



BUDGET COMMITTEE MEETING

January 21, 2020

JD Peacock, II
OKALOOSA COUNTY
EXECUTIVE COUNCIL CHAIR

Jeffrey R. Smith, CPA, CGMA
INDIAN RIVER COUNTY
VICE-CHAIR

Tiffany Moore Russell, Esq.
ORANGE COUNTY
SECRETARY/TREASURER



STACY BUTTERFIELD, CPA
POLK COUNTY

JOHN CRAWFORD
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LAURA E. ROTH
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HARVEY RUVIN, ESQ.
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RON FICARROTTA
13TH JUDICIAL CIRCUIT JUDGE
SUPREME COURT APPOINTEE

**ANGELINA "ANGEL"
COLONNESO, ESQ.**
MANATEE COUNTY
SENATE APPOINTEE

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HOUSE APPOINTEE

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JOE BOYD
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2560-102 BARRINGTON CIRCLE | TALLAHASSEE, FLORIDA 32308 | PHONE 850.386.2223 | FAX 850.386.2224 | WWW.FLCCOC.ORG

BUDGET COMMITTEE MEETING

January 21, 2020

Meeting: 2:00 PM – 5:00 PM

Conference Call Line: 1-415-655-0001, Access Code: 730 512 071

WebEx Link: <https://flccoc.webex.com/flccoc/j.php?MTID=m6fba3d0bbafd501c6583506958727f9c>

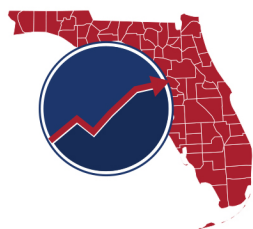
Meeting Number: 730 512 071

Location: Renaissance Orlando Airport Hotel
Normandy Room
5445 Forbes Place, Orlando, FL 32812

- 1) Call to Order and Introduction.....Hon. Clerk Peacock
- 2) Approve AgendaHon. Clerk Peacock
- 3) Approve Minutes of 9/26/19 Meeting.....Marleni Bruner
- 4) Sunshine Law ReviewJason Welty
- 5) Peer Group Review ProcessHon. Clerk Cooney
- 6) CFY 2019-20 Budget Committee Plan – Calendar.....Hon. Clerk Peacock
- 7) CFY 2020-21 Budget Development ProcessHon. Clerk Peacock
- 8) Budget Committee Workgroups.....Hon. Clerk Peacock
- 9) Other Business.....Hon. Clerk Peacock

Committee Members: JD Peacock, Chair; Jeffrey Smith, CPA, Vice-Chair; Tom Bexley; Ken Burke, CPA; Sharon Bock, Esq.; Stacy Butterfield, CPA; Pam Childers, CPA; Kellie Connell, CPA; Gary Cooney, Esq.; John Crawford; Brenda Forman; Greg Godwin; Tara S. Green; Carla Hand, CPA, CGFO; Tiffany Moore Russell, Esq.; Donald C. Spencer; Carolyn Timmann; and Angela Vick

Our Mission: As a governmental organization created by the Legislature, we evaluate Clerks' court-related budgetary needs, and recommend the fair and equitable allocation of resources needed to sustain court operations.



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Minutes of September 26th CCOC Budget Committee Meeting

Committee Action: Review and approve with amendments as necessary.

The Budget Committee of the Clerks of Court Operation Corporation (CCOC) held a meeting via WebEx on September 26, 2019. An agenda and materials were distributed in advance of the meeting and posted on the CCOC website. Provided below is a summary of staff notes from the meeting. These staff notes are designed to document committee action, not to be a full record of committee discussions. All motions adopted by the committee are in **bold text**. All action items based on committee direction are in **red** and bold **text**.

1. Agenda Item 1 – Call to Order and Introduction

The workshop was called to order by Clerk Ken Burke, Chair of the Budget Committee. Jason Welty, CCOC Director of Budget & Communications called the roll.

Present for meeting conference call: Clerk Burke, Clerk Smith, Clerk Bexley, Clerk Butterfield, Clerk Childers, Clerk Cooney, Clerk Crawford, Clerk Godwin, Clerk Green, Clerk Hand, Clerk Kinsaul, Clerk Moore Russell, Clerk Timmann, and Clerk Vick

Absent from conference call: Clerk Bock, Clerk Connell, and Clerk Spencer

2. Agenda Item 2 – Approve Agenda

A motion was made to approve the agenda by Clerk Cooney and seconded by Clerk Godwin. The motion was approved after no discussion.

3. Agenda Item 3 – Approval of Minutes

The minutes from the September 20, 2019 meeting were presented for approval. **Motion to approve the minutes was made by Clerk Smith and seconded by Clerk Cooney. With no discussion the motion was approved unanimously.**

The minutes from the September 24, 2019 Workshop were presented for approval. **Motion to approve the minutes was made by Clerk Cooney and seconded by Clerk Smith. With no discussion the motion was approved unanimously.**

4. Agenda Item 4 – CFY 2019-20 Budget Committee Recommended Budget

MEETING MINUTES – SEPTEMBER 26, 2019

Clerk Burke requested that for this issue item a motion be made to adopt the budget recommendation and seconded and then during the discussion time, items be brought up as needed. Before the motion was made, Clerk Burke thanked Jason Welty, CCOC Budget and Communications Director, and Marleni Bruner, Senior Budget Manager for their intense work on the budget. He also thanked the Case Counting project (Clerk Cooney and Denise Bell).

Clerk Burke highlighted the Peer Groups represented on the Budget Committee and the diversity that Peer Groups large and small were represented. He noted that it is difficult work and tremendous dedication required.

Based on last year's budget, a 3% increase was given across the board to each county. Clerk Burke noted that all changes have to be looked at through what was done in the past. The Legislature, through various mechanics, provided relief to the clerks this year with additional funding. The second distribution of dollars was based on case counts. The third allocation was for those who received new judges at 1 FTE and the average FTE cost for that county. The fourth allocation of funds was based on funding requests from counties who wished to receive additional funding for a specific purpose. The remaining balance was distributed by pro rata share to each county.

Jury funding was awarded based on the work of the Jury Committee led by Clerk Vick. There is a potential for jury budget authority to change throughout the year as needed.

A motion to approve the Budget Committee's Recommendation was made by Clerk Cooney and seconded by Clerk Moore Russell.

The floor was opened to the budget committee members for discussion. Clerk Frank wanted a vote on each part of the budget separately. She wanted to know the protocol on what would be approved and denied. Was it limited to non-recurring funds? She did not think it was equitable.

Clerk Fussell did not appreciate that WebEx was cutoff and the criteria that was used to make the decisions because some people got money who did not ask for more money. Clerk Burke used the WebEx for counties to call in with their presentations. The workshop meetings have not previously been held via WebEx or conference call, so the standard was held for this meeting. Clerk Fussell thought the phone should have been left for the entirety of the process.

Clerk Burke stated that each county's request was evaluated by the Budget Committee with questions being asked. He reviewed the outcome of Duval County during the special funding request. The pension plan created under the charter for Duval County that was not funded was the main concern of Duval County.

MEETING MINUTES – SEPTEMBER 26, 2019

Clerk Kinsaul pointed out that Duval has a really low cost per case. He did not fully understand that under the pro rata distribution of the remaining amount, Miami-Dade would get a portion when they got a special legislative appropriation last year.

Clerk Smith said it was his understanding that the CCOC would fund the pension for Duval to the same rate of the FRS for everyone else and the remainder would be on Duval to fund from the county. The same treatment was held for Miami-Dade since their employees are unionized. Allison Luker from Duval pointed out that the pension has been in place since the 60s and that Article V was approved long after that, it is not something new, and quoted statute as saying the state is to fund court-related FTE and the costs associate with those positions.

Clerk Frank wanted to know about the additional money to Miami-Dade. The appropriation from the state was \$1.5 M. Clerk Frank thought the money was appropriated to pay back the county and the money came from the larger counties. Clerk Burke explained that the money awarded to Miami-Dade from the Legislature was not part of the CCOC process and was from funds that would not have been in the clerks' budget process.

Clerk Barry Baker in Suwannee County wanted to thank the committee and CCOC staff for their work in helping to get additional funds and for allowing increases for the small counties. Clerk Burke mentioned that the increase in funding was due to clerks doing a great job on collections.

Clerk Fussell wanted to know if there would be a line by line explanation of how the amounts was justified. Duval was funded for 8 FTE at \$432,831.01 collections and 5 FTE for \$258,883.80 for domestic violence. Allison Luke wanted to know how was it decided to allocate the pro rata at \$2 M when additional funding requests were not met. Clerk Burke explained that it was decided upon early on that whatever funding was left over after all the funding requests were reviewed would be allocated equally among all counties. She also questioned if the committee reviewed to see if after the calculations a county was funded above their submitted needs request. Clerk Burke confirmed that it was not considered if they were over their needs request, a formula was derived, and the funding was allocated accordingly. Duval wanted their funding issues reconsidered.

Clerk Frank was under the impression that the funding requests were not to ask for pay increases. Pay increases should have been in the original budget request. Clerk Burke explained that there were no criteria placed on the additional funding request. Clerk Frank asked if she could amend her request and ask for additional funding for pay increases. Clerk Burke said it was too late in the process. Clerk Frank did not get any funding from her special funding requested. She requested that those who received funding from the special funding requests will need to be reviewed for the next year.

MEETING MINUTES – SEPTEMBER 26, 2019

Clerk Kinsaul made an amendment to the current motion to move Miami-Dade's pro rata distribution to Duval County for their felony division (their third request). Seconded by Tara Green.

Clerk Smith thought it was dangerous territory to single out one county and move their funding to another. There were 43 counties who requested and presented for special funding when all 67 had the opportunity. Several counties had issues we did not fund. Clerk Kinsaul said he thought about it a lot when he realized how low cost per case Duval was within their peer group and statewide.

Clerk Cooney pointed out that the discussion was held at the meeting and that if more was given it would come out of all 67 not just Miami-Dade.

Clerk Frank wanted to the special funding amounts to be removed and the dollars be allocated to everyone across the board.

Clerk Fussell appreciated Clerk Kinsaul's amendment. He stated that he would prefer the remaining \$2 M be allocated based on something like having a low cost per case instead of pro rata across the board.

Roll Call Vote:

Smith – No
Bexley – No
Bock – Yes
Butterfield – No
Childers – No
Connell – Yes
Cooney – No
Crawford – No
Godwin – Yes
Green – Yes
Hand – Yes
Kinsaul – Yes
Moore Russell – No
Spencer – not on the call
Timmann – Yes
Vick – Yes

The result was an 8-7 in favor of the motion. The amendment passes.

The motion as amended is now considered. Clerk Bock wanted to change her vote because she misunderstood the issue being voted on. Clerk Connell was asked to comment on parliamentary procedure. As best she could remember, you can through a motion to reconsider and may require a greater vote. She would look it up and report back. Clerk Timmann answered Clerk Bock's question that the transfer was from the pro rata share and not from their supplemental funding source.

MEETING MINUTES – SEPTEMBER 26, 2019

Roll Call Vote on the motion as amended:

Smith – Yes
Bexley – Yes
Bock – left the call
Butterfield – Yes
Childers – Yes
Connell – Yes
Cooney – Yes
Crawford – Yes
Godwin – Yes
Green – Yes
Hand – Yes
Kinsaul – Yes
Moore Russell – Yes
Spencer – not on the call
Timmann – Yes
Vick – Yes

Motion passes unanimously.

The budget recommendation will now go before the Executive Council at their meeting to be held on Monday, September 30, 2019 at 10 AM via WebEx.

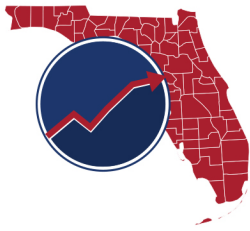
5. Agenda Item 5 –Other Business

Clerk Smith wanted to point out that a lot of background work went into making these meetings happen so closely together from the CCOC staff, John, Jason, and Marleni.

Clerk Cooney wanted to thank Clerk Burke on how he handled the crisis with the coming hurricane and moving the meeting then leading the meetings.

Clerk Vick wanted to echo the comments of Clerks Smith and Cooney thanking the CCOC Staff and Clerk Burke for his leadership.

Clerk Burke adjourned the meeting.



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AGENDA ITEM 4

DATE: January 21, 2020
SUBJECT: Sunshine Law Review
COMMITTEE ACTION: Informational Only

OVERVIEW: The following presentation is from the Open Government Office within the Attorney General's Office. The presentation was originally presented by Patricia R. Gleason and is being shared with the Budget Committee and Clerks for informational purposes.

Additional Resources

Office of Attorney General Ashley Moody website: <http://www.myfloridalegal.com>

First Amendment Foundation website: <http://www.floridafaf.org>

Pamela C. Marsh, President – 850-224-4555

COMMITTEE ACTION: Informational Only

LEAD STAFF: Jason L. Welty, Budget and Communications Director

ATTACHMENTS:

1. Open Government Overview

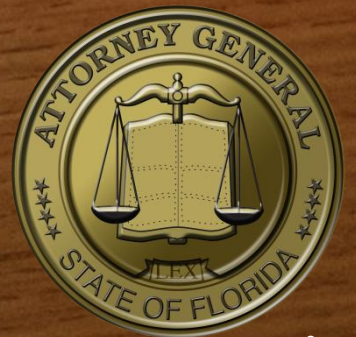
OPEN GOVERNMENT OVERVIEW:

January 2020

Patricia R. Gleason

Special Counsel for Open Government

Attorney General Ashley Moody



SUNSHINE LAW

- Florida's Government in the Sunshine Law provides a right of access to governmental proceedings at both the state and local levels. In the absence of statutory exemption, it applies to any gathering of two or more members of the same board to discuss some matter which will foreseeably come before that board for action.

SCOPE OF THE SUNSHINE LAW

- Board members may not engage in private discussions with each other about board business, either in person or by telephoning, emailing, texting or any other type of electronic communication (i.e Facebook, blogs).



SCOPE OF THE SUNSHINE LAW

- While an individual board member is not prohibited from discussing board business with staff or a nonboard member, these individuals may not be used as a liaison to communicate information between board members. For example, a board member cannot ask staff to poll the other board members to determine their views on a board issue.

SCOPE OF THE SUNSHINE LAW

There are three basic requirements:

1. Meetings of public boards or commissions must be open to the public
2. Reasonable notice of such meetings must be provided; and
3. Minutes of the meetings must be prepared and open to public inspection.

SCOPE OF THE SUNSHINE LAW

- The Sunshine Law applies to advisory boards created pursuant to law or ordinance or otherwise established by public agencies or officials.

SCOPE OF THE SUNSHINE LAW

- Staff meetings are not normally subject to the Sunshine Law.
- However, staff committees may be subject to the Sunshine Law if they are deemed to be part of the “decision making process” as opposed to traditional staff functions like factfinding or information gathering.

SCOPE OF THE SUNSHINE LAW

- Only the Legislature may create an exemption from the Sunshine Law (by a two-thirds vote). Exemptions are strictly construed.
- An exemption from the Public Records Law does not allow a board to close a meeting. Instead, a specific exemption from the Sunshine Law is required.

BOARD MEETINGS

- While boards may adopt reasonable rules and policies to ensure orderly conduct of meetings, the Sunshine law does not allow boards to ban nondisruptive videotaping, tape recording, or photography at public meetings.

BOARD MEETINGS

- Section 286.0114, F.S., provides, subject to listed exceptions, that boards must allow an opportunity for the public to be heard before the board takes official action on a proposition. The statute does not prohibit boards from “maintaining orderly conduct or proper decorum in a public meeting.”

PENALTIES

- Civil action
- Criminal penalties
- Suspension or removal from office

PUBLIC RECORDS LAW

- Florida's Public Records Act, Chapter 119, Florida Statutes, provides a right of access to records of state and local governments as well as to private entities acting on their behalf.
- If material falls within the definition of "public record" it must be disclosed to the public unless there is a statutory exemption.

THE TERM “PUBLIC RECORDS” MEANS:

- a) All “documents, papers, letters, maps, books, tapes, photographs, films, sound recordings, data processing software or other material, regardless of the physical form, characteristics, or means of transmission” (**includes electronic communications like text messages, emails**).
- b) Made or received pursuant to law or ordinance or in connection with the transaction of official business
- c) By any agency [including a private entity acting ‘on behalf of’ a public agency]
- d) Which are used to perpetuate, communicate, or formalize knowledge.

PROVIDING PUBLIC RECORDS

- a) Public records cannot be withheld at the request of the sender
- b) A requestor is not required to show a “legitimate” or “noncommercial interest” as a condition of access
- c) A request cannot be denied because it is “overbroad”
- d) Unless authorized by another statute, an agency may not require that public records requests be in writing or require the requester to identify himself or herself

PROVIDING PUBLIC RECORDS

- The Public Records Act does not contain a specific time limit (such as 24 hours or 10 days).
- The Florida Supreme Court has stated that the only delay in producing records permitted under the statute is the reasonable time allowed the custodian to retrieve the record and redact those portions of the record the custodian asserts are exempt.

FEES

- Chapter 119 authorizes the custodian to charge a fee of up to 15 cents per one-sided copy for copies that are 14 inches by 8 1/2 inches or less. An additional 5 cents may be charged for two-sided copies. For other copies, the charge is the actual cost of duplication of the record. Actual cost of duplication means the cost of the material and supplies used to duplicate the record but does not include labor or overhead cost.

FEEES

- In addition to the actual cost of duplication, an agency may impose a reasonable service charge for the actual cost of extensive labor and information technology required due to the large volume of a request.



RETENTION

- All public records must be retained in accordance with retention schedules approved by the Department of State
- Even exempt records must be retained

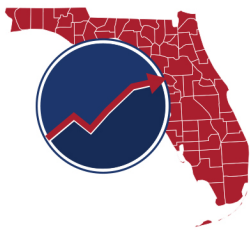
PENALTIES FOR NONCOMPLIANCE

- A. Criminal penalties
- B. Civil action
- C. Attorney's fees



ADDITIONAL RESOURCES

- Office of Attorney General Ashley Moody website:
<http://www.myfloridalegal.com>
- First Amendment Foundation website:
<http://www.floridafaf.org>



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AGENDA ITEM 5

DATE: January 21, 2020
SUBJECT: Peer Group Review Process
COMMITTEE ACTION: Discussion

OVERVIEW: Clerk Cooney has been tasked with bringing forth a recommendation to the Budget Committee regarding the review of the current Peer Groups structure.

In Section 28.35, F. S., the the CCOC is directed to:

Prepare a cost comparison of **similarly situated clerks** of the court, based on county population and numbers of filings, using the standard list of court-related functions specified in paragraph (3)(a).

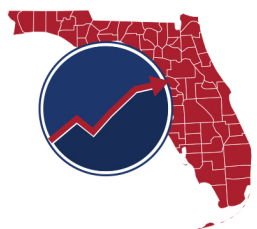
Identify the budget of any clerk which exceeds the average budget of **similarly situated clerks** by more than 10 percent.

Statutes leave the process of determining similarly situated counties to the CCOC.

COMMITTEE ACTION: Discussion

LEAD STAFF: Jason L. Welty, Budget and Communications Director

ATTACHMENTS:



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CFY 2019-20 Budget Committee Plan

Proposed Calendar

(All workshops/meetings will be fully supported by WebEx, in their entirety)

Committee Chair JD Peacock, Vice Chair Jeff Smith

January 21st, 2020: Organizational Meeting (in person to vote), in Orlando

- Agenda will include sunshine law review as applicable to CCOC Budget Committee
- Discuss and approve committee calendar
- Discuss and approve committee workplan for CFY 2020
 - CFY 2019-20 Budget Monitoring
 - CFY 2020-21 Budget Process
 - Similarly Situated Clerk (SSC) groupings review

February 2020: Workshop (WebEx)

- Legislative update as related to funding during session
- Discuss draft budgetary evaluation criteria
- Discuss draft forms & materials list (what will be required of clerks to submit with budget requests)
- Discuss draft recommendations from SSC workgroup

March 2020: Committee Meeting (in person to vote), Location TBD

- Discuss legislative session results
- Jury funding management
- Review CFY 2019-20 revenue trends
 - Review and reconcile State Fiscal Year Jury funding
- Review initial revenue forecast for CFY 2020-21
 - Discuss draft recommendations for future jury funding processes
- Review and approve/amend SSC Workgroup recommendations
- Review and approve/amend budget evaluation criteria
- Review and approve/amend budget forms and materials list
- Approve budget training and review timelines

CFY 2019-20 BUDGET COMMITTEE PLAN

May 2020: Workshop (WebEx)

- Discuss initial application of budget criteria to CFY 2018-19 actuals and CFY 2019-20 operational budget
- Discuss additional information received following March meeting
- Discuss new and continuing case trends
- Discuss budget impacts from any new legislative actions
- Budget submission due **June 1, 2020**

June 2020: Workshop (WebEx)

- Update/Continuation on any outstanding items from previous meetings
- Review and discuss budget criteria as applied to CFY 2020-21 submissions
- Discuss any final details related to individual clerk budget reviews

July 2020: Two Day Committee Meeting (in person to vote), Location TBD

- Review REC revenue estimate for CFY 2020-21
- Individual clerk budget reviews (it is recommended that Clerk's or staff presenting to the committee be in person)
 - Review and discuss follow-up materials from Clerk's receiving supplemental funding during for CFY 2019-20 budget process
- Discuss and approve recommended individual clerk budgets for CFY 2020-21
- Forward recommendation to the Executive Council

August 2020: Workshop (WebEx)

- Review CFY 2019-20 revenue and expenditure data for monitoring purposes

September 2020: Workshop or Meeting (depending on need for action), Location TBD

- Review CFY 2019-20 revenue and expenditure data for monitoring purposes
- Review CFY 2019-20 Jury funding revenue and expenditure data



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CFY 2020-21 BUDGET DEVELOPMENT PROCESS

CFY 2019-20 Base Budget Review (s. 28.35, F.S.)

- 1) Peer Group
 - a. Cost per case
 - b. Weighted Workload Benchmark Budget (WWBB)
- 2) Statewide
 - a. Cost per case
 - b. Weighted Workload Benchmark Budget (WWBB)
 - c. Per Capita
 - d. Revenue Trends compared to state benchmark
- 3) Adjustments to the Base Budget – **Committee Policy Decision**
 - a. Adjustments to Base Budget should be:
 - i. Quantifiable
 1. Must be able to calculate the amount for reduction or increase
 - ii. Equitable
 1. Fair and equal treatment for each county
 2. Have clearly defined criteria
 3. Evenly distributed among counties who meet qualifying criteria
 - iii. Defendable and Justifiable
 1. Supporting documentation for justification required with each universal increase or decrease
 2. Must support statutorily required court-related duties as defined in s. 28.35(3)(a):

The list of court-related functions that clerks may fund from filing fees, service charges, costs, and fines is limited to those functions expressly authorized by law or court rule. Those functions include the following: case maintenance; records management; court preparation and attendance; processing the assignment, reopening, and reassignment of cases; processing of appeals; collection and distribution of fines, fees, service charges, and court costs; processing of bond forfeiture payments; data collection and reporting; determinations of indigent status; and paying reasonable administrative support costs to enable the clerk of the court to carry out these court-related functions.

- b. Example Adjustments
 - i. Nonrecurring special funding requests from prior year
 - ii. Adjustment of Unspent Budgeted Funds

CFY 2020-21 BUDGET DEVELOPMENT PROCESS

- iii. Weighted Workload Benchmark Budget – counties over or under xx percent of peer group would be adjusted by xx percent
- iv. Automatic Judge allocation
- v. Vacant Positions over 180 days
- vi. Cumulative Excess

CFY 2020-21 Budget Development

- 1) Committee Develops Targeted Funding Areas – Committee Policy Decision
 - a. MECOM
 - b. Criminal Justice Data Transparency
 - c. Compliance
 - d. New Law Changes
 - e. Shifting Court Expenditures back to the State from the County
 - f. Efficiencies Identified by MGT Report
 - g. Consider IT Projects
 - h. Performance Measures
- 2) Committee Develops Restricted Funding Areas – Committee Policy Decision
 - a. DFS Audit findings
 - b. Items do not meet statutory obligations as defined in s. 28.35(3)(b):

The list of court-related functions that clerks may not fund from filing fees, service charges, costs, and fines includes:

1. Those functions not specified within paragraph (a).
2. Functions assigned by administrative orders which are not required for the clerk to perform the functions in paragraph (a).
3. Enhanced levels of service which are not required for the clerk to perform the functions in paragraph (a).
4. Functions identified as local requirements in law or local optional programs.

- 3) Issue-based Funding Requests
 - a. **Eliminate the Original Budget Form**
 - b. Use the “Special Funding Request form” as template with some modifications
 - i. Require justification for each issue
 - ii. Issues can be decided upon to fund versus not fund singularly
 - iii. Would reduce tech review time as well as clerk prep time
 - iv. Results would be displayed in a spreadsheet for the committee to review each issue.
- 4) CFY 2019-20 Budget Request Review (s. 28.35(2)(f), F.S.)
 - a. Require a budget reduction target (statutorily required)
 - b. Calculate the Average Peer Group (PG) Request (statutorily required)
 - c. Identify counties 10 percent above PG request (statutorily required)
 - d. Identify any county that is 3 percent above current year budget (statutorily required)

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- e. Identify any county with pay and benefit increases (statutorily required)
 - f. Identify any county with a revenue shortfall (statutorily required)
- 5) CFY 2020-21 Budget Decisions
- a. Prior Year Special Funding Request Review
 - b. Review of projected revenue, unspent budgeted funds, and cumulative excess
 - c. Allocation new revenue
 - d. Justification of negative revenue trends

Clerk Budget Review

Conduct an annual ... budget exercise examining the **total budget** of each clerk of the court. The review shall examine **revenues from all sources**, expenses of court-related functions, and **expenses of noncourt-related functions** as necessary to determine that court-related revenues are not being used for noncourt-related purposes. ~ s. 28.35(2)(f)3., F.S.

- 1) Org Chart for entire office by title
- 2) Beginning and Ending balance of each major fund for clerk's office for CFY 2018-19 (from CAFR)
- 3) Beginning and amended budget for CFY 2018-19 (from CAFR)

Cumulative Excess (CE)

This amount will be significantly lower this year compared to last because we split the revenue. Should consider making the budget in two parts, recurring revenue which is the normal fines, fees, etc. and nonrecurring which would include the CE and the UBF.