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## BUDGET COMMITTEE MEETING

August 24, 2022

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**Jeffrey R. Smith, CPA, CGMA**  
INDIAN RIVER COUNTY  
EXECUTIVE COUNCIL CHAIR

**Tiffany Moore Russell, ESQ.**  
ORANGE COUNTY  
VICE-CHAIR

**Laura E. Roth, ESQ.**  
VOLUSIA COUNTY  
SECRETARY/TREASURER

NIKKI ALVAREZ-SOWLES, ESQ.  
PASCO COUNTY  
SENATE APPOINTEE

KEN BURKE, CPA  
PINELLAS COUNTY  
HOUSE APPOINTEE

RON FICARROTTA  
13TH JUDICIAL CIRCUIT JUDGE  
SUPREME COURT APPOINTEE

JD PEACOCK, II  
OKALOOSA COUNTY

HARVEY RUVIN, ESQ.  
MIAMI-DADE COUNTY

JOHN DEW  
EXECUTIVE DIRECTOR

TODD NEWTON  
GILCHRIST COUNTY

JOHN CRAWFORD  
NASSAU COUNTY

STACY BUTTERFIELD, CPA  
POLK COUNTY

FIRM OF BOYD AND DURANT  
GENERAL COUNSEL

2560-102 BARRINGTON CIRCLE | TALLAHASSEE, FLORIDA 32308 | PHONE 850.386.2224 | WWW.FLCCOC.ORG

## BUDGET COMMITTEE MEETING

**August 24, 2022**

**Meeting:** 9:00 AM – 4:30 PM, Eastern

**Location:** The Florida Hotel, 1500 Sand Lake Road, Orlando, Florida 32809

**WebEx Link:** <https://flclerks.webex.com/flclerks/j.php?MTID=ma4659b14cd057336fb937f475f85811e>

**Meeting Code:** 2311 508 4304; **Password:** CCOC

**Conference Call:** 1-866-469-3239; **Access Code:** 2311 508 4304

- 1) Call to Order and Introduction .....Hon. Tiffany Moore Russell
- 2) Approve Agenda .....Hon. Tiffany Moore Russell
- 3) Approve Minutes from 5/26/22 .....Hon. Tiffany Moore Russell
- 4) Budget Presentations .....Hon. Tiffany Moore Russell
- 5) Approve CFY 2022-23 Needs-Based Budget .....Hon. Tiffany Moore Russell
- 6) Revenue and Expenditures Update .....Griffin Kolchakian
- 7) July Revenue Estimating Conference Results Update .....Griffin Kolchakian
- 8) Budget Deliberations - Approve Revenue-Limited Budget .....Hon. Tiffany Moore Russell
- 9) Other Business .....Hon. Tiffany Moore Russell
  - a) Workgroups Update
  - b) Public Comment

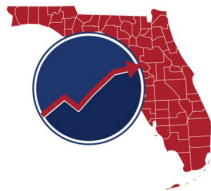
**Committee Members:** Tiffany Moore Russell, Esq., Chair; Jeffrey Smith, CPA, Vice-Chair; Joseph Abruzzo; Nikki Alvarez-Sowles, Esq.; Tom Bexley; Ken Burke, CPA; Stacy Butterfield, CPA; Pam Childers, CPA; Gary Cooney, Esq.; John Crawford; Nadia K. Daughtrey; Brenda Forman; Greg Godwin; Tara S. Green; Carla Hand, CPA, CGFO; Bill Kinsaul; Grant Maloy; Brandon J. Patty; Clayton O. Rooks, III; Donald C. Spencer; Cindy Stuart; Carolyn Timmann; and Angela Vick

*Our Mission: As a governmental organization created by the Legislature, we evaluate Clerks' court-related budgetary needs, and recommend the fair and equitable allocation of resources needed to sustain court operations.*

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FLORIDA CLERKS OF COURT  
OPERATIONS CORPORATION

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## Minutes of May 26, 2022, Budget Committee Meeting

**Committee Action:** Review and approve the minutes with amendments, as necessary.

The Budget Committee of the Clerks of Court Operations Corporation (CCOC) held a meeting via WebEx on May 26, 2022. An agenda and materials were distributed in advance of the meeting and posted on the CCOC website. Provided below is a summary of staff notes from the meeting. These notes are designed to document committee action, not to be a full record of committee discussions. All motions adopted by the committee are in **bold text**. All action items based on committee direction are in **red** and **bold text**.

### Agenda Item 1 – Call to Order and Introduction

Clerk Tiffany Moore Russell, Chair of the Budget Committee, called the meeting to order at 2:00 PM. The meeting was turned over to Griffin Kolchakian, CCOC Budget and Communications Director, to conduct roll call.

Present via WebEx: Clerk Tiffany Moore Russell, Clerk Nikki Alvarez-Sowles, Clerk Stacy Butterfield, Clerk Pam Childers, Clerk Gary Cooney, Clerk John Crawford, Clerk Nadia K. Daughtrey, Clerk Brenda Forman, Clerk Greg Godwin, Clerk Tara S. Green, Clerk Carla Hand, Clerk Grant Maloy, Clerk Brandon Patty, Clerk Clayton Rooks, III, Clerk Donald Spencer, Clerk Cindy Stuart, Clerk Carolyn Timmann, Clerk Angela Vick.

Absent from meeting: Clerk Jeffrey Smith, Clerk Joseph Abruzzo, Clerk Tom Bexley, Clerk Ken Burke, Clerk Bill Kinsaul.

### Agenda Item 2 – Approve Agenda

A motion was made to approve the agenda by Clerk Butterfield and seconded by Clerk Maloy; the motion was adopted without objection.

### Agenda Item 3 – Approve Minutes from 4/21/22 Meeting

Mr. Kolchakian presented the minutes of the April 21, 2022, meeting to committee members. Chair Russell stated that all committee members should have received and reviewed these minutes in the meeting packet and asked committee members if there were any corrections to the minutes.

**A motion was made to adopt the minutes by Clerk Maloy and seconded by Clerk Daughtrey; the motion was adopted without objection.**

**Agenda Item 4 – Approve Updated Juror Management Policy**

Chair Russell turned the meeting over to Clerk Vick to provide an update on the Juror Management Policy. Clerk Vick mentioned that the updated Jury Management Reimbursement form and Juror Management Policy would be addressed today. In SFY 2021-22, the Legislature changed the funding process to a reimbursement model rather than a pre-imbursement model. The policy had to be updated to reflect these changes. Language was added to cover meals, tips, and delivery fees.

**A motion was made to approve the Juror Management Policy as presented by Clerk Vick and seconded by Clerk Maloy; the motion was adopted without objection.**

Clerk Alvarez-Sowles asked a question regarding the language in the policy, specifically for clarification on language used concerning statewide available funding. Clerk Vick stated that the clerks are appropriated \$11.7 million on an annual basis for Jury reimbursement funding beginning back in SFY 2016-17. Clerk Vick stated that this funding has never fully covered the total costs of jury expenses statewide. Clerk Alvarez-Sowles asked who holds these funds, the JAC or CCOC. Clerk Vick clarified that it is the JAC. Clerk Maloy asked a question regarding the issue of reimbursement for meals. Clerk Vick stated that there was discussion regarding meal reimbursements. Clerk Vick asked Jason L. Welty, CCOC Deputy Executive Director, to provide details on the JAC reimbursement documentation that is submitted and whether it would be necessary to create more detailed guidelines as discussed. Mr. Welty commented that he did not believe it was necessary to create additional guidelines and that the current detailed guidelines should be sufficient. If an auditor requires justification, you can refer to this policy and explain that nowadays you cannot buy lunch anywhere for \$11. He informed committee members that JAC does not require a breakdown of individual meals or individual costs. JAC will look at how much individual counties are spending on jury reimbursement and compare similarly sized counties. JAC looks at this data for their own internal purposes but do not require an individual breakdown. Clerk Roth asked what the origin is on the \$11 amount. Clerk Roth believes that this amount is a statutory limit for employee travel and asked how counties are tied to that for jury meals. Clerk Vick stated that the statute does not speak to a specific amount for reimbursement. In the policy, it has been designated that reasonably priced meals should be obtained for jurors and that we have chosen to align with the standard state employee allowance because that was the logical reference that was available.

**Agenda Item 5 – Approve Jury Management Reimbursement Form**

Clerk Vick stated that the SFY 2022-23 Jury Management Reimbursement Form goes along with the policy that was just approved and reflects the change from a pre-imbursement to a reimbursement process. This form is very similar to the form used

in the current year and is including in the meeting packet for committee review. Clerk Vick addressed the updates made on the Jury Management Reimbursement Form.

**A motion was made to approve the Jury Management Reimbursement Form as presented by Clerk Vick and seconded by Clerk Alvarez-Sowles; the motion was adopted without objection.**

#### **Agenda Item 6 – Revenue and Expenditures Update**

Chair Russell called on Mr. Kolchakian to present the revenue and expenditures update. Mr. Kolchakian stated that included in the meeting packet is the standard monthly update for both the revenues and expenditures. Mr. Kolchakian walked through the update on year-to-date actuals.

#### **Agenda Item 7 – Determine Pandemic Recovery Plan (PRP) Distribution**

Chair Russell presented and discussed the proposed Pandemic Recovery Plan distribution. In the current year, the Legislature provided \$6.25 million in non-recurring funds for the PRP to address the back log of cases. To allocate this funding, CCOC worked with the courts to establish the distribution methodology which is based on weighted workload statewide. The Budget Committee then approved this methodology and implemented the allocation last July. For this upcoming fiscal year, the Legislature again provided \$6.25 million in non-recurring funds for year two of the clerks' PRP to continue addressing the back log of cases. If approved by the Governor, this funding will take effect on July 1, 2022. CCOC communicated with the courts on how they plan to use their funding as well. The courts are not changing the distribution methodology. To allocate this funding, since this amount for CFY 2022-23 is the same as the current year, Chair Russell is recommending continuing to implement the current year allocation for year two. A breakdown of this allocation is included on page 20 of the meeting packet.

**A motion was made to use the same methodology for pandemic funds in the next State Fiscal Year by Clerk Butterfield and seconded by Clerk Vick; the motion was adopted without objection.**

Clerk Kinzel asked about the consideration made when the allocation of these funds was originally determined. Mr. Welty reviewed what went into the original allocation. Clerk Kinzel asked about the revenue projection for CFY 2023-24 reflecting a reduction. Mr. Kolchakian stated that we will keep an eye on revenues and that the REC revenue projections change throughout the year. Clerk Stuart asked what happens if there are leftover PRP dollars. Mr. Welty stated that dollars that are not used will be reverted to the State. CCOC staff has stated from the beginning to fully spend these dollars. Clerk Butterfield asked if there was a way to ensure that there is not any PRP money left over, including possibly reallocating the funds. Mr. Kolchakian stated that the CCOC tracks these expenditures quarterly and almost 100% of the released funds to date have been spent.



## Agenda Item 8 – Other Business

Chair Russell called on each workgroup to provide a status update.

Mike Murphy presented the proposed formula on behalf of Clerk Abruzzo and the New Judges Funding Workgroup. Clerk Cooney asked about the case counts that are included and how the new cases were measured. Mr. Murphy stated that he believes they are based on hearings held. The workgroup will send the committee exactly what was used for case counts and how those values were calculated.

Clerk Godwin provided an update on the Cost of Living Component Workgroup. Clerk Godwin stated that the workgroup has a meeting scheduled on June 2<sup>nd</sup> and that he and Mr. Kolchakian have been working on putting information together. Clerk Cooney asked if the workgroup had looked at the cost of living study that the University of Florida puts out. Mr. Kolchakian stated that there is nothing that the workgroup has identified that has the cost of living broken down by county based on the criteria that we are looking into. Mr. Murphy stated that the workgroup has reviewed the Florida Price Level Index (FPLI) which is what the schools are using for their calculations. Clerk Alvarez-Sowles wanted to confirm that the workgroup is also looking into a living wage and asked if that will be part of the review. Clerk Godwin confirmed.

Clerk Maloy provided an update on the Compliance Workgroup. Clerk Maloy stated that there is nothing substantial to report on and that he is currently addressing the best practices checklist. There is also a FCCC poll that is currently being distributed that we can potentially obtain data from.

During a previous committee meeting, Clerk Alvarez-Sowles requested that the committee consider creating a new workgroup to review CCOC forms and certification letters to expand the data collected as it relates to the revenue and expenditures sources outside the CCOC court-side funds. The forms that will be examined include the Operational Budget submission forms, the Budget Issue Request forms, and the monthly EC Report spreadsheet. The intent of this proposed workgroup would be to gather additional information that is not currently collected.

**A motion was made to create a workgroup to review CCOC forms and certification letters to expand data collected as it relates to the revenue and expenditures sources outside CCOC court-side funds by Clerk Alvarez-Sowles and seconded by Clerk Vick; the motion was not approved (Yea votes included Clerks Alvarez-Sowles and Vick; Nay vote included Clerks Butterfield, Cooney, Childers, Crawford, Daughtrey, Godwin, Green, Hand, Maloy, Rooks, Stuart, Timmann, and Spencer).**

Chair Russell asked Mr. Kolchakian to report on information that was requested at the last Budget Committee meeting. Mr. Kolchakian stated that Clerk Burke asked a great question regarding the effect of revenue during the Great Recession; a chart detailing revenue during this time-period was provided in the meeting packet. Clerk Maloy asked how the data in the weighted workload measure applied to 100% of the total budget

amount spreadsheet included in the meeting packet is determined. Mr. Kolchakian stated that the data is based on every county's current budget as part of the statewide total, and the rolled up weighted workload measure by county is applied to the entire budget. Clerk Maloy asked if the formulas used were available. Clerk Cooney wanted to clarify that the data in the packet didn't include any reviewed case numbers and stated that he believes that the weighted case numbers are not currently validated or accurate. Chair Russell asked staff to get with Clerk Maloy after the meeting to address his request.

Mr. Welty stated that the REC is not projecting to meet until the second week in August. Chair Russell asked committee members if they wanted to have a July meeting or wait to discuss everything in August. Chair Russell stated that we likely won't have REC numbers in July. Clerk Vick stated that, if we don't have the REC numbers, it is better to wait until August. Clerk Green asked if during budget deliberations compliance efforts and revenue increases were factored into granting additional budget dollars to a particular county. Chair Russell responded that nothing has been formally developed yet, but that this is something that the Compliance Workgroup is looking into. Clerk Green stated that compliance factors should start playing into which counties receive additional funding. Clerk Kinzel stated that the counties leading the way in compliance should have special consideration when it comes to additional funding requests.

**A motion was made that, at an upcoming Budget Committee meeting, clerks would have the opportunity to present their budget requests to the committee by Clerk Daughtrey and seconded by Clerk Vick. After discussion, it was decided that this could be done by request and did not require an official motion. Therefore, the motion was removed, and the Chair will work with staff to ensure this is achieved.**

Mr. Kolchakian informed the committee that the budget amendment for distribution of the settle-up funds, Cumulative Excess, and Unspent Budgeted Funds for the current year totaling \$16.4 million is still awaiting the Governor's signature of the State budget.

Chair Russell adjourned the meeting at 3:44 PM.



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### CFY 2022-23 Budget Issue Requests Summary

- 64 counties requested an additional budget issue over Base Budget: **\$32,898,218**
  - FRS increase already included in the approved Base Budget: **\$3,518,137**
  - Total issue requests included FRS increase: **\$36,416,355**
  - Base Budget + Total Requests = **\$481,194,559**
    - This is a **7.3%** increase over Base Budget and **8.2%** over the current year budget
- Additional employee benefits:
  - 47 counties requested additional health insurance funding: **\$4,362,143**
  - 10 counties requested an additional amount for FRS funding over what was provided in the Base Budget: **\$261,872**
- Lake County requested funding associated with the new judge approved this year: **\$260,128**
- 56 counties requested funding for pay increases, including merit increases, cost-of-living adjustments, hourly raises, inflation adjustments, etc.: **\$17,247,395**
- 29 counties requested funding for new FTE: **\$9,827,403 161 FTE**
- 6 counties requested funding for compliance services: **\$395,735 7 FTE**
  - Note: \$338,128 and the 7 FTE are included in the requested FTE issue total above
- 10 counties requested funding for other issues, included IT funding and cost shifts



		BASE BUDGET			ADDITIONAL FUNDING ISSUE REQUESTS												CFY 2022-23 Total Requested Budget	Increase Over Base Budget	Increase Over Current Year Budget
County	Peer Group	CFY 2021-22 Revenue-Limited Budget	FRS Increase	CFY 2022-23 Base Budget (Approved April 2022)	ADD New Judges (1 Judge Created in 2022)	ADD Additional FRS	ADD Additional Health Insurance	ADD Pay & Benefits/ COLA	ADD Pay & Benefits: New FTE	ADD Compliance Issues	ADD Cost Shifts	ADD IT Funded from CCOC	ADD Other	DEDUCT Budget Reduction Issues	TOTAL Funding Issues Requested	TOTAL FTE Requested			
Calhoun	1	\$ 448,334	\$ 5,762	\$ 454,096			\$ 6,870	\$ 15,325	\$ 41,669						\$ 63,864	1.00	\$ 517,960	14.06%	15.53%
Lafayette	1	\$ 307,140	\$ 4,521	\$ 311,661											\$ -		\$ 311,661	0.00%	1.47%
Liberty	1	\$ 312,333	\$ 6,708	\$ 319,041			\$ 3,769	\$ 10,949							\$ 14,718		\$ 333,759	4.61%	6.86%
Union	1	\$ 485,497	\$ 7,330	\$ 492,827		\$ 4,200	\$ 3,232	\$ 13,468							\$ 20,900		\$ 513,727	4.24%	5.81%
Baker	2	\$ 707,152	\$ 10,514	\$ 717,666		\$ 7,696	\$ 23,536	\$ 15,949							\$ 47,181		\$ 764,847	6.57%	8.16%
Dixie	2	\$ 489,054	\$ 7,023	\$ 496,077			\$ 11,050	\$ 15,605							\$ 26,655		\$ 522,732	5.37%	6.89%
Franklin	2	\$ 658,287	\$ 8,624	\$ 666,911			\$ 4,700	\$ 14,956							\$ 19,656		\$ 686,567	2.95%	4.30%
Gilchrist	2	\$ 545,457	\$ 6,384	\$ 551,841			\$ 3,460	\$ 21,003							\$ 24,463		\$ 576,304	4.43%	5.66%
Glades	2	\$ 566,489	\$ 6,334	\$ 572,823		\$ 10,614	\$ 11,021	\$ 30,600				\$ 4,410			\$ 56,645		\$ 629,468	9.89%	11.12%
Gulf	2	\$ 490,361	\$ 6,824	\$ 497,185				\$ 9,382	\$ 41,273						\$ 50,655	1.00	\$ 547,840	10.19%	11.72%
Hamilton	2	\$ 596,303	\$ 7,001	\$ 603,304											\$ -		\$ 603,304	0.00%	1.17%
Holmes	2	\$ 589,080	\$ 8,570	\$ 597,650			\$ 5,246	\$ 23,694							\$ 28,940		\$ 626,590	4.84%	6.37%
Jefferson	2	\$ 501,826	\$ 6,569	\$ 508,395			\$ 7,857		\$ 66,714						\$ 74,571	1.00	\$ 582,966	14.67%	16.17%
Taylor	2	\$ 562,835	\$ 5,297	\$ 568,132				\$ 22,022	\$ 44,286		\$ 46,773				\$ 113,081	2.00	\$ 681,213	19.90%	21.03%
Washington	2	\$ 786,795	\$ 10,408	\$ 797,203					\$ 24,625						\$ 24,625	0.50	\$ 821,828	3.09%	4.45%
Bradford	3	\$ 854,135	\$ 10,413	\$ 864,548			\$ 7,846	\$ 29,165							\$ 37,011		\$ 901,559	4.28%	5.55%
DeSoto	3	\$ 805,964	\$ 8,826	\$ 814,790				\$ 38,000	\$ 47,986						\$ 85,986	1.00	\$ 900,776	10.55%	11.76%
Gadsden	3	\$ 1,334,828	\$ 15,587	\$ 1,350,415			\$ 18,773	\$ 47,875							\$ 66,648		\$ 1,417,063	4.94%	6.16%
Hardee	3	\$ 906,252	\$ 8,213	\$ 914,465			\$ 26,500	\$ 45,700							\$ 72,200		\$ 986,665	7.90%	8.87%
Hendry	3	\$ 1,281,071	\$ 11,681	\$ 1,292,752			\$ 34,500	\$ 23,600	\$ 43,800						\$ 101,900	1.00	\$ 1,394,652	7.88%	8.87%
Jackson	3	\$ 1,104,348	\$ 12,532	\$ 1,116,880			\$ 30,174	\$ 47,262							\$ 77,436		\$ 1,194,316	6.93%	8.15%
Levy	3	\$ 1,122,633	\$ 13,212	\$ 1,135,845			\$ 7,285	\$ 49,450					\$ 9,067		\$ 65,802		\$ 1,201,647	5.79%	7.04%
Madison	3	\$ 556,502	\$ 6,311	\$ 562,813				\$ 10,991							\$ 10,991		\$ 573,804	1.95%	3.11%
Okeechobee	3	\$ 1,273,503	\$ 11,360	\$ 1,284,863					\$ 51,328						\$ 51,328	1.00	\$ 1,336,191	3.99%	4.92%
Suwannee	3	\$ 1,172,095	\$ 14,456	\$ 1,186,551			\$ 6,930	\$ 20,650							\$ 27,580		\$ 1,214,131	2.32%	3.59%
Wakulla	3	\$ 688,701	\$ 8,471	\$ 697,172			\$ 15,602	\$ 10,853		\$ 56,951					\$ 83,406	1.00	\$ 780,578	11.96%	13.34%
Citrus	4	\$ 2,995,549	\$ 35,440	\$ 3,030,989			\$ 30,013	\$ 135,796	\$ 44,963						\$ 210,772	1.00	\$ 3,241,761	6.95%	8.22%
Columbia	4	\$ 1,527,140	\$ 14,068	\$ 1,541,208				\$ 36,721	\$ 48,103						\$ 84,824	1.00	\$ 1,626,032	5.50%	6.48%
Flagler	4	\$ 1,818,120	\$ 19,596	\$ 1,837,716			\$ 12,840	\$ 160,660	\$ 150,000						\$ 323,500	3.00	\$ 2,161,216	17.60%	18.87%
Highlands	4	\$ 1,963,861	\$ 24,337	\$ 1,988,198			\$ 30,955	\$ 79,726	\$ 150,120	\$ 50,040					\$ 310,841	4.00	\$ 2,299,039	15.63%	17.07%
Indian River	4	\$ 2,968,481	\$ 28,724	\$ 2,997,205				\$ 173,275							\$ 173,275		\$ 3,170,480	5.78%	6.80%
Nassau	4	\$ 1,563,243	\$ 12,716	\$ 1,575,959				\$ 61,920		\$ 90,416					\$ 152,336	2.00	\$ 1,728,295	9.67%	10.56%
Putnam	4	\$ 2,147,549	\$ 22,482	\$ 2,170,031			\$ 26,335	\$ 108,554							\$ 134,889		\$ 2,304,920	6.22%	7.33%
Sumter	4	\$ 1,897,084	\$ 23,147	\$ 1,920,231			\$ 31,270								\$ 31,270		\$ 1,951,501	1.63%	2.87%
Walton	4	\$ 1,649,782	\$ 20,003	\$ 1,669,785			\$ 46,637	\$ 84,117			\$ 14,220				\$ 144,974		\$ 1,814,759	8.68%	10.00%
Alachua	5	\$ 5,812,319	\$ 48,458	\$ 5,860,777		\$ 2,193	\$ 63,044	\$ 261,558							\$ 326,795		\$ 6,187,572	5.58%	6.46%
Charlotte	5	\$ 3,537,405	\$ 31,289	\$ 3,568,694			\$ 79,032								\$ 79,032		\$ 3,647,726	2.21%	3.12%
Clay	5	\$ 3,656,087	\$ 41,416	\$ 3,697,503		\$ 989		\$ 120,347	\$ 68,500			\$ 32,900			\$ 222,736	1.50	\$ 3,920,239	6.02%	7.22%
Hernando	5	\$ 3,417,201	\$ 33,351	\$ 3,450,552			\$ 39,973	\$ 327,278							\$ 367,251		\$ 3,817,803	10.64%	11.72%
Martin	5	\$ 3,504,902	\$ 29,183	\$ 3,534,085			\$ 19,101		\$ 52,470						\$ 71,571	1.50	\$ 3,605,656	2.03%	2.87%
Monroe	5	\$ 3,508,532	\$ 30,860	\$ 3,539,392			\$ 53,184	\$ 206,127							\$ 259,311		\$ 3,798,703	7.33%	8.27%
Okaloosa	5	\$ 3,639,385	\$ 37,681	\$ 3,677,066				\$ 273,869			\$ 89,762				\$ 363,631		\$ 4,040,697	9.89%	11.03%
Saint Johns	5	\$ 3,582,299	\$ 34,114	\$ 3,616,413				\$ 528,224	\$ 460,016						\$ 988,240	8.00	\$ 4,604,653	27.33%	28.54%
Santa Rosa	5	\$ 3,178,098	\$ 30,734	\$ 3,208,832			\$ 56,757	\$ 172,468	\$ 153,081						\$ 382,306	3.00	\$ 3,591,138	11.91%	13.00%
Bay	6	\$ 3,866,025	\$ 33,495	\$ 3,899,520			\$ 126,510	\$ 172,950							\$ 299,460		\$ 4,198,980	7.68%	8.61%
Brevard	6	\$ 11,310,285	\$ 84,285	\$ 11,394,570			\$ 159,700	\$ 450,000							\$ 609,700		\$ 12,004,270	5.35%	6.14%
Collier	6	\$ 6,428,666	\$ 50,758	\$ 6,479,424				\$ 836,828							\$ 836,828		\$ 7,316,252	12.92%	13.81%
Escambia	6	\$ 6,977,883	\$ 54,353	\$ 7,032,236			\$ 46,223	\$ 274,288							\$ 320,511		\$ 7,352,747	4.56%	5.37%
Lake	6	\$ 6,136,866	\$ 50,892	\$ 6,187,758	\$ 260,128	\$ 42,261	\$ 68,563	\$ 371,087		\$ 94,144					\$ 836,183	7.50	\$ 7,023,941	13.51%	14.45%
Leon	6	\$ 5,905,602	\$ 52,927	\$ 5,958,529					\$ 162,893				\$ 74,625		\$ 237,518	3.00	\$ 6,196,047	3.99%	4.92%
Manatee	6	\$ 5,938,958	\$ 46,550	\$ 5,985,508		\$ 9,533	\$ 94,650	\$ 193,887							\$ 298,070		\$ 6,283,578	4.98%	5.80%
Marion	6	\$ 6,558,206	\$ 54,834	\$ 6,613,040			\$ 55,541	\$ 303,214	\$ 119,217				\$ 3,243		\$ 481,215	2.00	\$ 7,094,255	7.28%	8.17%
Osceola	6	\$ 7,748,730	\$ 65,421	\$ 7,814,151			\$ 229,636	\$ 581,107							\$ 810,743		\$ 8,624,894	10.38%	11.31%
Pasco	6	\$ 11,604,036	\$ 106,960	\$ 11,710,996			\$ 109,500	\$ 638,826	\$ 44,781						\$ 793,107	1.00	\$ 12,504,103	6.77%	7.76%
Saint Lucie	6	\$ 6,684,411	\$ 47,616	\$ 6,732,027			\$ 212,412	\$ 323,125	\$ 187,650						\$ 723,187	3.00	\$ 7,455,214	10.74%	11.53%

		BASE BUDGET			ADDITIONAL FUNDING ISSUE REQUESTS												CFY 2022-23 Total Requested Budget	Increase Over Base Budget	Increase Over Current Year Budget
County	Peer Group	CFY 2021-22 Revenue-Limited Budget	FRS Increase	CFY 2022-23 Base Budget (Approved April 2022)	ADD New Judges (1 Judge Created in 2022)	ADD Additional FRS	ADD Additional Health Insurance	ADD Pay & Benefits/ COLA	ADD Pay & Benefits: New FTE	ADD Compliance Issues	ADD Cost Shifts	ADD IT Funded from CCOC	ADD Other	DEDUCT Budget Reduction Issues	TOTAL Funding Issues Requested	TOTAL FTE Requested			
Sarasota	6	\$ 8,122,696	\$ 64,227	\$ 8,186,923											\$ -		\$ 8,186,923	0.00%	0.79%
Seminole	6	\$ 8,861,209	\$ 66,899	\$ 8,928,108			\$ 156,515	\$ 256,600							\$ 413,115		\$ 9,341,223	4.63%	5.42%
Duval	7	\$ 19,581,816	\$ 144,168	\$ 19,725,984		\$ 81,693		\$ 354,942	\$ 201,673	\$ 57,607		\$ 251,503	\$ 111,988		\$ 1,059,406	2.63	\$ 20,785,390	5.37%	6.15%
Lee	7	\$ 11,689,883	\$ 85,933	\$ 11,775,816					\$ 1,020,000						\$ 1,020,000	17.00	\$ 12,795,816	8.66%	9.46%
Pinellas	7	\$ 22,646,675	\$ 143,775	\$ 22,790,450		\$ 70,309		\$ 628,565	\$ 318,555						\$ 1,017,429	6.52	\$ 23,807,879	4.46%	5.13%
Polk	7	\$ 12,397,921	\$ 93,431	\$ 12,491,352			\$ 219,737	\$ 1,407,299	\$ 113,261						\$ 1,740,297	1.84	\$ 14,231,649	13.93%	14.79%
Volusia	7	\$ 11,626,073	\$ 94,260	\$ 11,720,333			\$ 133,252	\$ 467,045	\$ 271,080	\$ 46,577					\$ 917,954	7.00	\$ 12,638,287	7.83%	8.71%
Broward	8	\$ 38,928,487	\$ 310,868	\$ 39,239,355			\$ 492,076	\$ 3,151,161							\$ 3,643,237		\$ 42,882,592	9.28%	10.16%
Hillsborough	8	\$ 30,288,553	\$ 206,725	\$ 30,495,278			\$ 288,420	\$ 1,432,728							\$ 1,721,148		\$ 32,216,426	5.64%	6.37%
Miami-Dade	8	\$ 70,739,517	\$ 479,759	\$ 71,219,276			\$ 484,386	\$ 1,415,415	\$ 5,481,558						\$ 7,381,359	75.00	\$ 78,600,635	10.36%	11.11%
Orange	8	\$ 28,984,523	\$ 220,184	\$ 29,204,707			\$ 398,958	\$ 96,638					\$ 322,852		\$ 818,448		\$ 30,023,155	2.80%	3.58%
Palm Beach	8	\$ 30,237,171	\$ 213,287	\$ 30,450,458		\$ 32,384	\$ 368,572	\$ 644,551							\$ 1,045,507		\$ 31,495,965	3.43%	4.16%
STATEWIDE TOTAL		\$ 444,778,204	\$ 3,518,137	\$ 448,296,341	\$ 260,128	\$ 261,872	\$ 4,362,143	\$ 17,247,395	\$ 9,409,602	\$ 395,735	\$ 150,755	\$ 288,813	\$ 521,775	\$ -	\$ 32,898,218	160.99	\$ 481,194,559	7.34%	8.19%
					Total FRS: \$ 3,780,009					Total New FTE: \$ 9,827,403						Total Requested Funds: \$ 36,416,355			

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## AGENDA ITEM 5

**DATE:** August 24, 2022  
**SUBJECT:** Establish CFY 2022-23 Needs-Based Budget  
**COMMITTEE ACTION:** Approve CFY 2022-23 Needs-Based Budget

### OVERVIEW:

The Needs-Based Budget is an important tool that the clerks' legislative team can use to relay the clerks' true budget need to operate to the Legislature. This is a separate amount from the Revenue-Limited Budget and is not a reflection of the actual budget available. However, this is a way for the clerks to thoughtfully and accurately calculate the actual budgetary need to operate offices statewide and perform the statutorily required duties.

In June, each clerk's office submitted any budget issues requested above the approved \$448.3 million Base Budget. Clerks requested \$32.9 million and 161 FTE above this amount. Requested issues include additional health insurance funding, salary increases (cost of living increases, merit increases, retention issues, inflation adjustments, promotions, etc.), staffing for a newly approved judge, compliance services funding, new positions, costs shifts, IT funding, and other various operational issues. These issues added to the Base Budget establish the proposed Needs-Based Budget totaling \$501.4 million; this amount includes State appropriated funds for jury reimbursement and year two of the clerks' Pandemic Recovery Plan (PRP).

Included in the meeting packet is the proposed Needs-Based Budget reflecting the requested issues in rolled-up silos, including requested FTE. The funding for the new judge in Lake County is in a separate silo since this can now be specifically requested funding from the Legislature moving forward. The total Needs-Based Budget for CFY 2021-22 was \$495.2 million, including jury and PRP funding. The \$501.4 million for CFY 2022-23 would be a 1.2% increase year-over-year.

**COMMITTEE ACTION:** Approve CFY 2022-23 Needs-Based Budget

**LEAD STAFF:** Griffin Kolchakian, Budget and Communications Director  
Rafael Ali-Lozano, Budget Manager I

### ATTACHMENTS:

1. CFY 2022-23 Needs-Based Budget Spreadsheet

*Our Mission: As a governmental organization created by the Legislature, we evaluate Clerks' court-related budgetary needs, and recommend the fair and equitable allocation of resources needed to sustain court operations.*

County	Peer Group	CFY 2022-23 Base Budget (Approved April 2022)	ADD New Judges (1 Judge Created in 2022)	ADD Additional Benefits (Health Insurance, FRS, etc.)	ADD Pay Increases, COLA, New FTE	ADD Compliance Issues, Cost Shifts, IT Issues, Other	ADD FTE	CFY 2022-23 Needs-Based Budget	Budget Issues Increase
Calhoun	1	\$ 454,096		\$ 6,870	\$ 56,994		1.00	\$ 517,960	14.06%
Lafayette	1	\$ 311,661						\$ 311,661	0.00%
Liberty	1	\$ 319,041		\$ 3,769	\$ 10,949			\$ 333,759	4.61%
Union	1	\$ 492,827		\$ 7,432	\$ 13,468			\$ 513,727	4.24%
Baker	2	\$ 717,666		\$ 31,232	\$ 15,949			\$ 764,847	6.57%
Dixie	2	\$ 496,077		\$ 11,050	\$ 15,605			\$ 522,732	5.37%
Franklin	2	\$ 666,911		\$ 4,700	\$ 14,956			\$ 686,567	2.95%
Gilchrist	2	\$ 551,841		\$ 3,460	\$ 21,003			\$ 576,304	4.43%
Glades	2	\$ 572,823		\$ 21,635	\$ 30,600	\$ 4,410		\$ 629,468	9.89%
Gulf	2	\$ 497,185			\$ 50,655		1.00	\$ 547,840	10.19%
Hamilton	2	\$ 603,304						\$ 603,304	0.00%
Holmes	2	\$ 597,650		\$ 5,246	\$ 23,694			\$ 626,590	4.84%
Jefferson	2	\$ 508,395		\$ 7,857	\$ 66,714		1.00	\$ 582,966	14.67%
Taylor	2	\$ 568,132			\$ 113,081		2.00	\$ 681,213	19.90%
Washington	2	\$ 797,203			\$ 24,625		0.50	\$ 821,828	3.09%
Bradford	3	\$ 864,548		\$ 7,846	\$ 29,165			\$ 901,559	4.28%
DeSoto	3	\$ 814,790			\$ 85,986		1.00	\$ 900,776	10.55%
Gadsden	3	\$ 1,350,415		\$ 18,773	\$ 47,875			\$ 1,417,063	4.94%
Hardee	3	\$ 914,465		\$ 26,500	\$ 45,700			\$ 986,665	7.90%
Hendry	3	\$ 1,292,752		\$ 34,500	\$ 67,400		1.00	\$ 1,394,652	7.88%
Jackson	3	\$ 1,116,880		\$ 30,174	\$ 47,262			\$ 1,194,316	6.93%
Levy	3	\$ 1,135,845		\$ 7,285	\$ 49,450	\$ 9,067		\$ 1,201,647	5.79%
Madison	3	\$ 562,813			\$ 10,991			\$ 573,804	1.95%
Okeechobee	3	\$ 1,284,863			\$ 51,328		1.00	\$ 1,336,191	3.99%
Suwannee	3	\$ 1,186,551		\$ 6,930	\$ 20,650			\$ 1,214,131	2.32%
Wakulla	3	\$ 697,172		\$ 15,602	\$ 67,804		1.00	\$ 780,578	11.96%
Citrus	4	\$ 3,030,989		\$ 30,013	\$ 180,759		1.00	\$ 3,241,761	6.95%
Columbia	4	\$ 1,541,208			\$ 84,824		1.00	\$ 1,626,032	5.50%
Flagler	4	\$ 1,837,716		\$ 12,840	\$ 310,660		3.00	\$ 2,161,216	17.60%
Highlands	4	\$ 1,988,198		\$ 30,955	\$ 279,886		4.00	\$ 2,299,039	15.63%
Indian River	4	\$ 2,997,205			\$ 173,275			\$ 3,170,480	5.78%
Nassau	4	\$ 1,575,959			\$ 152,336		2.00	\$ 1,728,295	9.67%
Putnam	4	\$ 2,170,031		\$ 26,335	\$ 108,554			\$ 2,304,920	6.22%
Sumter	4	\$ 1,920,231		\$ 31,270				\$ 1,951,501	1.63%
Walton	4	\$ 1,669,785		\$ 46,637	\$ 84,117	\$ 14,220		\$ 1,814,759	8.68%
Alachua	5	\$ 5,860,777		\$ 65,237	\$ 261,558			\$ 6,187,572	5.58%
Charlotte	5	\$ 3,568,694		\$ 79,032				\$ 3,647,726	2.21%
Clay	5	\$ 3,697,503		\$ 989	\$ 221,747		1.50	\$ 3,920,239	6.02%
Hernando	5	\$ 3,450,552		\$ 39,973	\$ 327,278			\$ 3,817,803	10.64%

County	Peer Group	CFY 2022-23 Base Budget (Approved April 2022)	ADD New Judges (1 Judge Created in 2022)	ADD Additional Benefits (Health Insurance, FRS, etc.)	ADD Pay Increases, COLA, New FTE	ADD Compliance Issues, Cost Shifts, IT Issues, Other	ADD FTE	CFY 2022-23 Needs-Based Budget	Budget Issues Increase
Martin	5	\$ 3,534,085		\$ 19,101	\$ 52,470		1.50	\$ 3,605,656	2.03%
Monroe	5	\$ 3,539,392		\$ 53,184	\$ 206,127			\$ 3,798,703	7.33%
Okaloosa	5	\$ 3,677,066			\$ 273,869	\$ 89,762		\$ 4,040,697	9.89%
Saint Johns	5	\$ 3,616,413			\$ 988,240		8.00	\$ 4,604,653	27.33%
Santa Rosa	5	\$ 3,208,832		\$ 56,757	\$ 325,549		3.00	\$ 3,591,138	11.91%
Bay	6	\$ 3,899,520		\$ 126,510	\$ 172,950			\$ 4,198,980	7.68%
Brevard	6	\$ 11,394,570		\$ 159,700	\$ 450,000			\$ 12,004,270	5.35%
Collier	6	\$ 6,479,424			\$ 836,828			\$ 7,316,252	12.92%
Escambia	6	\$ 7,032,236		\$ 46,223	\$ 274,288			\$ 7,352,747	4.56%
Lake	6	\$ 6,187,758	\$ 260,128	\$ 110,824	\$ 465,231		7.50	\$ 7,023,941	13.51%
Leon	6	\$ 5,958,529			\$ 162,893	\$ 74,625	3.00	\$ 6,196,047	3.99%
Manatee	6	\$ 5,985,508		\$ 104,183	\$ 193,887			\$ 6,283,578	4.98%
Marion	6	\$ 6,613,040		\$ 55,541	\$ 422,431	\$ 3,243	2.00	\$ 7,094,255	7.28%
Osceola	6	\$ 7,814,151		\$ 229,636	\$ 581,107			\$ 8,624,894	10.38%
Pasco	6	\$ 11,710,996		\$ 109,500	\$ 683,607		1.00	\$ 12,504,103	6.77%
Saint Lucie	6	\$ 6,732,027		\$ 212,412	\$ 510,775		3.00	\$ 7,455,214	10.74%
Sarasota	6	\$ 8,186,923						\$ 8,186,923	0.00%
Seminole	6	\$ 8,928,108		\$ 156,515	\$ 256,600			\$ 9,341,223	4.63%
Duval	7	\$ 19,725,984		\$ 81,693	\$ 556,615	\$ 421,098	2.63	\$ 20,785,390	5.37%
Lee	7	\$ 11,775,816			\$ 1,020,000		17.00	\$ 12,795,816	8.66%
Pinellas	7	\$ 22,790,450		\$ 70,309	\$ 947,120		6.52	\$ 23,807,879	4.46%
Polk	7	\$ 12,491,352		\$ 219,737	\$ 1,520,560		1.84	\$ 14,231,649	13.93%
Volusia	7	\$ 11,720,333		\$ 133,252	\$ 784,702		7.00	\$ 12,638,287	7.83%
Broward	8	\$ 39,239,355		\$ 492,076	\$ 3,151,161			\$ 42,882,592	9.28%
Hillsborough	8	\$ 30,495,278		\$ 288,420	\$ 1,432,728			\$ 32,216,426	5.64%
Miami-Dade	8	\$ 71,219,276		\$ 484,386	\$ 6,896,973		75.00	\$ 78,600,635	10.36%
Orange	8	\$ 29,204,707		\$ 398,958	\$ 96,638	\$ 322,852		\$ 30,023,155	2.80%
Palm Beach	8	\$ 30,450,458		\$ 400,956	\$ 644,551			\$ 31,495,965	3.43%

<b>STATEWIDE TOTAL</b>	<b>\$</b>	<b>448,296,341</b>	<b>\$</b>	<b>260,128</b>	<b>\$</b>	<b>4,624,015</b>	<b>\$</b>	<b>27,074,798</b>	<b>\$</b>	<b>939,277</b>	<b>160.99</b>	<b>\$</b>	<b>481,194,559</b>	<b>7.34%</b>
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Jury Reimbursement Funding: \$ 13,974,342

Pandemic Recovery Plan Funding: \$ 6,250,000

**TOTAL NEEDS-BASED BUDGET: \$ 501,418,901**



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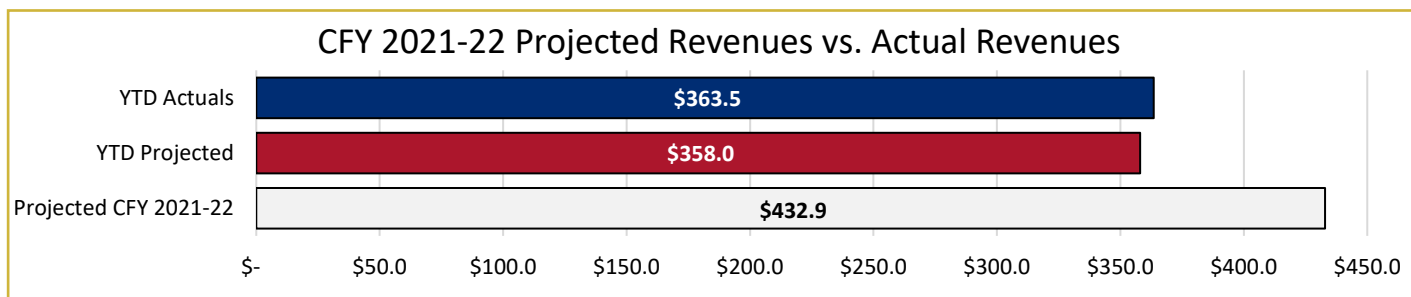
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## REVENUE UPDATE – Through June 2022

The July Article V Revenue Estimating Conference (REC) projected the clerks to collect a total statewide revenue of **\$432.9 million** for CFY 2021-22.

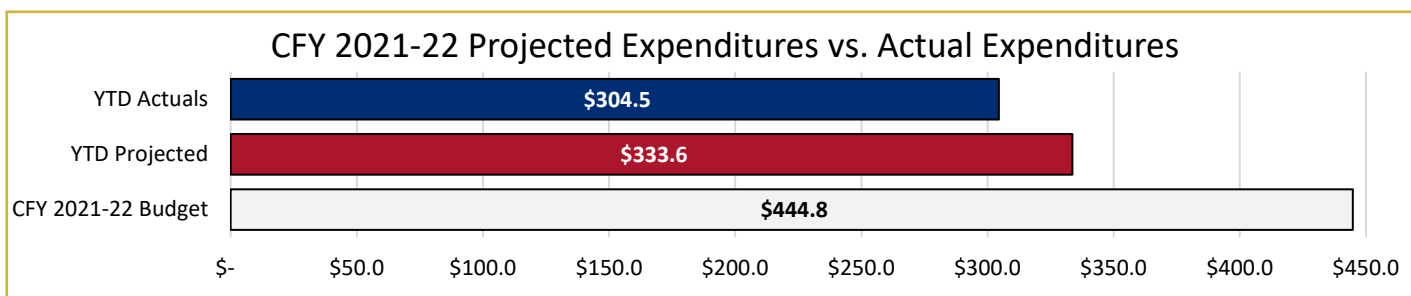


Total revenues reported for June 2022 were **\$39,763,496**

- This amount is about **\$2.8 million, or 7.6 percent, above** the July REC projection for June
- Through the first ten months of the CFY, the REC expected clerks to collect approximately **\$358.0 million**; the actual revenue is **\$363.5 million**, which is **\$5.5 million, or 1.5 percent, above** YTD expectations
  - September, October, December, March, April, May, and June actuals came in above REC monthly estimate
  - November, January, and February actuals came in below REC monthly estimate

## EXPENDITURES UPDATE – Through June 2022

The Budget Committee and Executive Council approved the **\$444.8 million** budget for CFY 2021-22.



Total expenditures reported for June 2022 were **\$36,136,161**

- This amount is about **\$0.9 million, or 2.5 percent, below** the monthly average projection
- Actual YTD expenditures are **\$29.1 million, or 8.7 percent, below** the nine-month average

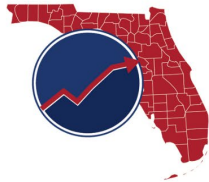
\* *Note: expenditures may be much higher because some offices report on a cash and not accrual basis as well as some annual contracts are paid later in the fiscal year*

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## AGENDA ITEM 7

**DATE:** August 24, 2022  
**SUBJECT:** Revenue Estimating Conference Results  
**COMMITTEE ACTION:** Informational

### OVERVIEW:

The Article V Revenue Estimating Conference (REC or Conference) met on July 21, 2022, in Tallahassee. The Conference consists of representatives from the Florida Senate, the House of Representatives, the Executive Office of the Governor (EOG), and the Office of Economic and Demographic Research (EDR). In addition, state entities affected by the Conference participate in the discussion and present projections, such as the Office of the State Courts Administrator (OSCA) and the Clerks of Court Operations Corporation (CCOC). However, these entities do not have a vote on final numbers. Jason L. Welty from CCOC represented the clerks at the Conference.

### RESULTS:

The Conference estimated \$441.0 million of collected revenue available for the clerks' CFY 2022-23 budget. Additionally, they estimated \$1.6 million of Cumulative Excess available for clerks to build the CFY 2022-23 budget (clerks' share). The main drivers of the forecast include the continuing return to normal in civil traffic revenue, the slight increase in small claims filings over previous levels, and the increased collections efforts by the clerks. Because of these factors, the Conference adopted CCOC's entire forecast, which was approximately \$3.5 million more than the December 2021 estimate.

The total revenue estimate for the CFY 2022-23 clerks' budget is \$453.2 million. However, the Cumulative Excess amount may change based on the final two months of revenue collection.

### ATTACHMENTS:

1. Article V REC Conference Results – Clerks Summary (July 21, 2022)
2. Article V REC Conference Results – Conference Package (July 21, 2022)
3. Article V REC Conference Results – Foreclosure Filings (July 21, 2022)

**Article V REC**

**7/21/2022**

**Local Government Fines/Fees/Charges Schedule for Clerks  
(Millions)**

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	TOTAL
<b>SFY22/23</b>	37.2	35.6	39.7	35.6	35.3	34.3	32.5	38.6	38.7	39.4	37.2	36.5	<b>440.5</b>
<b>SFY23/24</b>	37.4	35.7	39.8	35.7	35.4	34.4	32.7	38.8	38.8	39.6	37.3	36.6	<b>442.2</b>
<b>SFY24/25</b>	37.5	35.9	39.9	35.8	35.5	34.5	32.8	38.9	39.0	39.7	37.5	36.8	<b>443.7</b>
<b>SFY25/26</b>	37.6	36.0	40.1	36.0	35.7	34.7	32.9	39.1	39.1	39.9	37.6	36.9	<b>445.5</b>
<b>SFY26/27</b>	37.8	36.1	40.3	36.1	35.8	34.8	33.0	39.2	39.3	40.0	37.8	37.0	<b>447.3</b>
<b>SFY27/28</b>	37.9	36.3	40.4	36.3	36.0	34.9	33.2	39.4	39.4	40.2	37.9	37.2	<b>449.1</b>

	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	TOTAL
<b>LFY 22/23</b>	35.6	35.3	34.3	32.5	38.6	38.7	39.4	37.2	36.5	37.4	35.7	39.8	<b>441.0</b>
<b>LFY 23/24</b>	35.7	35.4	34.4	32.7	38.8	38.8	39.6	37.3	36.6	37.5	35.9	39.9	<b>442.6</b>
<b>LFY 24/25</b>	35.8	35.5	34.5	32.8	38.9	39.0	39.7	37.5	36.8	37.6	36.0	40.1	<b>444.2</b>
<b>LFY 25/26</b>	36.0	35.7	34.7	32.9	39.1	39.1	39.9	37.6	36.9	37.8	36.1	40.3	<b>446.0</b>
<b>LFY 26/27</b>	36.1	35.8	34.8	33.0	39.2	39.3	40.0	37.8	37.0	37.9	36.3	40.4	<b>447.8</b>
<b>LFY 27/28</b>	36.3	36.0	34.9	33.2	39.4	39.4	40.2	37.9	37.2	37.9	36.3	40.4	<b>449.1</b>

**ARTICLE V REVENUE ESTIMATING CONFERENCE**  
**7/21/2022**

**Funds:**

1. **GR** – General Revenue
2. **COCTF** – Clerks of the Court Trust Fund
3. **SCRTF** – State Courts Revenue Trust Fund
4. **F&FF** – Fine and Forfeiture Funds (Clerks-Local)

**Other Funds**

1. **DFSATF** – Department of Financial Services Administrative Trust Fund
2. **CETF** – Court Education Trust Fund
3. **PDRTF** – Public Defenders Revenue Trust Fund
4. **SARTF** – State Attorneys Revenue Trust Fund
5. **BSCITF** – Brain and Spinal Cord Injury Trust Fund
6. **ACCTF** – Additional Court Costs Trust Fund
7. **EMSTF** – Emergency Medical Services Trust Fund
8. **DVTF** – Domestic Violence Trust Fund
9. **DHTF** – Displaced Homemaker Trust Fund
10. **CWTF** – Child Welfare Trust Fund
11. **GDTFDVR** – Grants and Donations Trust Fund of the Division of Vocational Rehabilitation
12. **ICDTF** – Indigent Criminal Defense Trust Fund

## (\$ millions)

Note: The amounts above reflect Article V fees, which are not inclusive of all court-related fines, fees, and surcharges.  
10% of Fines per 28.37 were directed from the Public Records Modernization Trust Fund to the Clerk's Fine and Forfeiture Funds by Ch. 2017-126 L.O.F.



# GROWTH RATES BY VARIABLE

(\$ millions)

Fiscal Year	Estimate	COUNTY COURT					TRAFFIC COURT		CIRCUIT COURT					FORECLOSURE			OTHER			FILING FEES TO CLERKS	CLERKS OF COURT					TOTAL
		Claims in excess of \$2,500	Claims above \$15,001	Foreclosure	Removal of Tenant Action	Additional Fee	Allocated Civil Penalties	Other Violations RLC Ticket Unlawful Speed	Family Base Fee	Marriage Dissolution	Base Fee Other	Probate	Additional Fee	Base Fee	Variable Fee	Appeals to SC & DCA	Adjudication Counterclaim	Mediation, Marriage Licenses and other	Other 142.01(2)		10% of Fines per 28.37	Total 142.01(2)	Chapter 2008-111	COCTF Unexpended Revenues		
2022-23	OLD	1.5%	#N/A	#N/A	17.8%	16.9%	1.2%	0.5%	4.1%	0.3%	7.7%	-9.2%	-3.2%	109.9%	163.1%	10.3%	3.5%	4.9%	12.2%	-4.6%	-3.5%	0.7%	0.1%	5.7%		
	EDR	-13.7%	#N/A	#N/A	20.7%	-2.0%	1.6%	1.8%	0.0%	0.3%	-11.9%	-9.2%	-10.7%	50.2%	82.7%	10.3%	3.5%	1.0%	-2.1%	-0.2%	-0.4%	-0.8%	0.6%	1.4%		
	EOG	-100.0%	#N/A	#N/A	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%		
	DEPT	-0.9%	#N/A	#N/A	17.8%	10.6%	#N/A	1.4%	0.0%	0.3%	0.1%	-6.1%	-3.2%	31.7%	50.1%	10.3%	3.5%	2.3%	5.6%	#N/A	#N/A	#N/A	#N/A	#N/A		
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	1.3%	0.9%	1.1%	1.0%	0.6%	#N/A		
NEW	-7.4%	#N/A	#N/A	#N/A	17.8%	10.6%	1.6%	1.8%	0.0%	0.3%	-5.9%	-6.1%	-3.2%	31.7%	50.1%	10.3%	3.5%	2.3%	1.4%	0.9%	1.1%	1.1%	0.6%	2.4%		
2023-24	OLD	-1.1%	27.7%	16.7%	0.0%	2.7%	0.0%	0.9%	0.0%	0.0%	-15.5%	0.0%	-7.7%	-24.5%	-10.0%	0.0%	0.0%	1.2%	-3.3%	1.3%	-3.5%	-0.3%	1.0%	-1.0%		
	EDR	-1.2%	37.6%	66.0%	-2.4%	3.2%	0.8%	0.8%	0.0%	0.0%	-10.6%	2.2%	-8.3%	-24.7%	-9.8%	0.0%	0.0%	2.6%	-1.1%	0.4%	-0.4%	-0.1%	0.5%	-0.1%		
	EOG	-0.9%	28.0%	38.0%	0.0%	2.9%	#N/A	0.4%	0.0%	0.0%	-15.5%	0.0%	-7.7%	0.0%	28.9%	0.0%	0.0%	3.8%	-1.3%	#N/A	#N/A	#N/A	#N/A	#N/A		
	DEPT	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	-1.0%	0.8%	3.7%	0.3%	0.5%	#N/A		
	CCOC	-1.0%	28.0%	38.0%	0.0%	2.9%	0.8%	0.8%	0.0%	0.0%	-13.1%	0.0%	-7.7%	0.0%	28.9%	0.0%	0.0%	3.8%	-0.7%	0.8%	0.4%	0.5%	0.5%	1.4%		
2024-25	OLD	-0.9%	-3.1%	0.0%	0.0%	-2.6%	0.0%	0.0%	0.0%	0.0%	-2.9%	0.0%	-8.3%	1.3%	1.1%	4.5%	0.0%	0.0%	-1.0%	0.0%	0.5%	-0.3%	1.0%	-0.3%		
	EDR	1.3%	1.5%	2.6%	0.0%	0.0%	0.8%	0.0%	0.0%	0.0%	1.3%	1.1%	0.0%	-5.5%	-5.0%	4.5%	0.0%	1.3%	0.7%	0.7%	1.0%	0.7%	1.0%	0.6%		
	EOG	-0.8%	-2.6%	-29.0%	0.0%	0.0%	#N/A	0.0%	0.0%	0.0%	-2.9%	2.2%	-8.3%	21.9%	23.8%	4.5%	0.0%	0.0%	-0.8%	#N/A	#N/A	#N/A	#N/A	#N/A		
	DEPT	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	-1.0%	0.5%	0.5%	0.0%	1.0%	#N/A		
	CCOC	0.2%	-2.6%	-29.0%	0.0%	0.0%	0.8%	0.0%	0.0%	0.0%	-1.1%	2.2%	-8.3%	21.9%	23.8%	4.5%	0.0%	0.0%	0.0%	0.0%	0.5%	0.5%	0.3%	1.0%	1.2%	
2025-26	OLD	-0.8%	-0.5%	-8.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	-0.6%	0.0%	0.0%	-9.0%	-8.5%	0.0%	0.0%	0.0%	-1.1%	0.0%	0.0%	-0.4%	1.0%	-0.7%		
	EDR	1.2%	1.0%	0.0%	0.0%	0.0%	0.4%	0.4%	0.0%	0.0%	1.3%	2.2%	0.0%	1.9%	0.8%	0.0%	0.0%	0.8%	0.7%	0.0%	0.7%	1.0%	0.8%			
	EOG	-0.8%	0.0%	0.0%	0.0%	-2.8%	#N/A	0.0%	0.0%	0.0%	0.0%	2.1%	0.0%	0.0%	0.0%	0.0%	0.0%	-0.3%			#N/A	#N/A	#N/A			
	DEPT	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	-1.0%	0.5%	0.0%	0.0%	1.0%	#N/A		
	CCOC	0.2%	0.0%	2.0%	0.0%	-2.8%	0.4%	0.4%	0.0%	0.0%	0.7%	2.1%	9.1%	1.3%	1.9%	0.0%	0.0%	0.0%	0.3%	0.5%	0.0%	0.4%	1.0%	0.5%		
2026-27	OLD	-0.6%	-0.5%	2.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.8%	2.3%	0.0%	0.0%	0.0%	-0.2%	0.0%	0.0%	-0.1%	0.0%	0.1%		
	EDR	1.1%	1.5%	1.3%	0.0%	3.1%	0.0%	0.0%	0.0%	0.0%	1.1%	3.2%	0.0%	0.0%	0.4%	0.0%	0.0%	0.0%	0.8%	0.6%	0.0%	0.6%	0.0%	0.6%		
	EOG	-0.5%	0.0%	0.0%	0.0%	0.0%	#N/A	0.0%	0.0%	0.0%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	-0.3%	#N/A	#N/A	#N/A	#N/A	#N/A			
	DEPT	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	-1.0%	0.5%	0.0%	0.0%	0.0%	#N/A		
	CCOC	0.3%	0.0%	2.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.6%	1.0%	0.0%	2.5%	1.8%	0.0%	0.0%	0.0%	0.4%	0.5%	0.0%	0.4%	0.0%	0.4%		
2027-28	OLD	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%	-100.0%		
	EDR	1.2%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.3%	2.0%	5.9%	0.0%	0.4%	0.0%	0.0%	0.0%	0.8%	0.3%	0.0%	0.5%	0.0%	0.4%		
	EOG	-0.6%	0.0%	0.0%	0.0%	0.0%	#N/A	0.0%	0.0%	0.0%	0.0%	1.9%	5.0%	0.0%	0.0%	0.0%	0.0%	-0.2%	#N/A	#N/A	#N/A	#N/A	#N/A			
	DEPT	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	-1.0%	0.4%	0.0%	0.0%	0.0%	#N/A		
	CCOC	0.2%	0.0%	2.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.6%	2.1%	0.0%	1.2%	1.8%	0.0%	0.0%	0.0%	0.4%	0.4%	0.0%	0.4%	0.0%	0.4%		

# REVENUE DISTRIBUTION by FUND

Fiscal Year	Estimate	GR	Clerks F&FF	COCTF	SCRTF	DFSATF	CETF	PDRTF	SARTF	BSCITF	ACCTF	EMSTF	DVTF	DHTF	CWTF	GDTFDVR	ICDTF	Total
2017-18	ACTUAL	104.4	406.6	8.6	75.4	1.8	2.9	2.9	5.7	5.0	2.9	4.2	3.5	0.1	0.3	1.2	0.0	625.6
2018-19	ACTUAL	110.6	427.2	0.0	84.1	2.0	3.4	0.0	5.7	4.9	2.9	4.2	3.5	0.0	0.3	1.2	2.8	652.8
2019-20	ACTUAL	95.8	400.9	0.0	78.4	2.0	3.3	0.0	5.3	4.4	2.6	3.9	3.2	0.0	0.3	1.1	2.6	603.7
2020-21	ACTUAL	77.4	405.2	0.0	81.0	2.1	3.9	0.0	4.6	4.3	2.6	3.7	3.7	0.0	0.3	1.0	2.3	592.2
2021-22	ACTUAL	89.0	435.9	0.0	80.4	2.0	3.7	0.0	5.3	4.9	2.9	4.2	3.8	0.0	0.4	1.2	2.6	636.2
2022-23	OLD	110.2	438.8	0.0	91.1	2.2	4.2	0.0	5.6	4.9	3.0	4.3	3.8	0.0	0.3	1.2	2.8	672.4
	EDR	99.9	432.5	0.0	81.4	1.9	3.5	0.0	5.6	4.9	3.1	4.3	3.8	0.0	0.3	1.2	2.8	645.2
	EOG	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	DEPT	#N/A	#N/A	#N/A	84.7	2.1	4.0	0.0	5.6	#N/A	#N/A	#N/A	3.8	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	440.3	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	96.2	440.5	0.0	82.9	2.0	4.0	0.0	5.6	4.9	3.0	4.3	3.8	0.0	0.3	1.2	2.8	651.5
2023-24	OLD	106.1	437.4	0.0	90.1	2.1	4.1	0.0	5.6	4.9	3.0	4.3	3.8	0.0	0.3	1.2	2.8	665.7
	EDR	97.9	432.2	0.0	83.1	1.9	3.5	0.0	5.7	5.0	2.9	4.3	3.8	0.0	0.3	1.2	2.8	644.6
	EOG	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	DEPT	#N/A	#N/A	#N/A	85.7	2.0	3.9	0.0	5.6	#N/A	#N/A	#N/A	3.8	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	441.6	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	101.5	442.2	0.0	84.8	2.0	3.9	0.0	5.7	5.0	3.0	4.3	3.8	0.0	0.3	1.2	2.8	660.5
2024-25	OLD	107.0	436.0	0.0	89.1	2.1	4.0	0.0	5.6	4.9	2.9	4.3	3.8	0.0	0.3	1.2	2.8	664.0
	EDR	97.6	435.3	0.0	83.5	1.9	3.5	0.0	5.7	5.0	3.3	4.3	3.8	0.0	0.3	1.2	2.8	648.2
	EOG	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	DEPT	#N/A	#N/A	#N/A	85.8	2.0	3.8	0.0	5.6	#N/A	#N/A	#N/A	3.8	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	441.8	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	107.5	443.7	0.0	85.3	2.0	3.9	0.0	5.7	5.0	3.2	4.3	3.8	0.0	0.3	1.2	2.8	668.7
2025-26	OLD	105.2	434.4	0.0	88.0	2.0	4.0	0.0	5.6	4.9	2.9	4.3	3.8	0.0	0.3	1.2	2.8	659.4
	EDR	98.4	438.7	0.0	84.3	1.9	3.6	0.0	5.7	5.0	3.0	4.4	3.8	0.0	0.3	1.2	2.8	653.1
	EOG	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	DEPT	#N/A	#N/A	#N/A	85.9	2.0	3.8	0.0	5.6	#N/A	#N/A	#N/A	3.8	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	441.8	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	108.8	445.5	0.0	85.8	2.0	3.9	0.0	5.7	5.0	3.1	4.4	3.8	0.0	0.3	1.2	2.8	672.3
2026-27	OLD	105.8	434.1	0.0	88.1	2.0	4.0	0.0	5.6	4.9	3.1	4.3	3.8	0.0	0.3	1.2	2.8	660.0
	EDR	98.6	441.3	0.0	85.0	1.9	3.6	0.0	5.7	5.0	3.1	4.4	3.8	0.0	0.3	1.2	2.8	656.7
	EOG	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	DEPT	#N/A	#N/A	#N/A	86.1	2.0	3.8	0.0	5.6	#N/A	#N/A	#N/A	3.8	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	441.8	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	109.4	447.3	0.0	86.3	2.0	3.9	0.0	5.7	5.0	3.2	4.4	3.8	0.0	0.3	1.2	2.8	675.3
2027-28	OLD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	EDR	98.6	443.3	0.0	85.7	1.9	3.6	0.0	5.7	5.0	3.3	4.4	3.8	0.0	0.3	1.2	2.8	659.6
	EOG	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	DEPT	#N/A	#N/A	#N/A	86.2	2.0	3.8	0.0	5.6	#N/A	#N/A	#N/A	3.8	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	441.8	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	110.0	449.1	0.0	86.9	2.0	3.8	0.0	5.7	5.0	3.1	4.4	3.8	0.0	0.3	1.2	2.8	678.1

Notes: The Clerks Fines & Forfeiture Funds do not include the 10% of all court-related fines to be deposited into the clerk's Public Records Modernization Trust Fund (F.S. 28.37 (5)) up until FY 2016-17. This amount was directed to the Clerk's Fine and Forfeiture Funds starting FY 2017-18 by Ch. 2017-126 L.O.F.

Distribution was changed from the Florida Endowment for Vocational Rehabilitation to the Grants and Donations Trust Fund of the Division of Vocational Rehabilitation by Ch. 2017-75 L.O.F.

The amounts above reflect distributions from Article V fees, which are not inclusive of all court-related fines, fees, and surcharges.

## Ch. 2008-111 Forecast Detail

(\$ in millions)

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Ch. 2008-111 Fees Grand Total</b>											
OLD	58.1	61.2	56.4	53.0	58.0	58.1	58.7	59.3	59.9	59.9	0.0
EDR	58.1	61.2	56.4	53.0	58.1	58.4	58.7	59.3	59.9	59.9	59.9
EOG	58.1	61.2	56.4	53.0	58.1	0.0	0.0	0.0	0.0	0.0	0.0
CCOC	58.1	61.2	56.4	53.0	58.1	58.4	58.7	59.3	59.9	59.9	59.9
NEW	58.1	61.2	56.4	53.0	58.1	58.4	58.7	59.3	59.9	59.9	59.9
<b>Retained By Counties</b>											
OLD	2.5	4.4	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EDR	2.5	4.4	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EOG	2.5	4.4	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CCOC	2.5	4.4	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
NEW	2.5	4.4	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Ch. 2008-111 Fees Distributed to GR</b>											
OLD	55.7	56.8	56.1	53.0	58.0	58.1	58.7	59.3	59.9	59.9	0.0
EDR	55.7	56.8	56.1	53.0	58.1	58.4	58.7	59.3	59.9	59.9	59.9
EOG	55.7	56.8	56.1	53.0	58.1	0.0	0.0	0.0	0.0	0.0	0.0
CCOC	55.7	56.8	56.1	53.0	58.1	58.4	58.7	59.3	59.9	59.9	59.9
NEW	55.7	56.8	56.1	53.0	58.1	58.4	58.7	59.3	59.9	59.9	59.9
<b>Adjusted Transfer Amount</b>											
OLD		3.9	3.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EDR		3.9	3.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EOG		3.9	3.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CCOC		3.9	3.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
NEW		3.9	3.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

CLERKS TO GR TRANSFER CALCULATION

FY 2022-23 EDR FORECAST

Effective LFY 2021-22 Budget	\$	432.9
LFY 2021-22 Estimate	\$	434.1
Cumulative Excess	\$	1.2
Net for SFY 2022-23 Transfer	\$	0.6

FY 2022-23 CCOC FORECAST

Effective LFY 2021-22 Budget	\$	432.9
LFY 2021-22 Estimate	\$	436.1
Cumulative Excess	\$	3.2
Net for SFY 2022-23 Transfer	\$	1.6

FY 2022-23 ADOPTED FORECAST

Effective LFY 2021-22 Budget	\$	432.9
LFY 2021-22 Estimate	\$	436.1
Cumulative Excess	\$	3.2
Net for SFY 2022-23 Transfer	\$	1.6

## ARTICLE V FEES AND TRANSFERS

(\$ millions)

Fiscal Year	Estimate	Direct GR Receipts	Transfer to GR	Total General Revenue
2022-23	OLD	110.2	1.0	111.2
	EDR	99.9	0.6	100.5
	EOG	0.0	0.0	0.0
	DEPT	#N/A	1.6	#N/A
	NEW	96.2	1.6	97.8
2023-24	OLD	106.1	0.0	106.1
	EDR	97.9	0.0	97.9
	EOG	0.0	0.0	0.0
	DEPT	#N/A	0.0	#N/A
	NEW	101.5	0.0	101.5
2024-25	OLD	107.0	0.0	107.0
	EDR	97.6	0.0	97.6
	EOG	0.0	0.0	0.0
	DEPT	#N/A	0.0	#N/A
	NEW	107.5	0.0	107.5
2025-26	OLD	105.2	0.0	105.2
	EDR	98.4	0.0	98.4
	EOG	0.0	0.0	0.0
	DEPT	#N/A	0.0	#N/A
	NEW	108.8	0.0	108.8
2026-27	OLD	105.8	0.0	105.8
	EDR	98.6	0.0	98.6
	EOG	0.0	0.0	0.0
	DEPT	#N/A	0.0	#N/A
	NEW	109.4	0.0	109.4
2027-28	OLD	0.0	0.0	0.0
	EDR	98.6	0.0	98.6
	EOG	0.0	0.0	0.0
	DEPT	#N/A	0.0	#N/A
	NEW	110.0	0.0	110.0

Notes:

Pursuant to s. 28.37(4) F.S., not less than 50% the cumulative excess of all fines, fees and charges is to be transferred to General Revenue no later than February 1, 2022 and each year thereafter. The forecasted amount of these funds is \$1.6 million for February 1, 2023.



### Crosswalk of Data Set History to State Accounts History

<b>GR</b>				
<b>Fiscal Year</b>	<b>Data Set</b>	<b>Timing Adjustments</b>	<b>Other Adjustments</b>	<b>State Accounts</b>
<b>2017-18</b>	<b>104.4</b>	<b>(0.4)</b>	<b>0.0</b>	<b>104.0</b>
<b>2018-19</b>	<b>110.6</b>	<b>(0.5)</b>	<b>23.2</b>	<b>133.4</b>
<b>2019-20</b>	<b>95.8</b>	<b>(0.5)</b>	<b>9.3</b>	<b>104.6</b>
<b>2020-21</b>	<b>77.4</b>	<b>(0.2)</b>	<b>0.0</b>	<b>77.2</b>
<b>2021-22</b>	<b>89.0</b>	<b>(0.3)</b>	<b>12.2</b>	<b>100.9</b>

<b>SCRTF</b>				
<b>Fiscal Year</b>	<b>Data Set</b>	<b>Timing Adjustments</b>	<b>Other Adjustments</b>	<b>State Accounts</b>
<b>2017-18</b>	<b>75.4</b>	<b>(0.4)</b>	<b>0.0</b>	<b>75.0</b>
<b>2018-19</b>	<b>84.1</b>	<b>(1.3)</b>	<b>0.0</b>	<b>82.7</b>
<b>2019-20</b>	<b>78.4</b>	<b>(0.1)</b>	<b>0.0</b>	<b>78.3</b>
<b>2020-21</b>	<b>81.0</b>	<b>(0.4)</b>	<b>0.0</b>	<b>80.6</b>
<b>2021-22</b>	<b>80.4</b>	<b>(0.4)</b>	<b>0.0</b>	<b>80.1</b>

<b>Other Trust Funds</b>				
<b>Fiscal Year</b>	<b>Data Set</b>	<b>Timing Adjustments</b>	<b>Other Adjustments</b>	<b>State Accounts</b>
<b>2017-18</b>	<b>30.6</b>	<b>(1.0)</b>	<b>0.0</b>	<b>29.6</b>
<b>2018-19</b>	<b>30.9</b>	<b>(1.1)</b>	<b>0.0</b>	<b>29.7</b>
<b>2019-20</b>	<b>28.6</b>	<b>(0.7)</b>	<b>0.0</b>	<b>27.9</b>
<b>2020-21</b>	<b>28.6</b>	<b>(0.8)</b>	<b>0.0</b>	<b>27.8</b>
<b>2021-22</b>	<b>31.0</b>	<b>(0.8)</b>	<b>0.0</b>	<b>30.1</b>

**Notes:**

Pursuant to s. 28.37(3), F.S., certain revenues in excess of those needed to fund the combined authorized budget amount for the clerks of the court during the previous county fiscal year are transferred to General Revenue on January 25th of each year. The amount of these funds in FY 2018-19 was \$20.9 million. Added to this amount was \$3.9 million from 2008-111 fees which were retained by Hillsborough, Lee and Santa Rosa Counties.

Chapter 2018-118, L.O.F. directed that the first \$1.5 million from foreclosure filings between \$50,000 and \$250,000 be transferred to the Miami-Dade County Clerk of Court for FY 2018-19.

Pursuant to s. 28.37(3)(b)1., F.S., the cumulative excess of all fines, fees and charges in excess of \$10 million is to be transferred to General Revenue no later than February 1, 2020. The transfer amount pursuant to this section in FY 2019-20 was \$5.6 million. Added to this amount is \$3.7 million from 2008-111 fees which were retained by Hillsborough, Lee and Santa Rosa Counties.

Pursuant to s. 28.37(4) F.S., not less than 50% the cumulative excess of all fines, fees and charges is to be transferred to General Revenue no later than February 1, 2022 and each year thereafter. The transfer for FY 2021-22 pursuant to this section was \$12.2 million.

# FORECLOSURE FILINGS FORECAST

Fiscal Year	Estimate	JUL.	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	TOTAL	Claim Value Categories		
															< \$50,000	\$50,000 - \$250,000	> \$250,000
2017-18	ACTUAL	4,474	4,341	5,459	2,548	2,622	2,083	2,328	2,922	3,201	3,737	4,183	5,364	43,259	27.6%	52.7%	19.7%
2018-19	ACTUAL	5,652	4,678	5,157	3,741	4,384	3,740	3,996	4,117	4,625	4,505	4,466	4,216	53,277	24.2%	55.3%	20.5%
2019-20	ACTUAL	3,595	3,751	3,965	3,109	4,099	3,800	4,083	4,159	4,226	4,311	1,188	941	41,228	36.7%	46.4%	16.9%
2020-21	ACTUAL	1,033	1,148	2,735	1,857	2,214	2,057	2,518	2,200	2,140	2,660	2,624	2,121	25,309	68.8%	21.6%	9.6%
2021-22	ACTUAL	2,435	2,282	2,565	2,544	2,565	2,485	2,295	2,743	2,729	3,804	3,405	3,158	33,012	58.6%	30.4%	11.0%
EOY	FCST	2,435	2,282	2,565	2,544	2,565	2,558	2,697	6,338	6,344	6,814	6,126	6,224	49,493	42.6%	43.8%	13.5%
2021-22	ACTUAL	2,435	2,282	2,565	2,544	2,565	2,485	2,295	2,743	2,729	3,804	3,405	3,158	33,012	58.6%	30.4%	11.0%
	Change	0	0	0	0	0	-73	-402	-3,596	-3,615	-3,009	-2,721	-3,066	-16,482	15.9%	-13.4%	-2.5%
2022-23	OLD	5,985	5,330	5,419	4,880	5,384	4,761	5,020	4,844	4,849	5,535	4,935	5,021	61,964	30.0%	55.0%	15.0%
	EDR	3,749	3,547	3,606	4,065	4,460	3,972	4,175	4,037	4,041	4,578	4,109	4,176	48,515	41.5%	43.9%	14.7%
	EOG	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%	0.0%	0.0%
	DEPT	3,908	3,480	3,538	3,186	3,515	3,109	3,989	3,849	3,853	4,398	3,921	3,989	44,736	47.3%	40.6%	12.0%
	NEW	3,908	3,480	3,538	3,186	3,515	3,109	3,989	3,849	3,853	4,398	3,921	3,989	44,736	47.3%	40.6%	12.0%
2023-24	OLD	4,938	4,397	4,471	4,027	4,442	3,928	4,142	3,997	4,001	4,567	4,072	4,143	51,124	25.0%	55.0%	20.0%
	EDR	4,600	4,097	4,165	3,751	4,138	3,660	3,859	3,723	3,727	4,254	3,793	3,859	47,626	43.0%	42.8%	14.2%
	EOG	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%	0.0%	0.0%
	DEPT	4,810	4,284	4,355	3,922	4,327	3,827	4,035	3,893	3,897	4,449	3,967	4,035	49,800	36.2%	47.8%	16.0%
	NEW	4,810	4,284	4,355	3,922	4,327	3,827	4,035	3,893	3,897	4,449	3,967	4,035	49,800	36.2%	47.8%	16.0%
2024-25	OLD	4,991	4,445	4,518	4,070	4,489	3,971	4,187	4,040	4,044	4,616	4,116	4,187	51,672	25.0%	55.0%	20.0%
	EDR	4,494	4,002	4,069	3,665	4,043	3,575	3,770	3,638	3,641	4,156	3,706	3,770	46,530	44.7%	41.6%	13.7%
	EOG	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%	0.0%	0.0%
	DEPT	4,984	4,438	4,512	4,064	4,483	3,965	4,181	4,034	4,038	4,609	4,110	4,181	51,600	25.0%	55.0%	20.0%
	NEW	4,984	4,438	4,512	4,064	4,483	3,965	4,181	4,034	4,038	4,609	4,110	4,181	51,600	25.0%	55.0%	20.0%
2025-26	OLD	4,568	4,068	4,136	3,725	4,109	3,634	3,832	3,698	3,701	4,225	3,767	3,832	47,295	25.0%	55.0%	20.0%
	EDR	4,532	4,036	4,103	3,696	4,077	3,606	3,802	3,668	3,672	4,192	3,737	3,802	46,923	44.7%	41.6%	13.7%
	EOG	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%	0.0%	0.0%
	DEPT	4,984	4,438	4,512	4,064	4,483	3,965	4,181	4,034	4,038	4,609	4,110	4,181	51,600	25.0%	55.0%	20.0%
	NEW	5,080	4,524	4,600	4,143	4,570	4,042	4,262	4,112	4,116	4,699	4,190	4,262	52,600	25.0%	55.0%	20.0%
2026-27	OLD	4,665	4,154	4,223	3,804	4,196	3,711	3,913	3,776	3,779	4,314	3,847	3,913	48,295	25.0%	55.0%	20.0%
	EDR	4,558	4,060	4,127	3,717	4,101	3,627	3,824	3,690	3,693	4,216	3,759	3,824	47,197	44.7%	41.6%	13.7%
	EOG	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%	0.0%	0.0%
	DEPT	4,984	4,438	4,512	4,064	4,483	3,965	4,181	4,034	4,038	4,609	4,110	4,181	51,600	25.0%	55.0%	20.0%
	NEW	5,177	4,610	4,687	4,222	4,657	4,119	4,343	4,191	4,194	4,788	4,269	4,343	53,600	25.0%	55.0%	20.0%
2027-28	OLD	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%	0.0%	0.0%
	EDR	4,575	4,074	4,142	3,730	4,115	3,640	3,838	3,703	3,707	4,231	3,773	3,838	47,365	44.7%	41.6%	13.7%
	EOG	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%	0.0%	0.0%
	DEPT	4,984	4,438	4,512	4,064	4,483	3,965	4,181	4,034	4,038	4,609	4,110	4,181	51,600	25.0%	55.0%	20.0%
	NEW	5,274	4,696	4,775	4,300	4,744	4,196	4,424	4,269	4,273	4,877	4,349	4,424	54,600	25.0%	55.0%	20.0%

# Adopted Monthly Foreclosure Filings

7/21/2022

## Article V REC

FY	2022-23												TOTAL	Claim Value Categories		
Month	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun		< \$50,000	\$50,000 - \$250,000	> \$250,000
FY 2022-23 Mo. Filings	3,908	3,480	3,538	3,186	3,515	3,109	3,989	3,849	3,853	4,398	3,921	3,989	44,736	47.3%	40.6%	12.0%

FY	2023-24												TOTAL	Claim Value Categories		
Month	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun		< \$50,000	\$50,000 - \$250,000	> \$250,000
FY 2023-24 Mo. Filings	4,810	4,284	4,355	3,922	4,327	3,827	4,035	3,893	3,897	4,449	3,967	4,035	49,800	36.2%	47.8%	16.0%

FY	2024-25												TOTAL	Claim Value Categories		
Month	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun		< \$50,000	\$50,000 - \$250,000	> \$250,000
FY 2024-25 Mo. Filings	4,984	4,438	4,512	4,064	4,483	3,965	4,181	4,034	4,038	4,609	4,110	4,181	51,600	25.0%	55.0%	20.0%

FY	2025-26												TOTAL	Claim Value Categories		
Month	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun		< \$50,000	\$50,000 - \$250,000	> \$250,000
FY 2025-26 Mo. Filings	5,080	4,524	4,600	4,143	4,570	4,042	4,262	4,112	4,116	4,699	4,190	4,262	52,600	25.0%	55.0%	20.0%

FY	2026-27												TOTAL	Claim Value Categories		
Month	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun		< \$50,000	\$50,000 - \$250,000	> \$250,000
FY 2026-27 Mo. Filings	5,177	4,610	4,687	4,222	4,657	4,119	4,343	4,191	4,194	4,788	4,269	4,343	53,600	25.0%	55.0%	20.0%

FY	2027-28												TOTAL	Claim Value Categories		
Month	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun		< \$50,000	\$50,000 - \$250,000	> \$250,000
FY 2027-28 Mo. Filings	5,274	4,696	4,775	4,300	4,744	4,196	4,424	4,269	4,273	4,877	4,349	4,424	54,600	25.0%	55.0%	20.0%

**Jeffrey R. Smith, CPA, CGMA**  
INDIAN RIVER COUNTY  
EXECUTIVE COUNCIL CHAIR

**Tiffany Moore Russell, ESQ.**  
ORANGE COUNTY  
VICE-CHAIR

**Laura E. Roth, ESQ.**  
VOLUSIA COUNTY  
SECRETARY/TREASURER



**JOHN DEW**  
EXECUTIVE DIRECTOR

**FIRM OF BOYD AND DURANT**  
GENERAL COUNSEL

**JD PEACOCK, II**  
OKALOOSA COUNTY

**HARVEY RUVIN, ESQ.**  
MIAMI-DADE COUNTY

**TODD NEWTON**  
GILCHRIST COUNTY

**STACY BUTTERFIELD, CPA**  
POLK COUNTY

**RON FICARROTTA**  
13TH JUDICIAL CIRCUIT JUDGE  
SUPREME COURT APPOINTEE

**KEN BURKE, CPA**  
PINELLAS COUNTY  
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PASCO COUNTY  
SENATE APPOINTEE

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## AGENDA ITEM 8

**DATE:** August 24, 2022

**SUBJECT:** Budget Deliberations to Approve CFY 2022-23 Revenue-Limited Budget

**COMMITTEE ACTION:** Approve CFY 2022-23 Revenue-Limited Budget

### OVERVIEW:

In April, the Budget Committee approved the \$448.3 million Base Budget, which includes the prior year Revenue-Limited Budget of \$444.8 million and \$3.5 million for the calculated FRS increase. In July, the REC established the projected total revenues and the available Cumulative Excess for CFY 2022-23. Based on this, there is \$4.9 million of remaining available funding to build the clerks' CFY 2022-23 Revenue-Limited Budget.

Included in the meeting packet are multiple options to allocate the remaining \$4.9 million of available funding as proposed by the Chair, including:

- Allocate the available funding via a weighted cases statewide and across-the-board split. Last year, the committee implemented a 60%/40% split. Reflected in the meeting packet is a 100% weighted cases statewide distribution.
- Allocate the available funding via weighted cases by Peer Group.
- Included in the meeting packet is a spreadsheet that shows 100% of the current year budget amount allocated by weighted cases. In this calculation, 12 counties are identified as "under-funded" based on this methodology. Therefore, this option reflects a distribution of the available funding via this weighted cases measure to the 12 counties that are "under-funded" only.
- Fund one or more specific items that were requested, if available funding allows.
- Move the remaining available funding into the Reserve Fund.

Once the Revenue-Limited Budget is approved by the Budget Committee and the Executive Council, this will be the final approved operational budget implemented for CFY 2022-23.

**COMMITTEE ACTION:** Approve CFY 2022-23 Revenue-Limited Budget

**LEAD STAFF:** Griffin Kolchakian, Budget and Communications Director  
Rafael Ali-Lozano, Budget Manager I

### ATTACHMENTS:

- CFY 2022-23 Budget Spreadsheets

## New Revenue Summary

REC Revenue Estimate (CFY 2022-23) <u>[July 2022]</u>	\$ 441,000,000
REC Cumulative Excess Estimate - Clerks' Share of 50% (CFY 2021-22) <u>[July 2022]</u>	\$ 1,600,000
Statutorily Required Amount to Reserve (10%)	\$ (160,000)
Additional Cumulative Excess (CFY 2020-21)	\$ 1,019,573
Unspent Budgeted Funds (CFY 2020-21)	\$ 9,750,224
<b>TOTAL AVAILABLE REVENUE TO BUILD CFY 2022-23 BUDGET</b>	<b>\$ 453,209,797</b>

Total Budget Authority (CFY 2021-22)	\$ 444,778,204
<i>Net Budget Increase</i>	\$ 8,431,593 1.9%

Option - Weighted Cases Applied Statewide

County	Peer Group	CFY 2021-22 Revenue-Limited Budget	FRS Increase	CFY 2022-23 Base Budget (Approved April 2022)	ADD New Judges (1 Judge Created in 2022)	Total Weighted Case (CFY 2020-21)	Percent of Weighted Cases	ADD Weighted Cases Distribution (100%)	ADD Across-the-Board (0%)	CFY 2022-23 Revenue-Limited Budget	Percent Increase
Calhoun	1	\$ 448,334	\$ 5,762	\$ 454,096		10,054.5	0.0561%	\$ 2,723	\$ -	\$ 456,819	0.60%
Lafayette	1	\$ 307,140	\$ 4,521	\$ 311,661		3,869.0	0.0216%	\$ 1,048	\$ -	\$ 312,709	0.34%
Liberty	1	\$ 312,333	\$ 6,708	\$ 319,041		6,585.5	0.0367%	\$ 1,783	\$ -	\$ 320,824	0.56%
Union	1	\$ 485,497	\$ 7,330	\$ 492,827		7,100.0	0.0396%	\$ 1,923	\$ -	\$ 494,750	0.39%
Baker	2	\$ 707,152	\$ 10,514	\$ 717,666		18,280.5	0.1019%	\$ 4,950	\$ -	\$ 722,616	0.69%
Dixie	2	\$ 489,054	\$ 7,023	\$ 496,077		14,410.0	0.0804%	\$ 3,902	\$ -	\$ 499,979	0.79%
Franklin	2	\$ 658,287	\$ 8,624	\$ 666,911		10,508.5	0.0586%	\$ 2,846	\$ -	\$ 669,757	0.43%
Gilchrist	2	\$ 545,457	\$ 6,384	\$ 551,841		12,138.5	0.0677%	\$ 3,287	\$ -	\$ 555,128	0.60%
Glades	2	\$ 566,489	\$ 6,334	\$ 572,823		13,606.0	0.0759%	\$ 3,684	\$ -	\$ 576,507	0.64%
Gulf	2	\$ 490,361	\$ 6,824	\$ 497,185		10,113.5	0.0564%	\$ 2,739	\$ -	\$ 499,924	0.55%
Hamilton	2	\$ 596,303	\$ 7,001	\$ 603,304		13,653.0	0.0761%	\$ 3,697	\$ -	\$ 607,001	0.61%
Holmes	2	\$ 589,080	\$ 8,570	\$ 597,650		18,084.0	0.1008%	\$ 4,897	\$ -	\$ 602,547	0.82%
Jefferson	2	\$ 501,826	\$ 6,569	\$ 508,395		10,999.0	0.0613%	\$ 2,978	\$ -	\$ 511,373	0.59%
Taylor	2	\$ 562,835	\$ 5,297	\$ 568,132		19,712.0	0.1099%	\$ 5,338	\$ -	\$ 573,470	0.94%
Washington	2	\$ 786,795	\$ 10,408	\$ 797,203		18,481.0	0.1031%	\$ 5,004	\$ -	\$ 802,207	0.63%
Bradford	3	\$ 854,135	\$ 10,413	\$ 864,548		31,867.0	0.1777%	\$ 8,629	\$ -	\$ 873,177	1.00%
DeSoto	3	\$ 805,964	\$ 8,826	\$ 814,790		28,033.0	0.1563%	\$ 7,591	\$ -	\$ 822,381	0.93%
Gadsden	3	\$ 1,334,828	\$ 15,587	\$ 1,350,415		37,739.5	0.2105%	\$ 10,219	\$ -	\$ 1,360,634	0.76%
Hardee	3	\$ 906,252	\$ 8,213	\$ 914,465		21,666.5	0.1208%	\$ 5,867	\$ -	\$ 920,332	0.64%
Hendry	3	\$ 1,281,071	\$ 11,681	\$ 1,292,752		31,135.0	0.1736%	\$ 8,431	\$ -	\$ 1,301,183	0.65%
Jackson	3	\$ 1,104,348	\$ 12,532	\$ 1,116,880		35,398.0	0.1974%	\$ 9,585	\$ -	\$ 1,126,465	0.86%
Levy	3	\$ 1,122,633	\$ 13,212	\$ 1,135,845		37,134.0	0.2071%	\$ 10,055	\$ -	\$ 1,145,900	0.89%
Madison	3	\$ 556,502	\$ 6,311	\$ 562,813		23,740.0	0.1324%	\$ 6,428	\$ -	\$ 569,241	1.14%
Okeechobee	3	\$ 1,273,503	\$ 11,360	\$ 1,284,863		32,825.5	0.1831%	\$ 8,889	\$ -	\$ 1,293,752	0.69%
Suwannee	3	\$ 1,172,095	\$ 14,456	\$ 1,186,551		36,468.5	0.2034%	\$ 9,875	\$ -	\$ 1,196,426	0.83%
Wakulla	3	\$ 688,701	\$ 8,471	\$ 697,172		22,579.5	0.1259%	\$ 6,114	\$ -	\$ 703,286	0.88%
Citrus	4	\$ 2,995,549	\$ 35,440	\$ 3,030,989		99,627.5	0.5556%	\$ 26,978	\$ -	\$ 3,057,967	0.89%
Columbia	4	\$ 1,527,140	\$ 14,068	\$ 1,541,208		60,631.0	0.3381%	\$ 16,418	\$ -	\$ 1,557,626	1.07%
Flagler	4	\$ 1,818,120	\$ 19,596	\$ 1,837,716		67,808.0	0.3781%	\$ 18,361	\$ -	\$ 1,856,077	1.00%
Highlands	4	\$ 1,963,861	\$ 24,337	\$ 1,988,198		59,096.5	0.3296%	\$ 16,003	\$ -	\$ 2,004,201	0.80%
Indian River	4	\$ 2,968,481	\$ 28,724	\$ 2,997,205		90,620.5	0.5054%	\$ 24,539	\$ -	\$ 3,021,744	0.82%
Nassau	4	\$ 1,563,243	\$ 12,716	\$ 1,575,959		53,467.5	0.2982%	\$ 14,478	\$ -	\$ 1,590,437	0.92%
Putnam	4	\$ 2,147,549	\$ 22,482	\$ 2,170,031		54,945.5	0.3064%	\$ 14,878	\$ -	\$ 2,184,909	0.69%
Sumter	4	\$ 1,897,084	\$ 23,147	\$ 1,920,231		66,571.0	0.3712%	\$ 18,027	\$ -	\$ 1,938,258	0.94%
Walton	4	\$ 1,649,782	\$ 20,003	\$ 1,669,785		55,950.0	0.3120%	\$ 15,150	\$ -	\$ 1,684,935	0.91%
Alachua	5	\$ 5,812,319	\$ 48,458	\$ 5,860,777		182,728.0	1.0190%	\$ 49,480	\$ -	\$ 5,910,257	0.84%

County	Peer Group	CFY 2021-22 Revenue-Limited Budget	FRS Increase	CFY 2022-23 Base Budget (Approved April 2022)	ADD New Judges (1 Judge Created in 2022)	Total Weighted Case (CFY 2020-21)	Percent of Weighted Cases	ADD Weighted Cases Distribution (100%)	ADD Across-the-Board (0%)	CFY 2022-23 Revenue-Limited Budget	Percent Increase
Charlotte	5	\$ 3,537,405	\$ 31,289	\$ 3,568,694		142,018.5	0.7920%	\$ 38,457	\$ -	\$ 3,607,151	1.08%
Clay	5	\$ 3,656,087	\$ 41,416	\$ 3,697,503		140,230.5	0.7820%	\$ 37,972	\$ -	\$ 3,735,475	1.03%
Hernando	5	\$ 3,417,201	\$ 33,351	\$ 3,450,552		128,596.5	0.7171%	\$ 34,822	\$ -	\$ 3,485,374	1.01%
Martin	5	\$ 3,504,902	\$ 29,183	\$ 3,534,085		100,343.5	0.5596%	\$ 27,172	\$ -	\$ 3,561,257	0.77%
Monroe	5	\$ 3,508,532	\$ 30,860	\$ 3,539,392		112,725.0	0.6286%	\$ 30,524	\$ -	\$ 3,569,916	0.86%
Okaloosa	5	\$ 3,639,385	\$ 37,681	\$ 3,677,066		162,381.0	0.9055%	\$ 43,971	\$ -	\$ 3,721,037	1.20%
Saint Johns	5	\$ 3,582,299	\$ 34,114	\$ 3,616,413		141,643.0	0.7899%	\$ 38,355	\$ -	\$ 3,654,768	1.06%
Santa Rosa	5	\$ 3,178,098	\$ 30,734	\$ 3,208,832		114,096.5	0.6363%	\$ 30,896	\$ -	\$ 3,239,728	0.96%
Bay	6	\$ 3,866,025	\$ 33,495	\$ 3,899,520		211,628.5	1.1802%	\$ 57,306	\$ -	\$ 3,956,826	1.47%
Brevard	6	\$ 11,310,285	\$ 84,285	\$ 11,394,570		391,956.0	2.1858%	\$ 106,136	\$ -	\$ 11,500,706	0.93%
Collier	6	\$ 6,428,666	\$ 50,758	\$ 6,479,424		219,771.0	1.2256%	\$ 59,511	\$ -	\$ 6,538,935	0.92%
Escambia	6	\$ 6,977,883	\$ 54,353	\$ 7,032,236		250,250.0	1.3955%	\$ 67,764	\$ -	\$ 7,100,000	0.96%
Lake	6	\$ 6,136,866	\$ 50,892	\$ 6,187,758	\$ 57,685	221,687.0	1.2363%	\$ 60,030	\$ -	\$ 6,305,473	1.90%
Leon	6	\$ 5,905,602	\$ 52,927	\$ 5,958,529		183,090.0	1.0210%	\$ 49,578	\$ -	\$ 6,008,107	0.83%
Manatee	6	\$ 5,938,958	\$ 46,550	\$ 5,985,508		242,336.5	1.3514%	\$ 65,621	\$ -	\$ 6,051,129	1.10%
Marion	6	\$ 6,558,206	\$ 54,834	\$ 6,613,040		236,281.0	1.3176%	\$ 63,982	\$ -	\$ 6,677,022	0.97%
Osceola	6	\$ 7,748,730	\$ 65,421	\$ 7,814,151		291,554.0	1.6259%	\$ 78,949	\$ -	\$ 7,893,100	1.01%
Pasco	6	\$ 11,604,036	\$ 106,960	\$ 11,710,996		336,855.0	1.8785%	\$ 91,216	\$ -	\$ 11,802,212	0.78%
Saint Lucie	6	\$ 6,684,411	\$ 47,616	\$ 6,732,027		225,286.5	1.2563%	\$ 61,004	\$ -	\$ 6,793,031	0.91%
Sarasota	6	\$ 8,122,696	\$ 64,227	\$ 8,186,923		280,269.0	1.5629%	\$ 75,893	\$ -	\$ 8,262,816	0.93%
Seminole	6	\$ 8,861,209	\$ 66,899	\$ 8,928,108		335,066.0	1.8685%	\$ 90,731	\$ -	\$ 9,018,839	1.02%
Duval	7	\$ 19,581,816	\$ 144,168	\$ 19,725,984		1,068,704.5	5.9597%	\$ 289,390	\$ -	\$ 20,015,374	1.47%
Lee	7	\$ 11,689,883	\$ 85,933	\$ 11,775,816		488,502.0	2.7242%	\$ 132,280	\$ -	\$ 11,908,096	1.12%
Pinellas	7	\$ 22,646,675	\$ 143,775	\$ 22,790,450		689,018.0	3.8424%	\$ 186,577	\$ -	\$ 22,977,027	0.82%
Polk	7	\$ 12,397,921	\$ 93,431	\$ 12,491,352		528,475.0	2.9471%	\$ 143,104	\$ -	\$ 12,634,456	1.15%
Volusia	7	\$ 11,626,073	\$ 94,260	\$ 11,720,333		520,553.5	2.9029%	\$ 140,959	\$ -	\$ 11,861,292	1.20%
Broward	8	\$ 38,928,487	\$ 310,868	\$ 39,239,355		1,749,498.5	9.7562%	\$ 473,740	\$ -	\$ 39,713,095	1.21%
Hillsborough	8	\$ 30,288,553	\$ 206,725	\$ 30,495,278		1,563,237.0	8.7175%	\$ 423,303	\$ -	\$ 30,918,581	1.39%
Miami-Dade	8	\$ 70,739,517	\$ 479,759	\$ 71,219,276		2,990,994.0	16.6795%	\$ 809,920	\$ -	\$ 72,029,196	1.14%
Orange	8	\$ 28,984,523	\$ 220,184	\$ 29,204,707		1,454,819.5	8.1129%	\$ 393,945	\$ -	\$ 29,598,652	1.35%
Palm Beach	8	\$ 30,237,171	\$ 213,287	\$ 30,450,458		1,092,633.0	6.0932%	\$ 295,870	\$ -	\$ 30,746,328	0.97%

STATEWIDE TOTAL:	\$ 444,778,204	\$ 3,518,137	\$ 448,296,341	\$ 57,685	17,932,127.0			\$ 4,855,772	\$ -	\$ 453,209,798	1.10%
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weighted cases

\$

(1)



Option - Weighted Cases Applied by Peer Group

County	Peer Group	CFY 2021-22 Revenue-Limited Budget	FRS Increase	CFY 2022-23 Base Budget (Approved April 2022)	ADD New Judges (1 Judge Created in 2022)	CFY 2020-21 Weighted Cases	Cost Per Weighted Case	Percent Above or Below PG Average	Pro-Rata Increase Share	Weighted Cases Adjustment	ADD Weighted Cases by Peer Group Distribution	CFY 2022-23 Revenue-Limited Budget	Percent Increase
Calhoun	1	\$ 448,334	\$ 5,762	\$454,096		10,054.5	\$45.16	-20.97%	\$5,025	\$1,054	\$6,079	\$460,175	1.34%
Lafayette	1	\$ 307,140	\$ 4,521	\$311,661		3,869.0	\$80.55	40.97%	\$3,449	(\$1,413)	\$2,036	\$313,697	0.65%
Liberty	1	\$ 312,333	\$ 6,708	\$319,041		6,585.5	\$48.45	-15.21%	\$3,531	\$538	\$4,069	\$323,110	1.28%
Union	1	\$ 485,497	\$ 7,330	\$492,827		7,100.0	\$69.41	21.47%	\$5,454	(\$1,171)	\$4,283	\$497,110	0.87%
	1 Total			\$1,577,625		27,609.0	\$57.14				\$16,467	\$1,594,092	
Baker	2	\$ 707,152	\$ 10,514	\$717,666		18,280.5	\$39.26	-4.50%	\$7,942	\$358	\$8,300	\$725,966	1.16%
Dixie	2	\$ 489,054	\$ 7,023	\$496,077		14,410.0	\$34.43	-16.25%	\$5,490	\$893	\$6,383	\$502,460	1.29%
Franklin	2	\$ 658,287	\$ 8,624	\$666,911		10,508.5	\$63.46	54.36%	\$7,380	(\$4,012)	\$3,368	\$670,279	0.51%
Gilchrist	2	\$ 545,457	\$ 6,384	\$551,841		12,138.5	\$45.46	10.58%	\$6,107	(\$647)	\$5,460	\$557,301	0.99%
Glades	2	\$ 566,489	\$ 6,334	\$572,823		13,606.0	\$42.10	2.41%	\$6,339	(\$153)	\$6,186	\$579,009	1.08%
Gulf	2	\$ 490,361	\$ 6,824	\$497,185		10,113.5	\$49.16	19.58%	\$5,502	(\$1,078)	\$4,424	\$501,609	0.89%
Hamilton	2	\$ 596,303	\$ 7,001	\$603,304		13,653.0	\$44.19	7.49%	\$6,676	(\$500)	\$6,176	\$609,480	1.02%
Holmes	2	\$ 589,080	\$ 8,570	\$597,650		18,084.0	\$33.05	-19.61%	\$6,614	\$1,297	\$7,911	\$605,561	1.32%
Jefferson	2	\$ 501,826	\$ 6,569	\$508,395		10,999.0	\$46.22	12.43%	\$5,626	(\$700)	\$4,926	\$513,321	0.97%
Taylor	2	\$ 562,835	\$ 5,297	\$568,132		19,712.0	\$28.82	-29.90%	\$6,287	\$1,880	\$8,167	\$576,299	1.44%
Washington	2	\$ 786,795	\$ 10,408	\$797,203		18,481.0	\$43.14	4.94%	\$8,822	(\$436)	\$8,386	\$805,589	1.05%
	2 Total			\$6,577,187		159,986.0	\$41.11				\$69,687	\$6,646,874	
Bradford	3	\$ 854,135	\$ 10,413	\$864,548		31,867.0	\$27.13	-18.14%	\$9,567	\$1,736	\$11,303	\$875,851	1.31%
DeSoto	3	\$ 805,964	\$ 8,826	\$814,790		28,033.0	\$29.07	-12.28%	\$9,017	\$1,108	\$10,125	\$824,915	1.24%
Gadsden	3	\$ 1,334,828	\$ 15,587	\$1,350,415		37,739.5	\$35.78	7.96%	\$14,944	(\$1,190)	\$13,754	\$1,364,169	1.02%
Hardee	3	\$ 906,252	\$ 8,213	\$914,465		21,666.5	\$42.21	27.36%	\$10,120	(\$2,770)	\$7,350	\$921,815	0.80%
Hendry	3	\$ 1,281,071	\$ 11,681	\$1,292,752		31,135.0	\$41.52	25.28%	\$14,306	(\$3,617)	\$10,689	\$1,303,441	0.83%
Jackson	3	\$ 1,104,348	\$ 12,532	\$1,116,880		35,398.0	\$31.55	-4.80%	\$12,360	\$594	\$12,954	\$1,129,834	1.16%
Levy	3	\$ 1,122,633	\$ 13,212	\$1,135,845		37,134.0	\$30.59	-7.70%	\$12,569	\$968	\$13,537	\$1,149,382	1.19%
Madison	3	\$ 556,502	\$ 6,311	\$562,813		23,740.0	\$23.71	-28.46%	\$6,228	\$1,773	\$8,001	\$570,814	1.42%
Okeechobee	3	\$ 1,273,503	\$ 11,360	\$1,284,863		32,825.5	\$39.14	18.10%	\$14,218	(\$2,574)	\$11,644	\$1,296,507	0.91%
Suwannee	3	\$ 1,172,095	\$ 14,456	\$1,186,551		36,468.5	\$32.54	-1.81%	\$13,131	\$239	\$13,370	\$1,199,921	1.13%
Wakulla	3	\$ 688,701	\$ 8,471	\$697,172		22,579.5	\$30.88	-6.82%	\$7,715	\$527	\$8,242	\$705,414	1.18%
	3 Total			\$11,221,094		338,586.5	\$33.14				\$120,969	\$11,342,063	
Citrus	4	\$ 2,995,549	\$ 35,440	\$3,030,989		99,627.5	\$30.42	-1.14%	\$33,541	\$384	\$33,925	\$3,064,914	1.12%
Columbia	4	\$ 1,527,140	\$ 14,068	\$1,541,208		60,631.0	\$25.42	-17.39%	\$17,055	\$2,967	\$20,022	\$1,561,230	1.30%
Flagler	4	\$ 1,818,120	\$ 19,596	\$1,837,716		67,808.0	\$27.10	-11.93%	\$20,336	\$2,427	\$22,763	\$1,860,479	1.24%
Highlands	4	\$ 1,963,861	\$ 24,337	\$1,988,198		59,096.5	\$33.64	9.32%	\$22,002	(\$2,051)	\$19,951	\$2,008,149	1.00%
Indian River	4	\$ 2,968,481	\$ 28,724	\$2,997,205		90,620.5	\$33.07	7.47%	\$33,168	(\$2,478)	\$30,690	\$3,027,895	1.02%
Nassau	4	\$ 1,563,243	\$ 12,716	\$1,575,959		53,467.5	\$29.48	-4.20%	\$17,440	\$733	\$18,173	\$1,594,132	1.15%
Putnam	4	\$ 2,147,549	\$ 22,482	\$2,170,031		54,945.5	\$39.49	28.33%	\$24,014	(\$6,804)	\$17,210	\$2,187,241	0.79%
Sumter	4	\$ 1,897,084	\$ 23,147	\$1,920,231		66,571.0	\$28.84	-6.28%	\$21,250	\$1,335	\$22,585	\$1,942,816	1.18%
Walton	4	\$ 1,649,782	\$ 20,003	\$1,669,785		55,950.0	\$29.84	-3.03%	\$18,478	\$560	\$19,038	\$1,688,823	1.14%
	4 Total			\$18,731,322		608,717.5	\$30.77				\$204,357	\$18,935,679	
Alachua	5	\$ 5,812,319	\$ 48,458	\$5,860,777		182,728.0	\$32.07	15.01%	\$64,856	(\$9,732)	\$55,124	\$5,915,901	0.94%
Charlotte	5	\$ 3,537,405	\$ 31,289	\$3,568,694		142,018.5	\$25.13	-9.88%	\$39,492	\$3,903	\$43,395	\$3,612,089	1.22%
Clay	5	\$ 3,656,087	\$ 41,416	\$3,697,503		140,230.5	\$26.37	-5.44%	\$40,917	\$2,224	\$43,141	\$3,740,644	1.17%
Hernando	5	\$ 3,417,201	\$ 33,351	\$3,450,552		128,596.5	\$26.83	-3.79%	\$38,184	\$1,446	\$39,630	\$3,490,182	1.15%



County	Peer Group	CFY 2021-22 Revenue-Limited Budget	FRS Increase	CFY 2022-23 Base Budget (Approved April 2022)	ADD New Judges (1 Judge Created in 2022)	CFY 2020-21 Weighted Cases	Cost Per Weighted Case	Percent Above or Below PG Average	Pro-Rata Increase Share	Weighted Cases Adjustment	ADD Weighted Cases by Peer Group Distribution	CFY 2022-23 Revenue-Limited Budget	Percent Increase
Martin	5	\$ 3,504,902	\$ 29,183	\$3,534,085		100,343.5	\$35.22	26.30%	\$39,109	(\$10,287)	\$28,822	\$3,562,907	0.82%
Monroe	5	\$ 3,508,532	\$ 30,860	\$3,539,392		112,725.0	\$31.40	12.60%	\$39,167	(\$4,937)	\$34,230	\$3,573,622	0.97%
Okaloosa	5	\$ 3,639,385	\$ 37,681	\$3,677,066		162,381.0	\$22.64	-18.81%	\$40,691	\$7,655	\$48,346	\$3,725,412	1.31%
Saint Johns	5	\$ 3,582,299	\$ 34,114	\$3,616,413		141,643.0	\$25.53	-8.45%	\$40,020	\$3,381	\$43,401	\$3,659,814	1.20%
Santa Rosa	5	\$ 3,178,098	\$ 30,734	\$3,208,832		114,096.5	\$28.12	0.84%	\$35,509	(\$299)	\$35,210	\$3,244,042	1.10%
	5 Total			\$34,153,314		1,224,762.5	\$27.89				\$371,299	\$34,524,613	
Bay	6	\$ 3,866,025	\$ 33,495	\$3,899,520		211,628.5	\$18.43	-34.85%	\$43,153	\$15,041	\$58,194	\$3,957,714	1.49%
Brevard	6	\$ 11,310,285	\$ 84,285	\$11,394,570		391,956.0	\$29.07	2.76%	\$126,094	(\$3,477)	\$122,617	\$11,517,187	1.08%
Collier	6	\$ 6,428,666	\$ 50,758	\$6,479,424		219,771.0	\$29.48	4.21%	\$71,702	(\$3,016)	\$68,686	\$6,548,110	1.06%
Escambia	6	\$ 6,977,883	\$ 54,353	\$7,032,236		250,250.0	\$28.10	-0.67%	\$77,820	\$523	\$78,343	\$7,110,579	1.11%
Lake	6	\$ 6,136,866	\$ 50,892	\$6,187,758	\$ 57,685	221,687.0	\$27.91	-1.34%	\$68,475	\$921	\$69,396	\$6,314,839	2.05%
Leon	6	\$ 5,905,602	\$ 52,927	\$5,958,529		183,090.0	\$32.54	15.02%	\$65,938	(\$9,906)	\$56,032	\$6,014,561	0.94%
Manatee	6	\$ 5,938,958	\$ 46,550	\$5,985,508		242,336.5	\$24.70	-12.69%	\$66,236	\$8,406	\$74,642	\$6,060,150	1.25%
Marion	6	\$ 6,558,206	\$ 54,834	\$6,613,040		236,281.0	\$27.99	-1.06%	\$73,181	\$777	\$73,958	\$6,686,998	1.12%
Osceola	6	\$ 7,748,730	\$ 65,421	\$7,814,151		291,554.0	\$26.80	-5.27%	\$86,473	\$4,555	\$91,028	\$7,905,179	1.16%
Pasco	6	\$ 11,604,036	\$ 106,960	\$11,710,996		336,855.0	\$34.77	22.91%	\$129,596	(\$29,685)	\$99,911	\$11,810,907	0.85%
Saint Lucie	6	\$ 6,684,411	\$ 47,616	\$6,732,027		225,286.5	\$29.88	5.62%	\$74,498	(\$4,187)	\$70,311	\$6,802,338	1.04%
Sarasota	6	\$ 8,122,696	\$ 64,227	\$8,186,923		280,269.0	\$29.21	3.25%	\$90,598	(\$2,946)	\$87,652	\$8,274,575	1.07%
Seminole	6	\$ 8,861,209	\$ 66,899	\$8,928,108		335,066.0	\$26.65	-5.80%	\$98,800	\$5,728	\$104,528	\$9,032,636	1.17%
	6 Total			\$96,922,790		3,426,030.5	\$28.29				\$1,055,298	\$98,035,773	
Duval	7	\$ 19,581,816	\$ 144,168	\$19,725,984		1,068,704.5	\$18.46	-22.51%	\$218,291	\$49,144	\$267,435	\$19,993,419	1.36%
Lee	7	\$ 11,689,883	\$ 85,933	\$11,775,816		488,502.0	\$24.11	1.20%	\$130,313	(\$1,569)	\$128,744	\$11,904,560	1.09%
Pinellas	7	\$ 22,646,675	\$ 143,775	\$22,790,450		689,018.0	\$33.08	38.86%	\$252,202	(\$97,995)	\$154,207	\$22,944,657	0.68%
Polk	7	\$ 12,397,921	\$ 93,431	\$12,491,352		528,475.0	\$23.64	-0.77%	\$138,231	\$1,064	\$139,295	\$12,630,647	1.12%
Volusia	7	\$ 11,626,073	\$ 94,260	\$11,720,333		520,553.5	\$22.52	-5.47%	\$129,699	\$7,096	\$136,795	\$11,857,128	1.17%
	7 Total			\$78,503,935		3,295,253.0	\$23.82				\$826,476	\$79,330,411	
Broward	8	\$ 38,928,487	\$ 310,868	\$39,239,355		1,749,498.5	\$22.43	-1.04%	\$434,228	\$4,496	\$438,724	\$39,678,079	1.12%
Hillsborough	8	\$ 30,288,553	\$ 206,725	\$30,495,278		1,563,237.0	\$19.51	-13.92%	\$337,465	\$46,972	\$384,437	\$30,879,715	1.26%
Miami-Dade	8	\$ 70,739,517	\$ 479,759	\$71,219,276		2,990,994.0	\$23.81	5.05%	\$788,123	(\$39,827)	\$748,296	\$71,967,572	1.05%
Orange	8	\$ 28,984,523	\$ 220,184	\$29,204,707		1,454,819.5	\$20.07	-11.45%	\$323,184	\$36,999	\$360,183	\$29,564,890	1.23%
Palm Beach	8	\$ 30,237,171	\$ 213,287	\$30,450,458		1,092,633.0	\$27.87	22.97%	\$336,969	(\$77,391)	\$259,578	\$30,710,036	0.85%
	8 Total			\$200,609,074		8,851,182.0	\$22.66				\$2,191,218	\$202,800,292	
Grand Total		\$ 444,778,204	\$ 3,518,137	\$ 448,296,341	\$ 57,685	17,932,127.0	\$25.00		\$ 4,960,917	\$ (105,146)	\$4,855,771	\$ 453,209,797	1.10%

weighted cases

\$ 0

Target Increase:	\$ 4,855,771
Over/(Under) Target:	\$ 0

# Comparison of the First Two Options

County	Peer Group	Weighted Cases Statewide Distribution	Weighted Cases by Peer Group Distribution	Difference
Calhoun	1	\$ 456,819	\$ 460,175	\$ 3,356
Lafayette	1	\$ 312,709	\$ 313,697	\$ 988
Liberty	1	\$ 320,824	\$ 323,110	\$ 2,286
Union	1	\$ 494,750	\$ 497,110	\$ 2,360
Baker	2	\$ 722,616	\$ 725,966	\$ 3,350
Dixie	2	\$ 499,979	\$ 502,460	\$ 2,481
Franklin	2	\$ 669,757	\$ 670,279	\$ 522
Gilchrist	2	\$ 555,128	\$ 557,301	\$ 2,173
Glades	2	\$ 576,507	\$ 579,009	\$ 2,502
Gulf	2	\$ 499,924	\$ 501,609	\$ 1,685
Hamilton	2	\$ 607,001	\$ 609,480	\$ 2,479
Holmes	2	\$ 602,547	\$ 605,561	\$ 3,014
Jefferson	2	\$ 511,373	\$ 513,321	\$ 1,948
Taylor	2	\$ 573,470	\$ 576,299	\$ 2,829
Washington	2	\$ 802,207	\$ 805,589	\$ 3,382
Bradford	3	\$ 873,177	\$ 875,851	\$ 2,674
DeSoto	3	\$ 822,381	\$ 824,915	\$ 2,534
Gadsden	3	\$ 1,360,634	\$ 1,364,169	\$ 3,535
Hardee	3	\$ 920,332	\$ 921,815	\$ 1,483
Hendry	3	\$ 1,301,183	\$ 1,303,441	\$ 2,258
Jackson	3	\$ 1,126,465	\$ 1,129,834	\$ 3,369
Levy	3	\$ 1,145,900	\$ 1,149,382	\$ 3,482
Madison	3	\$ 569,241	\$ 570,814	\$ 1,573
Okeechobee	3	\$ 1,293,752	\$ 1,296,507	\$ 2,755
Suwannee	3	\$ 1,196,426	\$ 1,199,921	\$ 3,495
Wakulla	3	\$ 703,286	\$ 705,414	\$ 2,128
Citrus	4	\$ 3,057,967	\$ 3,064,914	\$ 6,947
Columbia	4	\$ 1,557,626	\$ 1,561,230	\$ 3,604
Flagler	4	\$ 1,856,077	\$ 1,860,479	\$ 4,402
Highlands	4	\$ 2,004,201	\$ 2,008,149	\$ 3,948
Indian River	4	\$ 3,021,744	\$ 3,027,895	\$ 6,151
Nassau	4	\$ 1,590,437	\$ 1,594,132	\$ 3,695
Putnam	4	\$ 2,184,909	\$ 2,187,241	\$ 2,332
Sumter	4	\$ 1,938,258	\$ 1,942,816	\$ 4,558
Walton	4	\$ 1,684,935	\$ 1,688,823	\$ 3,888
Alachua	5	\$ 5,910,257	\$ 5,915,901	\$ 5,644
Charlotte	5	\$ 3,607,151	\$ 3,612,089	\$ 4,938
Clay	5	\$ 3,735,475	\$ 3,740,644	\$ 5,169
Hernando	5	\$ 3,485,374	\$ 3,490,182	\$ 4,808
Martin	5	\$ 3,561,257	\$ 3,562,907	\$ 1,650
Monroe	5	\$ 3,569,916	\$ 3,573,622	\$ 3,706
Okaloosa	5	\$ 3,721,037	\$ 3,725,412	\$ 4,375
Saint Johns	5	\$ 3,654,768	\$ 3,659,814	\$ 5,046
Santa Rosa	5	\$ 3,239,728	\$ 3,244,042	\$ 4,314
Bay	6	\$ 3,956,826	\$ 3,957,714	\$ 888
Brevard	6	\$ 11,500,706	\$ 11,517,187	\$ 16,481
Collier	6	\$ 6,538,935	\$ 6,548,110	\$ 9,175
Escambia	6	\$ 7,100,000	\$ 7,110,579	\$ 10,579
Lake	6	\$ 6,305,473	\$ 6,314,839	\$ 9,366
Leon	6	\$ 6,008,107	\$ 6,014,561	\$ 6,454
Manatee	6	\$ 6,051,129	\$ 6,060,150	\$ 9,021
Marion	6	\$ 6,677,022	\$ 6,686,998	\$ 9,976
Osceola	6	\$ 7,893,100	\$ 7,905,179	\$ 12,079
Pasco	6	\$ 11,802,212	\$ 11,810,907	\$ 8,695
Saint Lucie	6	\$ 6,793,031	\$ 6,802,338	\$ 9,307
Sarasota	6	\$ 8,262,816	\$ 8,274,575	\$ 11,759
Seminole	6	\$ 9,018,839	\$ 9,032,636	\$ 13,797
Duval	7	\$ 20,015,374	\$ 19,993,419	\$ (21,955)
Lee	7	\$ 11,908,096	\$ 11,904,560	\$ (3,536)
Pinellas	7	\$ 22,977,027	\$ 22,944,657	\$ (32,370)
Polk	7	\$ 12,634,456	\$ 12,630,647	\$ (3,809)
Volusia	7	\$ 11,861,292	\$ 11,857,128	\$ (4,164)
Broward	8	\$ 39,713,095	\$ 39,678,079	\$ (35,016)
Hillsborough	8	\$ 30,918,581	\$ 30,879,715	\$ (38,866)
Miami-Dade	8	\$ 72,029,196	\$ 71,967,572	\$ (61,624)
Orange	8	\$ 29,598,652	\$ 29,564,890	\$ (33,762)
Palm Beach	8	\$ 30,746,328	\$ 30,710,036	\$ (36,292)
		\$ 453,209,798	\$ 453,209,797	\$ (1)

Exhibit - Weighted Cases Applied to 100% of the Current Year Budget Amount

County	Peer Group	CFY 2021-22 Revenue-Limited Budget	Total Weighted Workload Measure (CFY 2020-21)	WWM Applied to 100% of the \$444.8M	Percentage of Total Budget	Difference
Calhoun	1	\$448,334	10,054.5	\$249,386	0.06%	(\$198,948)
Lafayette	1	\$307,140	3,869.0	\$95,964	0.02%	(\$211,176)
Liberty	1	\$312,333	6,585.5	\$163,343	0.04%	(\$148,990)
Union	1	\$485,497	7,100.0	\$176,104	0.04%	(\$309,393)
Baker	2	\$707,152	18,280.5	\$453,419	0.10%	(\$253,733)
Dixie	2	\$489,054	14,410.0	\$357,417	0.08%	(\$131,637)
Franklin	2	\$658,287	10,508.5	\$260,647	0.06%	(\$397,640)
Gilchrist	2	\$545,457	12,138.5	\$301,076	0.07%	(\$244,381)
Glades	2	\$566,489	13,606.0	\$337,475	0.08%	(\$229,014)
Gulf	2	\$490,361	10,113.5	\$250,849	0.06%	(\$239,512)
Hamilton	2	\$596,303	13,653.0	\$338,641	0.08%	(\$257,662)
Holmes	2	\$589,080	18,084.0	\$448,545	0.10%	(\$140,535)
Jefferson	2	\$501,826	10,999.0	\$272,813	0.06%	(\$229,013)
Taylor	2	\$562,835	19,712.0	\$488,925	0.11%	(\$73,910)
Washington	2	\$786,795	18,481.0	\$458,392	0.10%	(\$328,403)
Bradford	3	\$854,135	31,867.0	\$790,411	0.18%	(\$63,724)
DeSoto	3	\$805,964	28,033.0	\$695,314	0.16%	(\$110,650)
Gadsden	3	\$1,334,828	37,739.5	\$936,069	0.21%	(\$398,759)
Hardee	3	\$906,252	21,666.5	\$537,403	0.12%	(\$368,849)
Hendry	3	\$1,281,071	31,135.0	\$772,255	0.17%	(\$508,816)
Jackson	3	\$1,104,348	35,398.0	\$877,992	0.20%	(\$226,356)
Levy	3	\$1,122,633	37,134.0	\$921,050	0.21%	(\$201,583)
Madison	3	\$556,502	23,740.0	\$588,833	0.13%	\$32,331
Okeechobee	3	\$1,273,503	32,825.5	\$814,185	0.18%	(\$459,318)
Suwannee	3	\$1,172,095	36,468.5	\$904,544	0.20%	(\$267,551)
Wakulla	3	\$688,701	22,579.5	\$560,049	0.13%	(\$128,652)
Citrus	4	\$2,995,549	99,627.5	\$2,471,103	0.56%	(\$524,446)
Columbia	4	\$1,527,140	60,631.0	\$1,503,857	0.34%	(\$23,283)
Flagler	4	\$1,818,120	67,808.0	\$1,681,871	0.38%	(\$136,249)
Highlands	4	\$1,963,861	59,096.5	\$1,465,796	0.33%	(\$498,065)
Indian River	4	\$2,968,481	90,620.5	\$2,247,699	0.51%	(\$720,782)
Nassau	4	\$1,563,243	53,467.5	\$1,326,177	0.30%	(\$237,066)
Putnam	4	\$2,147,549	54,945.5	\$1,362,837	0.31%	(\$784,712)
Sumter	4	\$1,897,084	66,571.0	\$1,651,189	0.37%	(\$245,895)
Walton	4	\$1,649,782	55,950.0	\$1,387,752	0.31%	(\$262,030)
Alachua	5	\$5,812,319	182,728.0	\$4,532,281	1.02%	(\$1,280,038)
Charlotte	5	\$3,537,405	142,018.5	\$3,522,546	0.79%	(\$14,859)

County	Peer Group	CFY 2021-22 Revenue-Limited Budget	Total Weighted Workload Measure (CFY 2020-21)	WWM Applied to 100% of the \$444.8M	Percentage of Total Budget	Difference
Clay	5	\$3,656,087	140,230.5	\$3,478,197	0.78%	(\$177,890)
Hernando	5	\$3,417,201	128,596.5	\$3,189,634	0.72%	(\$227,567)
Martin	5	\$3,504,902	100,343.5	\$2,488,863	0.56%	(\$1,016,039)
Monroe	5	\$3,508,532	112,725.0	\$2,795,966	0.63%	(\$712,566)
Okaloosa	5	\$3,639,385	162,381.0	\$4,027,605	0.91%	\$388,220
Saint Johns	5	\$3,582,299	141,643.0	\$3,513,232	0.79%	(\$69,067)
Santa Rosa	5	\$3,178,098	114,096.5	\$2,829,984	0.64%	(\$348,114)
Bay	6	\$3,866,025	211,628.5	\$5,249,112	1.18%	\$1,383,087
Brevard	6	\$11,310,285	391,956.0	\$9,721,852	2.19%	(\$1,588,433)
Collier	6	\$6,428,666	219,771.0	\$5,451,074	1.23%	(\$977,592)
Escambia	6	\$6,977,883	250,250.0	\$6,207,058	1.40%	(\$770,825)
Lake	6	\$6,136,866	221,687.0	\$5,498,597	1.24%	(\$638,269)
Leon	6	\$5,905,602	183,090.0	\$4,541,259	1.02%	(\$1,364,343)
Manatee	6	\$5,938,958	242,336.5	\$6,010,776	1.35%	\$71,818
Marion	6	\$6,558,206	236,281.0	\$5,860,579	1.32%	(\$697,627)
Osceola	6	\$7,748,730	291,554.0	\$7,231,538	1.63%	(\$517,192)
Pasco	6	\$11,604,036	336,855.0	\$8,355,158	1.88%	(\$3,248,878)
Saint Lucie	6	\$6,684,411	225,286.5	\$5,587,877	1.26%	(\$1,096,534)
Sarasota	6	\$8,122,696	280,269.0	\$6,951,632	1.56%	(\$1,171,064)
Seminole	6	\$8,861,209	335,066.0	\$8,310,785	1.87%	(\$550,424)
Duval	7	\$19,581,816	1,068,704.5	\$26,507,534	5.96%	\$6,925,718
Lee	7	\$11,689,883	488,502.0	\$12,116,524	2.72%	\$426,641
Pinellas	7	\$22,646,675	689,018.0	\$17,090,008	3.84%	(\$5,556,667)
Polk	7	\$12,397,921	528,475.0	\$13,107,991	2.95%	\$710,070
Volusia	7	\$11,626,073	520,553.5	\$12,911,511	2.90%	\$1,285,438
Broward	8	\$38,928,487	1,749,498.5	\$43,393,557	9.76%	\$4,465,070
Hillsborough	8	\$30,288,553	1,563,237.0	\$38,773,634	8.72%	\$8,485,081
Miami-Dade	8	\$70,739,517	2,990,994.0	\$74,186,901	16.68%	\$3,447,384
Orange	8	\$28,984,523	1,454,819.5	\$36,084,508	8.11%	\$7,099,985
Palm Beach	8	\$30,237,171	1,092,633.0	\$27,101,043	6.09%	(\$3,136,128)
<b>TOTAL</b>		<b>\$444,778,204</b>	<b>17,932,127.0</b>	<b>\$444,778,198</b>	<b>100.00%</b>	<b>(\$6)</b>

weighted cases



Option - Weighted Cases Applied to the 'Under-Funded' Counties Only

County	Peer Group	CFY 2021-22 Revenue-Limited Budget	FRS Increase	CFY 2022-23 Base Budget (Approved April 2022)	ADD New Judges (1 Judge Created in 2022)	Weighted Case for Under-Funded Counties Only (CFY 2020-21)	Percent of Weighted Cases	ADD Weighted Cases Distribution (100%)	CFY 2022-23 Revenue-Limited Budget	Percentage Increase
Calhoun	1	\$ 448,334	\$ 5,762	\$ 454,096			0.0000%	\$ -	\$ 454,096	0.00%
Lafayette	1	\$ 307,140	\$ 4,521	\$ 311,661			0.0000%	\$ -	\$ 311,661	0.00%
Liberty	1	\$ 312,333	\$ 6,708	\$ 319,041			0.0000%	\$ -	\$ 319,041	0.00%
Union	1	\$ 485,497	\$ 7,330	\$ 492,827			0.0000%	\$ -	\$ 492,827	0.00%
Baker	2	\$ 707,152	\$ 10,514	\$ 717,666			0.0000%	\$ -	\$ 717,666	0.00%
Dixie	2	\$ 489,054	\$ 7,023	\$ 496,077			0.0000%	\$ -	\$ 496,077	0.00%
Franklin	2	\$ 658,287	\$ 8,624	\$ 666,911			0.0000%	\$ -	\$ 666,911	0.00%
Gilchrist	2	\$ 545,457	\$ 6,384	\$ 551,841			0.0000%	\$ -	\$ 551,841	0.00%
Glades	2	\$ 566,489	\$ 6,334	\$ 572,823			0.0000%	\$ -	\$ 572,823	0.00%
Gulf	2	\$ 490,361	\$ 6,824	\$ 497,185			0.0000%	\$ -	\$ 497,185	0.00%
Hamilton	2	\$ 596,303	\$ 7,001	\$ 603,304			0.0000%	\$ -	\$ 603,304	0.00%
Holmes	2	\$ 589,080	\$ 8,570	\$ 597,650			0.0000%	\$ -	\$ 597,650	0.00%
Jefferson	2	\$ 501,826	\$ 6,569	\$ 508,395			0.0000%	\$ -	\$ 508,395	0.00%
Taylor	2	\$ 562,835	\$ 5,297	\$ 568,132			0.0000%	\$ -	\$ 568,132	0.00%
Washington	2	\$ 786,795	\$ 10,408	\$ 797,203			0.0000%	\$ -	\$ 797,203	0.00%
Bradford	3	\$ 854,135	\$ 10,413	\$ 864,548			0.0000%	\$ -	\$ 864,548	0.00%
DeSoto	3	\$ 805,964	\$ 8,826	\$ 814,790			0.0000%	\$ -	\$ 814,790	0.00%
Gadsden	3	\$ 1,334,828	\$ 15,587	\$ 1,350,415			0.0000%	\$ -	\$ 1,350,415	0.00%
Hardee	3	\$ 906,252	\$ 8,213	\$ 914,465			0.0000%	\$ -	\$ 914,465	0.00%
Hendry	3	\$ 1,281,071	\$ 11,681	\$ 1,292,752			0.0000%	\$ -	\$ 1,292,752	0.00%
Jackson	3	\$ 1,104,348	\$ 12,532	\$ 1,116,880			0.0000%	\$ -	\$ 1,116,880	0.00%
Levy	3	\$ 1,122,633	\$ 13,212	\$ 1,135,845			0.0000%	\$ -	\$ 1,135,845	0.00%
Madison	3	\$ 556,502	\$ 6,311	\$ 562,813		23,740.0	0.2157%	\$ 10,475	\$ 573,288	1.86%
Okeechobee	3	\$ 1,273,503	\$ 11,360	\$ 1,284,863			0.0000%	\$ -	\$ 1,284,863	0.00%
Suwannee	3	\$ 1,172,095	\$ 14,456	\$ 1,186,551			0.0000%	\$ -	\$ 1,186,551	0.00%
Wakulla	3	\$ 688,701	\$ 8,471	\$ 697,172			0.0000%	\$ -	\$ 697,172	0.00%
Citrus	4	\$ 2,995,549	\$ 35,440	\$ 3,030,989			0.0000%	\$ -	\$ 3,030,989	0.00%
Columbia	4	\$ 1,527,140	\$ 14,068	\$ 1,541,208			0.0000%	\$ -	\$ 1,541,208	0.00%
Flagler	4	\$ 1,818,120	\$ 19,596	\$ 1,837,716			0.0000%	\$ -	\$ 1,837,716	0.00%
Highlands	4	\$ 1,963,861	\$ 24,337	\$ 1,988,198			0.0000%	\$ -	\$ 1,988,198	0.00%
Indian River	4	\$ 2,968,481	\$ 28,724	\$ 2,997,205			0.0000%	\$ -	\$ 2,997,205	0.00%
Nassau	4	\$ 1,563,243	\$ 12,716	\$ 1,575,959			0.0000%	\$ -	\$ 1,575,959	0.00%
Putnam	4	\$ 2,147,549	\$ 22,482	\$ 2,170,031			0.0000%	\$ -	\$ 2,170,031	0.00%
Sumter	4	\$ 1,897,084	\$ 23,147	\$ 1,920,231			0.0000%	\$ -	\$ 1,920,231	0.00%
Walton	4	\$ 1,649,782	\$ 20,003	\$ 1,669,785			0.0000%	\$ -	\$ 1,669,785	0.00%

County	Peer Group	CFY 2021-22 Revenue-Limited Budget	FRS Increase	CFY 2022-23 Base Budget (Approved April 2022)	ADD New Judges (1 Judge Created in 2022)	Weighted Case for Under-Funded Counties Only (CFY 2020-21)	Percent of Weighted Cases	ADD Weighted Cases Distribution (100%)	CFY 2022-23 Revenue-Limited Budget	Percentage Increase
Alachua	5	\$ 5,812,319	\$ 48,458	\$ 5,860,777			0.0000%	\$ -	\$ 5,860,777	0.00%
Charlotte	5	\$ 3,537,405	\$ 31,289	\$ 3,568,694			0.0000%	\$ -	\$ 3,568,694	0.00%
Clay	5	\$ 3,656,087	\$ 41,416	\$ 3,697,503			0.0000%	\$ -	\$ 3,697,503	0.00%
Hernando	5	\$ 3,417,201	\$ 33,351	\$ 3,450,552			0.0000%	\$ -	\$ 3,450,552	0.00%
Martin	5	\$ 3,504,902	\$ 29,183	\$ 3,534,085			0.0000%	\$ -	\$ 3,534,085	0.00%
Monroe	5	\$ 3,508,532	\$ 30,860	\$ 3,539,392			0.0000%	\$ -	\$ 3,539,392	0.00%
Okaloosa	5	\$ 3,639,385	\$ 37,681	\$ 3,677,066		162,381.0	1.4755%	\$ 71,649	\$ 3,748,715	1.95%
Saint Johns	5	\$ 3,582,299	\$ 34,114	\$ 3,616,413			0.0000%	\$ -	\$ 3,616,413	0.00%
Santa Rosa	5	\$ 3,178,098	\$ 30,734	\$ 3,208,832			0.0000%	\$ -	\$ 3,208,832	0.00%
Bay	6	\$ 3,866,025	\$ 33,495	\$ 3,899,520		211,628.5	1.9230%	\$ 93,379	\$ 3,992,899	2.39%
Brevard	6	\$ 11,310,285	\$ 84,285	\$ 11,394,570			0.0000%	\$ -	\$ 11,394,570	0.00%
Collier	6	\$ 6,428,666	\$ 50,758	\$ 6,479,424			0.0000%	\$ -	\$ 6,479,424	0.00%
Escambia	6	\$ 6,977,883	\$ 54,353	\$ 7,032,236			0.0000%	\$ -	\$ 7,032,236	0.00%
Lake	6	\$ 6,136,866	\$ 50,892	\$ 6,187,758	\$ 57,685		0.0000%	\$ -	\$ 6,245,443	0.93%
Leon	6	\$ 5,905,602	\$ 52,927	\$ 5,958,529			0.0000%	\$ -	\$ 5,958,529	0.00%
Manatee	6	\$ 5,938,958	\$ 46,550	\$ 5,985,508		242,336.5	2.2021%	\$ 106,928	\$ 6,092,436	1.79%
Marion	6	\$ 6,558,206	\$ 54,834	\$ 6,613,040			0.0000%	\$ -	\$ 6,613,040	0.00%
Osceola	6	\$ 7,748,730	\$ 65,421	\$ 7,814,151			0.0000%	\$ -	\$ 7,814,151	0.00%
Pasco	6	\$ 11,604,036	\$ 106,960	\$ 11,710,996			0.0000%	\$ -	\$ 11,710,996	0.00%
Saint Lucie	6	\$ 6,684,411	\$ 47,616	\$ 6,732,027			0.0000%	\$ -	\$ 6,732,027	0.00%
Sarasota	6	\$ 8,122,696	\$ 64,227	\$ 8,186,923			0.0000%	\$ -	\$ 8,186,923	0.00%
Seminole	6	\$ 8,861,209	\$ 66,899	\$ 8,928,108			0.0000%	\$ -	\$ 8,928,108	0.00%
Duval	7	\$ 19,581,816	\$ 144,168	\$ 19,725,984		1,068,704.5	9.7112%	\$ 471,553	\$ 20,197,537	2.39%
Lee	7	\$ 11,689,883	\$ 85,933	\$ 11,775,816		488,502.0	4.4390%	\$ 215,546	\$ 11,991,362	1.83%
Pinellas	7	\$ 22,646,675	\$ 143,775	\$ 22,790,450			0.0000%	\$ -	\$ 22,790,450	0.00%
Polk	7	\$ 12,397,921	\$ 93,431	\$ 12,491,352		528,475.0	4.8022%	\$ 233,183	\$ 12,724,535	1.87%
Volusia	7	\$ 11,626,073	\$ 94,260	\$ 11,720,333		520,553.5	4.7302%	\$ 229,688	\$ 11,950,021	1.96%
Broward	8	\$ 38,928,487	\$ 310,868	\$ 39,239,355		1,749,498.5	15.8975%	\$ 771,946	\$ 40,011,301	1.97%
Hillsborough	8	\$ 30,288,553	\$ 206,725	\$ 30,495,278		1,563,237.0	14.2050%	\$ 689,760	\$ 31,185,038	2.26%
Miami-Dade	8	\$ 70,739,517	\$ 479,759	\$ 71,219,276		2,990,994.0	27.1788%	\$ 1,319,741	\$ 72,539,017	1.85%
Orange	8	\$ 28,984,523	\$ 220,184	\$ 29,204,707		1,454,819.5	13.2198%	\$ 641,922	\$ 29,846,629	2.20%
Palm Beach	8	\$ 30,237,171	\$ 213,287	\$ 30,450,458			0.0000%	\$ -	\$ 30,450,458	0.00%

STATEWIDE TOTAL:	\$ 444,778,204	\$ 3,518,137	\$ 448,296,341	\$ 57,685	11,004,870.0			\$ 4,855,770	\$ 453,209,796	1.10%
						weighted cases		\$	1	



Budget Committee Members,

The Cost of Living Component Workgroup was tasked by the Budget Committee to review and determine if a cost of living component should be incorporated into the budget development process, and, if so, determine how this would be quantified and applied as well as identify and review factors to be considered for this component. The workgroup considered and reviewed multiple cost of living related items that affect clerks' offices statewide, including but not limited to: the Florida Price Level Index (FPLI), housing prices, the BEBR population by county, identifying a living wage, total number of cases, the cost of basic goods and services, the State's Competitive Area Differential (CAD) pay additive for certain counties, additional courthouse locations, what other local governmental entities do regarding salaries, and the recent minimum wage increases.

Based on the factors and information reviewed, the Cost of Living Component Workgroup proposes to incorporate one or all of the options below as a component to be included in the budget development process (beginning for CFY 2023-24):

- Option 1: Apply the Florida Price Level Index (FPLI) to each clerk's office
- Option 2: Implement a calculation based on a handful of cost-of-living elements (housing prices, BEBR population, a living wage, number of cases, the cost of basic goods and services, the State's Competitive Area Differential (CAD) pay additive, etc.)
- Option 3: Review the current salaries and annual raises provided by comparable local entities (county governments, sheriff's offices, etc.); *for example*: if the county gives a 4% raise, this is now competition for clerks' retention of staff

Thank you for the opportunity for this workgroup to examine this important and challenging topic. Please let me know if any additional information is needed from the workgroup.

W. Greg Godwin  
Clerk of the Circuit Court and Comptroller, Hamilton County  
Chair, Cost of Living Component Workgroup



Budget Committee Members,

The Compliance Workgroup was tasked by the Budget Committee to review and determine if a compliance component should be incorporated into the budget development process; if so, to determine how this would be quantified and to identify and review factors to be considered for this component; and to determine how this would be verified. The workgroup looked at all three of these items and believes that the most effective and simplest methods for accomplishing the goal of overall enhanced and consistent compliance efforts throughout the state has been identified.

The workgroup adopted the philosophy that it behooves us to all work together to have effective compliance efforts and that CCOC should be an important clearinghouse for resources to assist offices with enhancing compliance efforts.

Recommendation to adopt the updated best practices checklist:

- The workgroup updated the best practices checklist for committee consideration to be sent out statewide. Updates include directions of the new payment plan law, emphasizing the use of newer technologies, putting more specificity into the recommendations, and adding a component of working with CCOC contractors to help enhance compliance efforts. The workgroup presented this checklist to the PIE Committee to solicit input and recommended changes.

Recommendation for CCOC to develop a compliance tool kit:

- The workgroup recommends that CCOC develop a “tool kit” of forms, recommended administrative orders, fillable forms, etc. to help clerks improve compliance efforts. Resources would include items such as:
  - A template for fillable online forms
  - Suggested wording for judges to use in sentencing and administrative orders
  - Suggested wording for collection messaging and affidavits
  - Copies of procedures
  - Compliance effort reviews approximately every three years

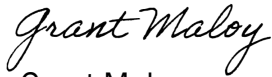
Recommendation to adopt the proposed budget component concept:

- Recognizing that there is a myriad of factors that can affect each clerk’s compliance efforts and results, the workgroup believes that the easiest way to ensure each clerk was as effective as possible is to use more of a “carrot” instead of a “stick” model of verification.



- Incentive:
  - Clerks who maintain best practice compliance efforts will be included in the budget development process to share in increased revenue, if available.
  - Clerks who do not maintain best practice compliance efforts must develop and submit a plan to meet such goals to the CCOC Budget Committee to be included in the budget process to share in increased revenue. CCOC will assist offices to be successful with enhancements, as needed.
- The designation for “compliant” or “not compliant” will be determined by each clerk’s score on the updated best practices checklist. Each year during the budget development process, the committee can resend out the checklist to obtain an updated compliance score for each office.

The proposed updated best practices checklist is included in the meeting packet. Thank you for the opportunity for this workgroup to examine this important and challenging topic. Please let me know if any additional information is needed from the workgroup.



Grant Maloy

Clerk of the Circuit Court and Comptroller, Seminole County  
Chair, Compliance Workgroup

## Best Practice Checklist-Compliance Services

Please indicate if your office completes the following compliance-related tasks:		YES	NO
1	Maintain, follow, and update written compliance procedures. Regularly evaluating the effectiveness of compliance practices. Send CCOC a copy of any updated procedures.		
2	Enforce, satisfy, compromise, settle, subordinate, release, or dispose of debts and liens as required by s. 938.30(9), F.S.		
3	Utilize electronic communications such as email, text, interactive voice response (IVR) systems, or other electronic methods as the primary means of communication to reduce the use of traditional methods like postcards and letters to provide constituents with payment reminders and consequences for default as well as for special announcements such as Operation Green Light.		
4	Impose statutory fees for payments as required by s. 28.24(26), F.S.		
5	Distribute funds in the tiers required by s. 28.246(5), F.S., after distributing funds as required by s. 27.52(1)(c), F.S.		
6	Comply with all bond forfeiture requirements noted in s. 903.26, s. 903.27, s. 903.28, and s. 142.01, F.S.		
7	Collect administrative costs for compliance pursuant to s. 938.30(12), F.S., for postage pursuant to s. 28.24(27), F.S., for copying pursuant to s. 28.24(5)(a), F.S., and for service fees pursuant to ss. 318.15(1)(b), 318.18(8)(a), and 322.245(2), F.S.		
8	Apply cash bonds to financial obligations as required by s. 903.286, F.S.		
9	Send cases to collections that are delinquent after 90 days pursuant to s. 28.246(6), F.S.		
10	Suspend driver licenses for non-compliance under ss. 322.245(5) and 318.15, F.S., including initially notifying the constituent, that an upcoming payment is due (two weeks, one week, and two days before the due date), and follow-up communication as needed.		
11	Hold at least one Driver License Reinstatement Day event annually pursuant to s. 322.75, F.S.		
12	Complete the collections performance report as required by s. 28.35, F.S.		
13	Record court-ordered criminal judgments and sentences to ensure a lien is created under s. 938.30(6), F.S., for the entire 20-year period pursuant to s. 938.30(8), F.S.		
14	Contract with collection firms as required by s. 28.246(6), F.S. Negotiate a collection rate of 25% or less, and a clause to allow the clerk to recall an account without penalty.		
15	For cases sent to a collection firm when new costs and fines have been imposed, amend amounts or retract and resend after 90 days so that all court costs and fines on a case are combined.		
16	Actively pursue collecting balances on fines reduced to a lien.		
17	File a statement of claim on a forfeiture case that the sheriff files.		
18	Submit a statement of claims for any open estate cases in probate.		
19	Reduce down payment amounts for individuals released from the Department of Corrections (DOC) custody and extend the first payment date if individuals enter a payment plan.		
<b>Payment Plans:</b>			
20	Establish a policy for payment plans that addresses the reinstatement of a payment plan in default and guidelines for modifying or extending the plan and due dates.		

21	Establish an initial payment plan, including accepting partial payments for court-related fees, service charges, costs, and fines as required by s. 28.246(4), F.S. Establish default payment amounts as a starting point, but work with constituents and their circumstances. Statute states that a payment plan monthly payment amount cannot exceed 2% of the person's monthly net income or \$25, whichever is greater. Statute also states that the down payment to establish a payment plan is the lesser of 10% of the total amount owed or \$100.		
22	Use application/affidavit forms to obtain constituent's financial information, current contact information, and obtain permission for electronic communication to establish and maintain payment plan.		
23	Encourage judges to direct constituents to a payment plan on day one, with a maximum of 30 days to enter into a payment plan. Recommended language: <ul style="list-style-type: none"> <li>• <u>Probationary or sanctions sentence</u>: If you're unable to pay today, you're to establish a payment plan with the clerk before leaving the building or by 4:30 PM today.</li> <li>• <u>Incarceration sentence</u>: You must establish a payment plan with the clerk within 30 days of release from custody.</li> </ul>		
24	Utilize an automated system to create payment plans, track due dates, create and send notifications, and report payment plan workload.		
25	Require automated texting for payment plans, including sending an initial text when the plan is started to thank the constituent, a text notifying the constituent that an upcoming payment is due (two weeks, one week, and two days before the due date), and a follow-up text if payment is not received.		
26	Utilize online payment plan applications and payment portals.		
27	Include payment by phone option.		
28	Request an administrative order to allow the clerk to set up a payment plan on traffic citations beyond the first 30 days of the offense upon paying a late fee.		
<b>Communication with parties involved in collections:</b>			
29	Communicate with constituents in court pursuant to statute after sentencing to provide information, information sheets, etc.		
30	Communicate with the DOC concerning its statutory requirement to create a payment plan under s. 948.09(6), F.S., since that statute provides for different distribution than s. 28.246(5), F.S. Also, coordinate with the DOC to track constituent release dates so constituents can be notified about compliance services.		
31	Keep current on the Department of Highway Safety and Motor Vehicles' deceased reports, removing any monies due from cases and tickets.		
32	Share information on community service options under s. 938.30(2), F.S., provide information forms, ensure monitoring, and work with the judiciary for reconversion if constituents fail to submit timely proof of completion.		
33	Send non-sufficient funds (NSF) cases to State Attorney for prosecution pursuant to s. 832.07(1)(a), F.S.		
34	Review your compliance process annually to ensure adherence to standards. Work with CCOC compliance contractor on periodic basis (approximately every 3 years) to enhance compliance efforts.		
<b>Future Enhancements:</b>			
	Implement a monthly auto-payment feature for those on payment plans.		
	The clerk's website includes an intuitive auto-fill payment plan ability.		
	Texting alerts that link directly to the individual's payment plan.		
	Automatic text and email reminders link with case payment details.		
	Public terminal/kiosk available in a publicly accessible location to have public apply for payment plans electronically.		
<b>Total:</b>			



Budget Committee Members,

The New Judges Funding Workgroup was tasked by the Budget Committee to establish an allocation formula for new judges approved by the Legislature to be implemented in the budget development process. This formula will also be used by the clerks to request additional funding from the Legislature for each new approved judge. The workgroup considered and reviewed multiple factors related to staffing needs for new judges, obtained input from the Courts, reviewed historical funding allocations, and considered the number of cases per judge to establish workload.

Based on the factors and information reviewed, the New Judges Funding Workgroup proposes the following calculation for each new approved judge:

- Step 1: One courtroom clerk for each new judge certified by the Supreme Court.
  - This mirrors the 1:1 ratio used by the Supreme Court for judicial assistances.
- Step 2: Using the proposed formula, calculate the additional FTE needed to process the increased workload resulting from the addition of a judge.
  - This formula uses the average cases per judge over a 3-year period and applies the available annual hours work by an employee.

The Workgroup tested this formula with case data from Orange, Palm Beach, and Lake Counties. The Workgroup proposes utilizing this formula to create a certification letter mirroring the Supreme Court's certification of new judges each year. This would be sent to the Legislature requesting State funding for additional clerks' staffing needed for each new judge that is certified. If additional State funding is not appropriated, this formula could also be used by the committee as a component to be included in the clerks' budget development process moving forward. Recently, the committee has allocated one additional FTE for each new judge. This is not a true representation of the increased workload associated with the new judges; however, due to a finite and constrained amount of budget available to the clerks statewide, the committee was only able to allocate one additional FTE for each new judge.

A summary of the proposed formula is attached. Thank you for the opportunity for the workgroup to address this important issue. Please let me know if any additional information is needed from the workgroup.

Joseph Abruzzo  
Clerk of the Circuit Court and Comptroller, Palm Beach County  
Chair, New Judges Funding Workgroup

## New Judges Funding Workgroup: Proposed Methodology

### Step 1:

1. One courtroom clerk for each new judge certified by the Supreme Court.
2. Notes:
  - a. This follows the 1 judge/1 judicial assistance methodology followed by the Supreme Court.
  - b. Depending on the county and division of court the judge is ultimately assigned to, there may be 0 or 2 courtroom clerks necessary. As that information is unknown at the time of certification, this methodology mirrors the 1:1 ratio used by the court.

### Step 2:

1. Determine the additional FTEs necessary to process the increased workload resulting from the addition of a judge.
2. Notes:
  - a. Utilize the PAC framework to determine what tasks are involved and the time required to perform those tasks.
  - b. Based on a study performed by the PIE Committee workgroup in FY 2017-18 related to Service costing, we believe that the bulk of additional work relates to the Case Processing and Revenue and Collection functions/activities/tasks.

	CCOC Needs Based Budget Request	% cost allocation
67 Clerk offices budgeted amounts	\$461,470,000	
Court-Related Services		
Case Processing	\$268,990,863	58.29%
Revenue Collection and Distribution	\$48,223,615	10.45%
Financial Processing	\$25,657,732	5.56%
Request for Records and Reports	\$28,057,376	6.08%
Provide Ministerial Pro-Se Assistance	\$19,058,711	4.13%
Technology Services for External users	\$21,919,825	4.75%
Mandated Reporting Services	\$11,721,338	2.54%
Jury Management	\$8,168,019	1.77%
Administration	\$29,626,374	6.42%

- c. Determine the time spent performing each of the Activities/Tasks related to the Case Processing and Revenue & Collection functions.

<u>Case Processing Activities</u>	Circuit Crim.	Cty Crim.	Circuit Civil	Cty Civil	Probate	Family	Juvenile	Crim. Traffic	Civil Traffic	Avg. Minutes
Create/Maintain	45	30	60	45	60	60	60	30	15	45.00
Create & maintain support / alimony depository record						30				
Prepare for/attend Court										
Process case after court	30	15	30	15	10	30	30	15	5	20.00
Process Re-opened cases	15	15	10	10	10	15	15	15	5	12.22
Determine Indigent Status	15	15	5	5	5	5	15	15	15	10.56
Seal/Expunge	40	30						30	15	28.75
Prepare Record for Appealed /Cases	600	180	840	360	360	840	840	180		
Perform Records Mgt./Retention	10	10	10	5	10	10	15	10	5	9.44
Perform Evidence Mgt./Retention										
								Total min's per case		125.97
								Total Hours per case		2.10
<u>Revenue Collection and Distribution</u>	Circuit Crim.	Cty Crim.	Juvenile	Crim. Traffic	Civil Traffic					Avg. Minutes
Establish and maintain assessment, collection, and distribution schedules										
Assess and Collect, and Distribute Fines, Fees, Court Costs, and Service Charges	3 hours	7.5 hours	60	7.5 hours	7.5 hours					
Establish and ensure compliance with payment plans	20	20		20	20					20.00
Pursue collection of delinquent debts	8	8		8	8					8.00
								Total min's per case		28.00
								Total Hours per case		0.47

3. Determine what the workload impact is based on the number of cases.
  - a. Calculate average cases per Judge - obtained 3 years of case counts by Judge (excludes Magistrates and Hearing Officers), calculate average cases per Judge over the 3-year period.
4. Calculate the number of additional FTEs required to support the additional workload.
  - a. Determine the number of average annual hours worked: This calculation is similar to a 2016 NCSC Florida Workload Study ([2016-NCSC-Florida-Workload-Study.pdf](#)).

Total Annual work hours	2,080.0
Average annual holidays	(96.0)
Required paid break annually	(111.5)
Average annual vacation	(160.0)
Available annual work hours	1,712.5

- b. Calculate the required FTEs to support an additional Judge's case load: This calculation is similar to a 2016 NCSC Florida Workload Study ([2016-NCSC-Florida-Workload-Study.pdf](#)).

$$\frac{\text{Cases x Case Weights (in minutes)}}{\text{Annual Available Work hours}} = \text{Additional Resources/ FTEs needed}$$

5. Test the methodology – Palm Beach and Orange County's average Judge caseloads are below:
  - a.

	PBC		Orange
Average # of Cases per Judge	2,192	Data: FY19-21	2,139
Avg Case processing time	2.57	Excl.s processing appeals	2.57
Total Hours	5,625.12		5,489.11
FTEs Required	3.28		3.21

6. If the model is approved by the workgroup, next steps:
  - a. Do we perform the time study across multiple clerks' offices (either select or all 67) and determine average times or do we assume processing time is relatively close or at least immaterially different?
  - b. Determine if additional work hours average is reflective of statewide clerks or if a request for data to select/all clerks will be necessary.
  - c. Test the methodology for a least 2 mid-size counties and 2 small-sized counties.
  - d. CCOC to determine costs associated with additional FTE's
  - e. CCOC Legislative Committee to determine language to present methodology to Florida Legislature.