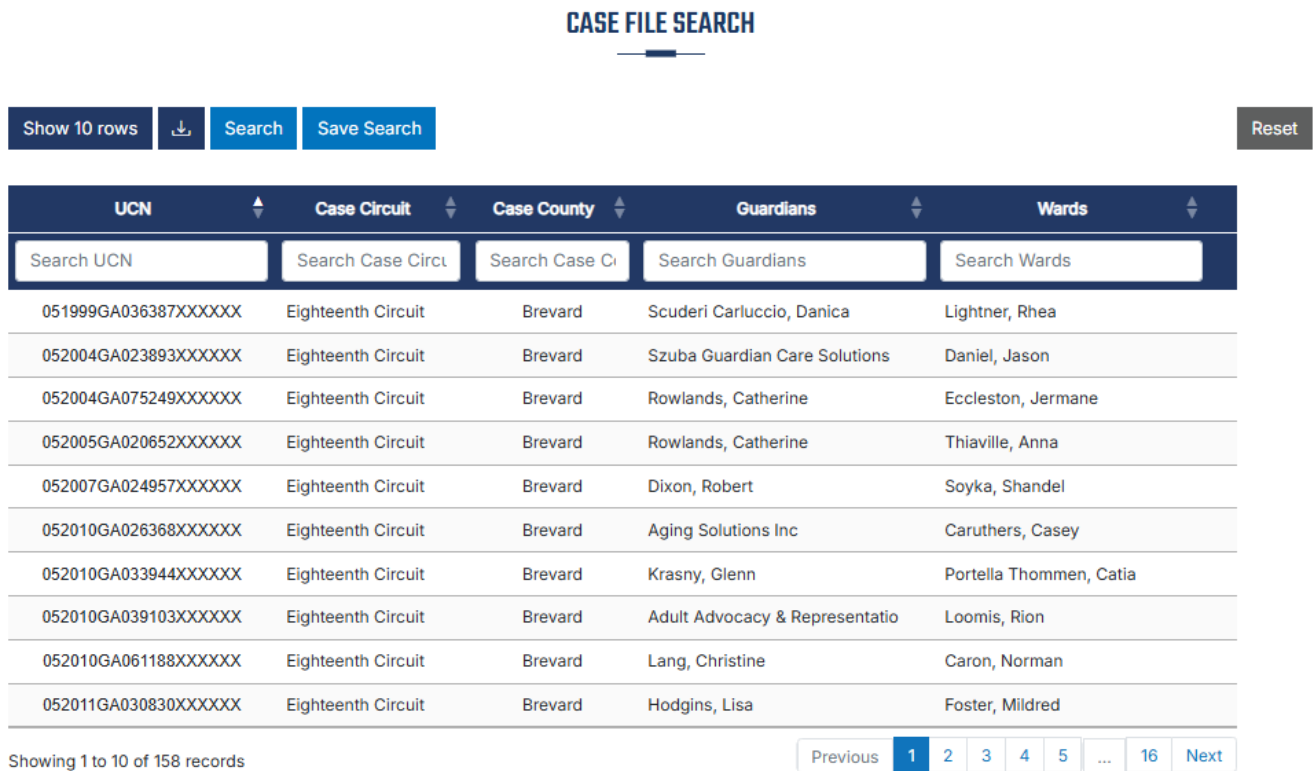
Criteria	Value	Condition
UCN	<input type="text"/>	Equals
Case County	Brevard	
Guardian Search Type	<input checked="" type="radio"/> Person <input type="radio"/> Corp/Entity	
Guardian First Name	<input type="text"/>	
Guardian Last Name	<input type="text"/>	
Guardian Office Location	<input type="text"/>	
Ward First Name	<input type="text"/>	Equals
Ward Last Name	<input type="text"/>	Equals
Ward Date of Birth	mm/dd/yyyy <input type="text"/>	
Ward Gender	<input type="text"/>	
Ward Race	<input type="text"/>	
Ward County of Residence	<input type="text"/>	
Petitioner First Name	<input type="text"/>	Equals
Petitioner Last Name	<input type="text"/>	Equals
Circuit	<input type="text"/>	
Judge Name	<input type="text"/>	
Attorney Name	<input type="text"/>	

Buttons:

Once the user selects “Submit”, the results will populate. If there are no results to display, “No Search Results” in the body of the Case File Search screen.



If the search returns results, the user will see a list of cases that meet the search builder criteria.



Viewing and Navigating Case File Search Results

The user will be able to view, sort, save, or download the cases displayed.

The bottom left corner of results listing displays the total number of records returned. The search results default to showing 10 cases per page, the user can elect to show more cases per page by selecting the “Show 10 rows” icon. This will produce a drop down menu allowing the user to select the number of cases displayed on each page.

CASE FILE SEARCH

Show 10 rows↓SearchSave Search

Reset


	Case Circuit	Case County	Guardians	Wards
051999GA036387XXXXXX	Eighteenth Circuit	Brevard	Scuderi Carluccio, Danica	Lightner, Rhea
052004GA023893XXXXXX	Eighteenth Circuit	Brevard	Szuba Guardian Care Solutions	Daniel, Jason
052004GA075249XXXXXX	Eighteenth Circuit	Brevard	Rowlands, Catherine	Eccleston, Jermane
052005GA020652XXXXXX	Eighteenth Circuit	Brevard	Rowlands, Catherine	Thiaville, Anna
052007GA024957XXXXXX	Eighteenth Circuit	Brevard	Dixon, Robert	Soyka, Shandel
052010GA026368XXXXXX	Eighteenth Circuit	Brevard	Aging Solutions Inc	Caruthers, Casey
052010GA033944XXXXXX	Eighteenth Circuit	Brevard	Krasny, Glenn	Portella Thommen, Catia
052010GA039103XXXXXX	Eighteenth Circuit	Brevard	Adult Advocacy & Representatio	Loomis, Rion
052010GA061188XXXXXX	Eighteenth Circuit	Brevard	Lang, Christine	Caron, Norman
052011GA030830XXXXXX	Eighteenth Circuit	Brevard	Hodgins, Lisa	Foster, Mildred


Showing 1 to 10 of 158 records

Previous12345...16Next






The user can sort any column in ascending or descending order by clicking the arrow up or down next to each column header.

CASE FILE SEARCH




Show 10 rows  Search Save Search

Reset

UCN 	Case Circuit 	Case County 	Guardians 	Wards 
<input type="text" value="Search UCN"/>	<input type="text" value="Search Case Circu"/>	<input type="text" value="Search Case Ci"/>	<input type="text" value="Search Guardians"/>	<input type="text" value="Search Wards"/>
051999GA036387XXXXXX	Eighteenth Circuit	Brevard	Scuderri Carluccio, Danica	Lightner, Rhea
052004GA023893XXXXXX	Eighteenth Circuit	Brevard	Szuba Guardian Care Solutions	Daniel, Jason
052004GA075249XXXXXX	Eighteenth Circuit	Brevard	Rowlands, Catherine	Eccleston, Jermane
052005GA020652XXXXXX	Eighteenth Circuit	Brevard	Rowlands, Catherine	Thiaville, Anna
052007GA024957XXXXXX	Eighteenth Circuit	Brevard	Dixon, Robert	Soyka, Shandel
052010GA026368XXXXXX	Eighteenth Circuit	Brevard	Aging Solutions Inc	Caruthers, Casey
052010GA033944XXXXXX	Eighteenth Circuit	Brevard	Krasny, Glenn	Portella Thommen, Catia
052010GA039103XXXXXX	Eighteenth Circuit	Brevard	Adult Advocacy & Representatio	Loomis, Rion
052010GA061188XXXXXX	Eighteenth Circuit	Brevard	Lang, Christine	Caron, Norman
052011GA030830XXXXXX	Eighteenth Circuit	Brevard	Hodgins, Lisa	Foster, Mildred

Showing 1 to 10 of 158 records

 Previous 1 2 3 4 5 ... 16 Next

The user can advance to the next page of results, by clicking on the page numbers on the bottom right side of the display page

The user can “click” on any case within the list of cases to view that cases details. Once the user selects a case to view, they will be able to see the type of guardianship case, as well as party details and the professional guardian’s compliance status related to the submission of their required reporting.

CASE FILE SEARCH

Show 10 rows
↓
Search
Save Search
Reset

UCN	Case Circuit	Case County	Guardians	Wards
<input type="text" value="Search UCN"/>	<input type="text" value="Search Case Circ"/>	<input type="text" value="Search Case Ci"/>	<input type="text" value="Search Guardians"/>	<input type="text" value="Search Wards"/>
051999GA036387XXXXXX	Eighteenth Circuit	Brevard	Scuderi Carluccio, Danica	Lightner, Rhea
052004GA023893XXXXXX	Eighteenth Circuit	Brevard	Szuba Guardian Care Solutions	Daniel, Jason
052004GA075249XXXXXX	Eighteenth Circuit	Brevard	Rowlands, Catherine	Eccleston, Jermane
052005GA020652XXXXXX	Eighteenth Circuit	Brevard	Rowlands, Catherine	Thiaville, Anna
052007GA024957XXXXXX	Eighteenth Circuit	Brevard	Dixon, Robert	Soyka, Shandel
052010GA026368XXXXXX	Eighteenth Circuit	Brevard	Aging Solutions Inc	Caruthers, Casey
052010GA033944XXXXXX	Eighteenth Circuit	Brevard	Krasny, Glenn	Portella Thommen, Catia
052010GA039103XXXXXX	Eighteenth Circuit	Brevard	Adult Advocacy & Representatio	Loomis, Rion
052010GA061188XXXXXX	Eighteenth Circuit	Brevard	Lang, Christine	Caron, Norman
052011GA030830XXXXXX	Eighteenth Circuit	Brevard	Hodgins, Lisa	Foster, Mildred

Showing 1 to 10 of 158 records

[Previous](#)
1
2
3
4
5
...
16
[Next](#)

CASE FILE RECORD

[Back to Search](#)

Guardians	Type of Guardianship	Address
Aging Solutions Inc	Plenary	19001 SUNLAKE BLVD LUTZ, FL, 335584949

UCN	File Date	Circuit	Name of Judge
052010GA026368XXXXXX	Tuesday Mar 30, 2010	Eighteenth Circuit	Ballou, Tesha Scolaro

Petitioners

⚠ Information not available

Legal Counselors (Wards)	Legal Counselors (Guardians)	Legal Counselors (Petitioners)
	1015265 Tamara Cribben	

Wards					
Name	County	D.O.B.	Gender	Race	
Casey Tyson Caruthers	Brevard	Fri Sep 20, 1991	Not available	Not available	

Statutorily Required Reports and Submissions			
Docket Id	Docket Date	Reporting/Submission Status	Docket Text
112210 0002	Monday Nov 22, 2010	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
021512 0002	Wednesday Feb 15, 2012	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
121312 0002	Thursday Dec 13, 2012	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
061214 0002	Thursday Jun 12, 2014	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
100314 0002	Friday Oct 03, 2014	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
081115 0002	Tuesday Aug 11, 2015	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
062116 0002	Tuesday Jun 21, 2016	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
100517 0002	Thursday Oct 05, 2017	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
100418 0002	Thursday Oct 04, 2018	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
103119 0002	Thursday Oct 31, 2019	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
020621 0002	Saturday Feb 06, 2021	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
092221 0002	Wednesday Sep 22, 2021	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
102222 0001	Saturday Oct 22, 2022	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
101223 0002	Thursday Oct 12, 2023	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt
091124 0001	Wednesday Sep 11, 2024	Guardianship Plan: Compliant	Prof Grdn Plan CmpInt

If the user wishes to view a different case found in the results listing, the user will click on the “Back to Search” icon on the top left area of the details pages.

CASE FILE RECORD

[Back to Search](#)


Guardians	Type of Guardianship

Downloading and Saving Case File Search Results

The user can do a number of additional actions within the Case File results banner bar

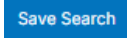


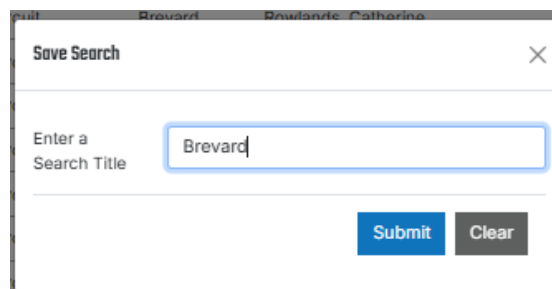
1. The user can “Download” search results as Excel or CSV.

- Select the download icon 
- This will provide a drop-down menu for the use to select Excel or CSV.

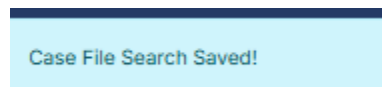


2. The user can “Save the Search” for future use.

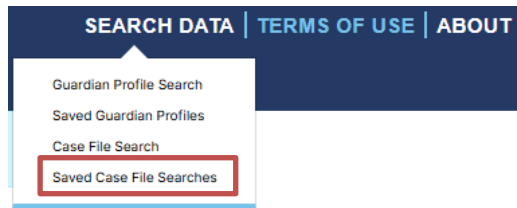
- Select the Save Search icon 
- This will provide a pop-up window to allow the user to name and save the search for later use.
- Enter your title and select submit



The user will see a blue bar populate which states: Case File Search Saved



- The user can easily access their “Saved Searches” by selecting SEARCH DATA in the top right side of the banner bar, and selecting Saved Case File Searches



- The user can “Delete” the saved search or they can “Run Search”, running the search will return the saved search results.

SAVED CASE FILE SEARCHES OF INTEREST

Title		
Brevard	Delete	Run Search

Previous **1** Next

3. The user can “Reset” the Case File Search to search by other criteria.

- Select the “Reset” Icon
- This will bring the user back to the beginning and the user will start a new Case File Search

CASE FILE SEARCH

Show 10 rows
Search
Reset

UCN	Case Circuit	Case County	Guardians	Wards
<input type="text" value="Search UCN"/>	<input type="text" value="Search Case Circuit"/>	<input type="text" value="Search Case County"/>	<input type="text" value="Search Guardians"/>	<input type="text" value="Search Wards"/>

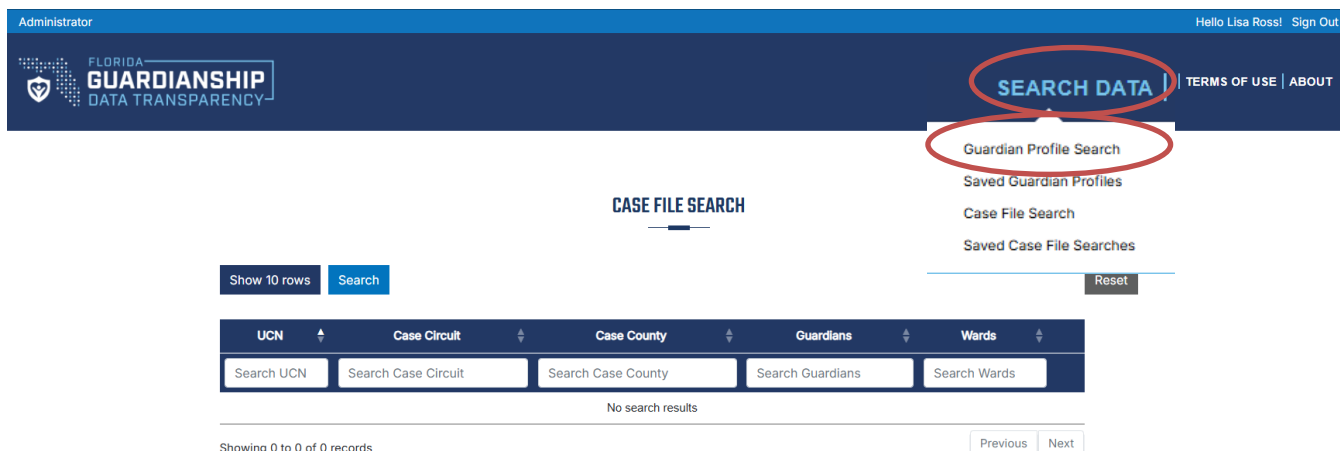
No search results

Showing 0 to 0 of 0 records Previous Next

Guardian Profile Search

Using the Guardian Profile Search Builder

To search by Guardian Profile the user will click on the Search Data option in main banner. This will produce a drop down menu where the user will select Guardian Profile Search



Once the user selects Guardian Profile Search, the user will then be able to search by a guardian's profile

GUARDIAN PROFILE SEARCH

Name

Registration Status

County of Practice

Office Located

The user can search for a guardian profile using the guardian's name, either First Name, Last Name, First and Last Name, Office Location, Registration Status, County of Practice.

1. Enter a value for each of the desired criteria.

NOTE:

- Due to the known issues, the user may need to try different variations of the guardian's name
 - Search criteria is **not** case sensitive
2. After entering the desired criteria, values, and conditions, select the "Search" button to display search results.

Viewing and Navigating Guardian Profile Search Results

Once the user selects “Submit”, the results will populate. If there are no results to display, “Found 0 Items...” and all other fields will be blank

GUARDIAN PROFILE SEARCH

Name County of Practice

Registration Status Office Located

Principal Guardian	Possible Case Load	Registration Status	View Guardian Employees
Found 0 Items...			

If the search returns results, the user will see a list of guardians matching the criteria entered into the Guardian Profile Search.

The user will now see the possible caseload and OPGG registration status. The user can click on the arrow under the “View Guardian Employees” to see an expanded view of the guardian’s profile.

GUARDIAN PROFILE SEARCH

Name County of Practice

Registration Status Office Located

Principal Guardian	Possible Case Load	Registration Status	View Guardian Employees
Danica Scuderi	0	Active	>
Found 1 Items...			

The user can see an expanded view of the cases assigned to the professional guardian by clicking on any name listed under the Guardian Employees.

⏪ Back

Profile Disciplinary History [Save Guardian Profile](#)

Danica Scuderi

Bond Holder Id	Registration Status	Qualification Status	Address
716	Active	Compliant	240 North Babcock Street, Melbourne, FL 32935

Guardian Employees

Name	Possible Case Load
Danica Scuderi-Carluccio	18
Sheri Biondi	0
Taylor Scott	3

Possible Case Load

UCN	Case Circuit	Case County	Guardians	Wards	Judge Name
No data available					

Danica Scuderi-Carluccio

Registration Number	Qualification Status
2565	Compliant

Employers		
Name	Address	Registration Status
✓ Danica Scuderi	248 North Babcock Street, Melbourne, FL 32935	Active

Possible Case Load (Number of Wards) - 18 Records Found

UCN	Case Circuit	Case County	Guardians	Wards	Judge Name
052018GA037341XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Ordway, Roy	Ballou, Tesha Scolaro
052018GA041108XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Savelesky, Violet	Ballou, Tesha Scolaro
052018GA058343XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica Dixon, Robert	Hamilton, Carol	Ballou, Tesha Scolaro
052019GA054706XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Webb, Jean	Ballou, Tesha Scolaro
052020GA043447XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica Advocates For The Aging Inc	Lahan, Gerald	Ballou, Tesha Scolaro
052020GA053752XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Stofko, Richard	Ballou, Tesha Scolaro
052021GA011319XXXXXX	Eighteenth Circuit	Brevard	Advocates Of The Aging Inc Scuderi-Carluccio, Danica	Kiessling, Charles	Ballou, Tesha Scolaro
052021GA022049XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Raabe, William	Ballou, Tesha Scolaro
052021GA032860XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Kuzela, Anna	Ballou, Tesha Scolaro
052022GA011559XXXXXX	Eighteenth Circuit	Brevard	Szuba, Telethia Scuderi-Carluccio, Danica	Sommer, Maria	Ballou, Tesha Scolaro
052022GA022456XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Van Teefelen, Margaretha	Ballou, Tesha Scolaro
052022GA040172XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Nance, Rozella	Ballou, Tesha Scolaro
052022GA040765XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Lorraine, James	Ballou, Tesha Scolaro
052023GA033617XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica Phemister, Robin	Butterfield, Elaine	Ballou, Tesha Scolaro
052023GA043072XXXXXX	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Mccray, Betty	Ballou, Tesha Scolaro
052024GA040133XXGABC	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Klein, John	Ballou, Tesha Scolaro
052024GA049051XXGABC	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica	Driscoll, Helen	Ballou, Tesha Scolaro
052024GA052128XXGABC	Eighteenth Circuit	Brevard	Scuderi-Carluccio, Danica Scott, Taylor	Oostindie, Sheryl	Ballou, Tesha Scolaro

Viewing Guardian Disciplinary History

From here, the user is able to view the disciplinary history of the professional guardian, if any. Once the user selects the Disciplinary History tab on the top left corner of the guardian profile the disciplinary history link, the page will display any disciplinary history the guardian may have. Within the results, the user will see the violations the guardian received disciplinary action for, OPPG's final order number, a link to the redacted complaint and final OPPG order, if disciplinary actions has been taken against the guardian.

[← Back](#)

Profile **Disciplinary History** [Save Guardian Profile](#)

Danica Scuderi

Bond Holder Id	Registration Status	Qualification Status	Address
716	Active	Compliant	240 North Babcock Street, Melbourne, FL 32935

Guardian Employees

Name	Possible Case Load
Danica Scuderi-Carluccio	18
Sheri Biondi	0
Taylor Scott	3

Possible Case Load

UCN	Case Circuit	Case County	Guardians	Wards	Judge Name
No data available					

Danica Scuderi

Employee: **Danica Scuderi-Carluccio**

Registration Number: 2565

Registration Status: 👍 Active

DOAH Final Order Number

🔗 002-2022

Violations

Breach of Final Order No.: 003-2021 and Settlement Agreement

Disciplinary Actions

Remedial Education

DOAH Final Order Number

🔗 003-2021

Violations

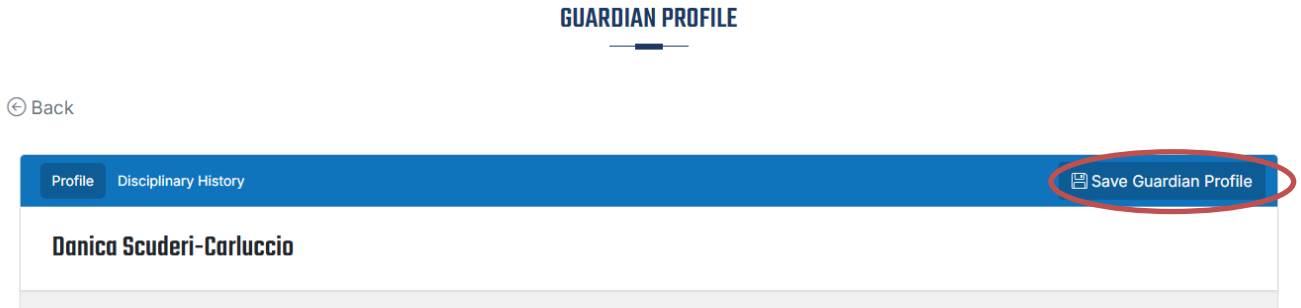
§ 744.441, F.S.
§ 744.441(12), F.S.
§ 744.446(1), F.S.
§ 744.446(2)(a), F.S.
Rule 58M-2.009 (2)(b), F.A.C.
Rule 58M-2.009 (16)(b)3., F.A.C.
Rule 58M-2.009 (16)(b)(1)(a), F.A.C.
Rule 58M-2.009 (16)(b)(1)(b).F.A.C.
Rule 58M-2.009 (16)(b)(7), F.A.C.
Rule 58M-2.009 (20)(a), F.A.C.
Rule 58M-2.009 (20)(i), F.A.C.
Rule 58M-2.009(17)(h), F.A.C.
Rule 58M-2.009(17)(e), F.A.C.
Rule 58M-2.009(17)(g), F.A.C.
Rule 58M-2.009(22)(a), F.A.C.
Rule 58M-2.009(22)(b)(5), F.A.C
Rule 58M-2.009(13)(b)(7), F.A.C.
Rule 58M-2.011, F.A.C.
§ 744.108(1), F.S.
§ 744.361(4), F.S.
§ 744.361(10)(a), F.S.
§ 744.361(11), F.S.
§ 744.3135(4)(a), F.S.
§ 744.3135(5)(a), F.S.

Disciplinary Actions

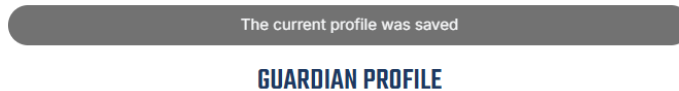
Reprimand
No new cases for a period of six months
Remedial Education
Restitution
Seek prior Court approval regarding wards' property (vehicles, personal property)
Guardian's staff cannot provide or manage estate sales or direct services to wards without prior court approval
Maintain wards' progress notes accurately
Maintain accurate records, receipts, and inventories of all of the wards' property to include sales
Guardian shall keep receipts of items sold to wards and ensure there is no violation of § 744.446(2), F.S.
Notify court of prior dealings with specific wards before appointment to the wards' cases
Limit how often wards are charged for specific activities by closely considering the cost and benefit to the estate for each service performed

Downloading and Saving Guardian Profile Search Results

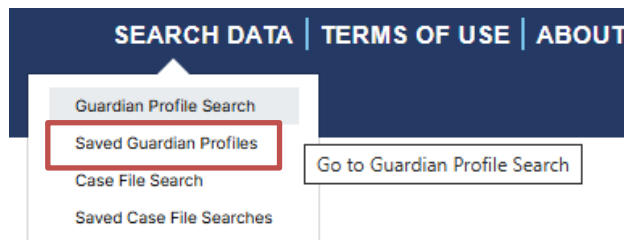
The user can save any guardian profile. The user will select the “Save Guardian Profile” icon in the right hand corner of the guardian profile banner.



Once the user selects the icon, a floating message will appear that reads, “The current profile was saved.”



- The user can easily access their “Saved Searches” by selecting SEARCH DATA in the top right side of the banner bar, and selecting Saved Guardian Profiles.



- The user can “Delete” the saved profile or they can view the saved profile.

