



BUDGET COMMITTEE MEETING

September 20, 2019

JD Peacock, II
OKALOOSA COUNTY
EXECUTIVE COUNCIL CHAIR

Jeffrey R. Smith, CPA, CGMA
INDIAN RIVER COUNTY
VICE-CHAIR

Tiffany Moore Russell, Esq.
ORANGE COUNTY
SECRETARY/TREASURER



STACY BUTTERFIELD, CPA
POLK COUNTY

JOHN CRAWFORD
NASSAU COUNTY

TODD NEWTON
GILCHRIST COUNTY

LAURA E. ROTH
VOLUSIA COUNTY

HARVEY RUVIN, ESQ.
MIAMI-DADE COUNTY

RON FICARROTTA
13TH JUDICIAL CIRCUIT JUDGE
SUPREME COURT APPOINTEE

ANGELINA "ANGEL"
COLONNESO, ESQ.
MANATEE COUNTY
SENATE APPOINTEE

VACANT
HOUSE APPOINTEE

JOHN DEW
EXECUTIVE DIRECTOR

JOE BOYD
GENERAL COUNSEL

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BUDGET COMMITTEE MEETING

September 20, 2019

Meeting: 11 AM – 1 PM, EST

WebEx Meeting Link:

<https://flccoc.webex.com/flccoc/j.php?MTID=mc960f33298d07265da81a0377a1ed0ad>

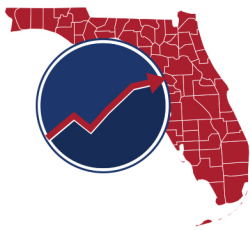
Call-in Number: 1-415-655-0001

Access Code: 733 673 015

- 1) Call to Order and Approve Agenda.....Ken Burke
- 2) Approve Minutes of July 23, 2019 Meeting.....Marleni Bruner
- 3) REC UpdateJason L. Welty
- 4) Revision to Distribution Calculation.....Jason L. Welty
- 5) CFY 2019-20 Budget Allocations.....Ken Burke
- 6) CCOC and Statutory Requirements.....Ken Burke
- 7) Juror Management Budget Authority.....Angela Vick
 - a) CFY 2018-19 Juror Management Budget Authority
 - b) CFY 2019-20 Juror Management Budget Authority
 - c) Juror Management Policy Guidance Memo
- 8) Approval Criteria for Funding Requests.....Ken Burke
- 9) Other Business.....Ken Burke

Committee Members: Ken Burke, CPA, Chair; Jeffrey Smith, CPA, Vice-Chair; Tom Bexley; Sharon Bock, Esq.; Stacy Butterfield, CPA; Pam Childers, CPA; Kellie Connell, CPA; Gary Cooney, Esq.; John Crawford; Greg Godwin; Tara S. Green; Carla Hand, CPA, CGFO; Bill Kinsaul; Tiffany Moore Russell, Esq.; Donald C. Spencer; Carolyn Timmann; and Angela Vick

Our Mission: As a governmental organization created by the Legislature, we evaluate Clerks' court-related budgetary needs, and recommend the fair and equitable allocation of resources needed to sustain court operations.



Minutes of July 23rd CCOC Budget Committee Meeting

Committee Action: Review and approve with amendments as necessary.

The Budget Committee of the Clerks of Court Operation Corporation (CCOC) held a workshop followed by a meeting in Gainesville, FL on July 23, 2019. An agenda and materials were distributed in advance of the meeting and posted on the CCOC website. Provided below is a summary of staff notes from the meeting. These staff notes are designed to document committee action, not to be a full record of committee discussions. All motions adopted by the committee are in **bold** text. All action items based on committee direction are in **red** and **bold text**.

1. Agenda Item 1 – Call to Order and Introduction

The workshop was called to order by Clerk Ken Burke with a welcome by Clerk Jess Irby, followed by introductions of everyone present in the room. Jason Welty, CCOC Director of Budget & Communications called the roll. Prior to the meeting, Clerk Butterfield, Clerk Childers, Clerk Connell, and Clerk Moore Russell notified CCOC that they had conflicts and would not be able to attend in person.

Members present for the workshop: Clerk Burke, Clerk Smith, Clerk Bexley, Clerk Cooney, Clerk Crawford, Clerk Godwin, Clerk Green, Clerk Timmann, Clerk Vick

Absent from Workshop: Clerk Bock, Clerk Butterfield, Clerk Childers, Clerk Connell, Clerk Hand, Clerk Moore Russell, and Clerk Spencer

Present for meeting conference call: Clerk Burke, Clerk Smith, Clerk Childers, Clerk Cooney, Clerk Crawford, Clerk Godwin, Clerk Green, Clerk Hand, Clerk Timmann, and Clerk Vick

Absent from conference call: Clerk Bexley, Clerk Bock, Clerk Butterfield, Clerk Connell, Clerk Moore Russell, and Clerk Spencer

Clerk Burke took some time during the workshop to discuss impacts to clerk revenues and Doug Isabelle, CCOC Deputy Director, gave a presentation and took questions.

2. Agenda Item 2 – Agenda

With no objection, the agenda was considered approved as published.

3. Agenda Item 3 – Approval of Minutes

The minutes from the July 9, 2019 meeting were presented for approval. **Motion to approve the minutes was made by Clerk Vick, seconded by Clerk Green. The motion was approved unanimously.**

4. Agenda Item 4 – REC Update

Jason Welty, CCOC Budget and Communications Director, gave an update on the Revenue Estimating Conference. Their previously scheduled meeting was delayed because legislative intent regarding recent law changes needed to be agreed upon. They are expected to meet on clerk revenues in the next week. The three portions that will make up the CFY 2019-20 Budget Authority will be Clerk Revenues, Cumulative Excess Revenues for CFY 2018-19, and Unexpended Budget Authority.

Clerk Burke wanted to know where the confusion came from and Mr. Welty explained that the clerk's bill came late in the legislative process and the principals needed time to discuss the revenue impacts of the bill in the near future and not too distant future.

5. Agenda Item 5 – Budget Allocations

Clerk Burke explained that the Budget Committee worked hard at the last meeting to develop ideas for how the funds would be allocated prior to seeing how individual counties would be impacted.

For the last step of the process, the amount that would be allocated based on specific needs, Clerk Vick requested that measure of accountability and review be included.

A motion was made by Clerk Vick and seconded by Clerk Smith that for the portion of funds allocated for specific need requests, clerks should include accountability measures and a review process of that funding for the Committee to make decisions. No discussion, no nays, motion was approved unanimously.

6. Agenda Item 6 – CCOC and Statutory Requirements

Clerk Burke indicated that this was a topic he wanted to take up when we had final figures to discuss, so the Agenda Item will be deferred until the next meeting.

7. Agenda Item 7 – Request for Additional Funds

During the workshop portion, the two versions of the form were presented by Marleni

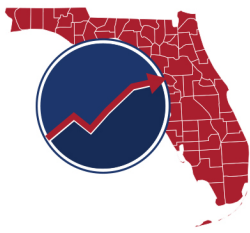
MEETING MINUTES – JULY 23, 2019

Bruner, CCOC Senior Budget Manager. After discussion, it was decided that Version 2 would be selected for disbursement with training held vis WebEx. An email will be sent by CCOC staff. The words “recurring” and “non-recurring” were removed from the form and use terminology of “Special Request”.

A motion was made by Clerk Vick made a motion to adopt the form with the outlined revisions with a due date of August 16th, open to all 67 clerks, and was seconded by Clerk Godwin. No discussion, no nays, motion was approved unanimously.

The next meeting will be scheduled once the REC schedules their meeting. Will also be after the 16th so that all forms can be submitted.

Clerk Burke asked for any comments, questions, from the public. Hearing none, Clerk Burke thanked the CCOC Staff and Vice Chair for their work on the Committee then adjourned the meeting.



AGENDA ITEM 3

DATE: September 20, 2019
SUBJECT: Article V Revenue Estimating Conference Update
COMMITTEE ACTION: Informational Only

OVERVIEW:

The Article V Revenue Estimating Conference (REC or Conference) met on August 7, 2019, in Tallahassee. The Conference consists of representatives from the Florida Senate, the House of Representatives, the Governor's Office of Policy and Budget (OPB), and the Office of Economic and Demographic Research (EDR). State entities that are impacted by the conference participate in the discussion but do not have a vote on final numbers. Jason Welty from the Clerks of Court Operations Corporation (CCOC) represented the clerks at the Conference.

Results

The Conference estimated there would \$431 million of revenue available for the clerks' 2019-20 budget. There was a general consensus between EDR and OPB projections showing a substantial increase over the CFY 2018-19 revenue estimate of \$412.9 million. The CCOC projection was about one percent greater than the EDR and OPB's projection. The Conference adopted EDR's projection, which was slightly higher than OPB's.

This projection acknowledges the robust growth in the circuit and county civil filing fees; however, the projection does not provide for the double-digit growth in these filing fees as has been the case for the previous two fiscal years. For the out-years, the projection assumes the growth in circuit and county civil filings will return to normal as the claims related to Hurricane Irma and Hurricane Michael dwindle. The return to normal on the circuit and county civil cases combined with continued decreases in civil traffic cases may cause a dip in revenues in the future.

COMMITTEE ACTION: Informational Only

LEAD STAFF: Jason L. Welty, Budget and Communications Director

ATTACHMENTS:

1. Article V Revenue Estimating Conference – 8/7/2019
2. Clerks of Court SFY to LFY Conversion August 2019

**ARTICLE V REVENUE ESTIMATING CONFERENCE
8/7/2019**

Funds:

1. **GR** – General Revenue
2. **COCTF** – Clerks of the Court Trust Fund
3. **SCRTF** – State Courts Revenue Trust Fund
4. **F&FF** – Fine and Forfeiture Funds (Clerks-Local)

Other Funds

1. **DFSATF** – Department of Financial Services Administrative Trust Fund
2. **CETF** – Court Education Trust Fund
3. **PDRTF** – Public Defenders Revenue Trust Fund
4. **SARTF** – State Attorneys Revenue Trust Fund
5. **BSCITF** – Brain and Spinal Cord Injury Trust Fund
6. **ACCTF** – Additional Court Costs Trust Fund
7. **EMSTF** – Emergency Medical Services Trust Fund
8. **DVTF** – Domestic Violence Trust Fund
9. **DHTF** – Displaced Homemaker Trust Fund
10. **CWTF** – Child Welfare Trust Fund
11. **GDTFDVR** – Grants and Donations Trust Fund of the Division of Vocational Rehabilitation
12. **ICDTF** – Indigent Criminal Defense Trust Fund

REVENUE FORECAST BY VARIABLE
(\$ millions)

Agenda Item 3 - Attachment 1

Fiscal Year	Estimate	COUNTY COURT					TRAFFIC COURT		CIRCUIT COURT						OTHER			FILING FEES TO CLERKS	CLERKS OF COURT					TOTAL	
		Claims \$2,500 to \$15,000	Claims above \$15,000	Foreclosure	Removal of Tenant Action	Additional Fees	Allocated Civil Penalties	Other Violations RL Ticket Unlawful Speed	Family Base Fee Marriage Dissolution		Other Base Fee Other Probate Additional Fee		Foreclosure Base Fee Variable Fee		Appeals to SC & DCA	Adjudication Counterclaim	Mediation, Marriage Licenses and other		Other 142.01(2)	10% of Fines per 28.37	Total 142.01(2)	Chapter 2008-111*	COCTF Unexpended/Excess Revenues		
		Non-clerk	\$15.00	\$195.00	\$195.00	\$10.00	var.	43.1%	var.	\$100.00	\$97.50	\$200.00	\$115.00	\$4.00	\$5.00	var.	var.	var.		var.					
		Clerks	\$280.00	\$195.00	\$195.00	\$170.00				\$195.00		\$195.00			\$195.00					var.		var.			
2014-15	ACTUAL	34.7	0.0	0.0	25.6	1.7	30.2	33.5	22.7	6.5	46.3	7.1	1.4	15.6	63.4	3.1	10.2	8.4	110.2	298.0	--	408.2	66.5	11.9	686.7
2015-16	ACTUAL	35.3	0.0	0.0	24.6	1.6	28.0	31.0	22.5	6.5	47.8	7.3	1.3	13.5	53.2	2.9	10.0	8.3	108.4	279.6	--	388.0	62.9	5.0	641.4
2016-17	ACTUAL	40.4	0.0	0.0	24.1	1.8	26.0	29.0	22.2	6.4	50.8	7.3	1.3	11.1	43.7	2.6	10.1	8.4	111.6	262.4	--	374.1	58.9	6.5	613.2
2017-18	ACTUAL	49.1	0.0	0.0	23.8	2.0	24.9	28.1	21.9	6.1	57.7	7.5	1.3	8.7	32.8	2.0	0.8	8.4	120.6	267.8	18.2	406.6	55.7	8.6	625.6
2018-19	ACTUAL	62.0	0.0	0.0	23.7	2.4	24.5	27.2	22.9	6.2	67.8	7.7	1.5	10.7	41.7	1.9	0.5	8.8	140.2	267.9	19.1	427.2	56.8	0.0	653.1
Prior Year	FCST	60.7	0.0	0.0	23.3	2.3	24.1	26.3	22.5	6.2	66.5	7.6	1.5	10.1	39.5	1.9	0.5	8.4	137.1	261.8	18.3	417.2	55.6	0.0	637.1
2018-19	ACTUAL	62.0	0.0	0.0	23.7	2.4	24.5	27.2	22.9	6.2	67.8	7.7	1.5	10.7	41.7	1.9	0.5	8.8	140.2	267.9	19.1	427.2	56.8	0.0	653.2
	Diff.	1.3	0.0	0.0	0.4	0.1	0.4	0.9	0.4	0.0	1.3	0.1	0.0	0.6	2.2	0.0	0.0	0.4	3.1	6.1	0.8	10.0	1.2	0.0	16.1
2019-20	OLD (Adjusted)	63.1	2.3	0.8	22.9	2.3	24.0	23.5	22.8	6.1	66.1	7.7	1.5	8.1	32.8	1.9	0.3	8.4	138.6	259.5	18.1	416.2	59.5	0.0	631.6
	EDR	66.1	2.4	0.7	23.5	2.5	24.2	24.5	22.9	6.1	68.5	7.8	1.5	9.0	36.5	1.9	0.3	8.8	144.2	265.8	19.3	429.3	61.6	0.0	653.9
	EOG	64.4	2.3	0.8	23.3	2.4	24.4	24.5	22.9	6.1	67.4	7.8	1.5	9.6	39.4	1.9	0.3	8.8	142.5	267.9	19.1	429.5	60.6	0.0	655.4
	DEPT	64.9	2.4	0.8	22.9	2.5	#N/A	24.7	22.9	6.2	67.0	7.8	1.5	9.7	39.5	1.9	0.3	8.9	142.5	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	146.2	269.3	19.5	435.0	59.9	0.0	#N/A
	NEW	65.5	2.4	0.7	23.3	2.5	24.2	24.5	22.9	6.1	67.7	7.8	1.5	9.0	36.2	1.9	0.3	8.8	143.1	267.9	19.3	430.3	61.6	0.0	654.1
2020-21	OLD (Adjusted)	65.1	5.7	1.6	22.8	2.4	23.7	22.1	22.8	6.1	64.3	7.8	1.4	7.4	31.2	1.9	0.3	8.4	140.9	257.5	17.8	416.2	59.5	0.0	629.7
	EDR	68.4	6.0	1.7	23.4	2.6	24.0	22.9	23.0	6.1	66.8	8.0	1.5	7.7	33.3	1.9	0.3	8.8	146.4	264.6	19.1	430.1	62.1	0.0	652.2
	EOG	66.5	5.8	1.9	23.2	2.5	24.1	22.6	22.9	6.1	65.6	8.0	1.5	9.0	39.2	1.9	0.3	8.8	145.1	267.9	19.1	432.1	60.6	0.0	657.5
	DEPT	60.2	6.0	1.9	22.8	2.5	#N/A	23.3	22.9	6.2	60.5	8.0	1.4	9.1	39.5	1.9	0.3	8.9	136.4	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	149.2	270.0	19.7	438.9	60.4	0.0	#N/A
	NEW	64.3	6.0	2.0	23.2	2.5	24.0	22.9	23.0	6.1	63.7	8.0	1.4	9.0	38.0	1.9	0.3	8.8	142.3	267.9	19.1	429.3	62.1	0.0	654.2
2021-22	OLD (Adjusted)	66.8	5.9	1.5	22.7	2.4	23.5	21.8	22.8	6.0	65.7	7.9	1.4	7.0	29.9	1.9	0.3	8.4	142.9	255.4	17.8	416.1	59.5	0.0	628.6
	EDR	70.0	6.1	1.7	23.2	2.6	23.8	22.6	23.0	6.0	68.2	8.1	1.5	7.6	33.0	1.9	0.3	8.8	148.4	263.1	18.9	430.4	62.2	0.0	652.6
	EOG	68.3	6.0	1.9	23.1	2.5	23.9	22.5	22.9	6.0	67.0	8.1	1.5	8.6	37.7	1.9	0.3	8.8	147.1	267.9	19.1	434.1	60.6	0.0	658.6
	DEPT	57.2	6.0	2.0	22.7	2.4	#N/A	23.0	22.9	6.2	58.9	8.1	1.3	9.1	39.4	1.9	0.3	8.9	132.6	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	149.9	270.1	19.8	439.8	60.5	0.0	#N/A
	NEW	63.6	6.0	2.0	23.1	2.5	23.8	22.6	23.0	6.0	63.5	8.1	1.4	9.0	38.4	1.9	0.3	8.8	141.5	267.9	18.9	428.3	62.2	0.0	653.0
2022-23	OLD (Adjusted)	68.2	9.0	2.4	22.7	2.5	23.5	21.7	22.8	6.0	63.3	8.0	1.5	6.5	28.8	1.7	0.3	8.4	144.6	253.4	17.8	415.8	59.5	0.0	628.4
	EDR	71.0	9.7	2.6	23.1	2.7	23.6	22.3	23.0	6.0	65.6	8.2	1.5	7.1	32.9	1.7	0.3	8.9	149.7	261.9	18.7	430.3	62.3	0.0	653.1
	EOG	69.7	9.2	2.9	23.1	2.6	23.7	22.4	22.9	6.0	64.8	8.2	1.4	7.8	36.4	1.7	0.3	8.8	148.6	267.9	19.1	435.6	60.6	0.0	659.5
	DEPT	54.3	9.2	3.0	22.7	2.5	#N/A	23.0	22.9	6.2	54.0	8.2	1.3	8.3	38.6	1.7	0.3	8.9	128.9	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	150.7	270.1	19.9	440.7	60.6	0.0	#N/A
	NEW	62.6	9.4	3.1	23.1	2.6	23.6	22.3	23.0	6.0	59.8	8.2	1.4	8.6	38.2	1.7	0.3	8.9	140.6	267.9	18.7	427.2	62.3	0.0	651.7
2023-24	OLD (Adjusted)	69.5	13.9	3.8	22.7	2.7	23.5	21.8	22.8	6.0	59.5	8.1	1.5	5.7	28.4	1.5	0.3	8.4	146.3	251.5	17.8	415.6	59.5	0.0	628.8
	EDR	71.4	14.5	4.0	23.0	2.8	23.6	22.3	23.0	6.0	60.8	8.3	1.4	6.4	33.3	1.5	0.3	8.9	150.1	260.5	18.7	429.3	62.4	0.0	653.1
	EOG	71.0	14.2	4.2	23.1	2.8	23.7	22.4	22.9	6.0	60.8	8.3	1.4	6.8	35.5	1.5	0.3	8.8	150.1	267.9	19.1	437.1	60.6	0.0	661.3
	DEPT	52.9	13.6	4.4	22.7	2.6	#N/A	22.9	22.9	6.2	48.7	8.3	1.3	7.3	37.5	1.5	0.3	8.9	126.9	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	150.7	270.1	19.9	440.7	60.6	0.0	#N/A
	NEW	62.2	14.1	4.8	23.1	2.7	23.6	22.3	23.0	6.0	54.8	8.3	1.3	7.8	37.7	1.5	0.3	8.9	140.0	267.9	18.7	426.6	62.4	0.0	651.4
2024-25	OLD (Adjusted)																								
	EDR	70.9	14.3	4.1	22.8	2.8	23.5	22.3	23.0	5.9	59.7	8.3	1.4	6.5	33.8	1.5	0.3	8.9	149.0	259.3	18.7	427.0	62.2	0.0	650.2
	EOG	71.7	14.4	4.3	23.1	2.9	23.7	22.4	22.9	5.9	61.5	8.3	1.4	6.9	35.9	1.5	0.3	8.8	151.3	267.9	19.1	438.3	60.6	0.0	663.5
	DEPT	52.9	13.5	4.3	22.7	2.6	#N/A	22.9	22.9	6.2	48.7	8.3	1.3	7.1	36.5	1.5	0.3	8.9	126.6	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	150.7	270.2	19.9	440.8	60.7	0.0	#N/A
	NEW	61.9	13.9	4.9	23.1	2.7	23.5	22.3	23.0	5.9	54.2	8.3	1.3	7.9	38.1	1.5	0.3	8.9	139.5	267.9	18.7	426.1	62.2	0.0	650.5

Note: The amounts above reflect Article V fees, which are not inclusive of all court-related fines, fees, and surcharges.
10% of Fines per 28.37 were directed from the Public Records Modernization Trust Fund to the Clerk's Fine and Forfeiture Funds by Ch. 2017-126 L.O.F.

GROWTH RATES BY VARIABLE

(\$ millions)

Agenda Item 3 - Attachment 1

Fiscal Year	Estimate	COUNTY COURT						TRAFFIC COURT		CIRCUIT COURT						OTHER			FILING FEES TO CLERKS	CLERKS OF COURT						TOTAL
		Claims in excess of \$2,500	Claims above \$15,001	Foreclosure	Base Fee	Removal of Tenant Action	Additional Fee	Allocated Civil Penalties	Other Violations RLC Ticket Unlawful Speed	Base Fee	Marriage Dissolution	Base Fee Other	Probate	Additional Fee	Base Fee	Variable Fee	Appeals to SC & DCA	Adjudication Counterclaim		Mediation, Marriage Licenses and other	Other 142.01(2)	10% of Fines per 28.37	Total 142.01(2)	Chapter 2008-111	COCTF Unexpended Revenues	
2019-20	OLD (Adjusted)	1.8%	#N/A	#N/A	#N/A	-3.5%	-2.5%	-2.1%	-13.6%	-0.4%	-1.8%	-2.4%	0.1%	1.1%	-24.0%	-21.3%	1.9%	-40.7%	-4.3%	-1.2%	-3.1%	-5.3%	-2.6%	4.8%	#DIV/0!	-3.3%
	EDR	6.6%	#N/A	#N/A	#N/A	-1.0%	5.9%	-1.3%	-10.0%	0.0%	-1.8%	1.1%	1.4%	1.1%	-15.5%	-12.5%	1.9%	-40.7%	0.3%	2.8%	-0.8%	1.0%	0.5%	8.5%	#DIV/0!	0.1%
	EOG	3.9%	#N/A	#N/A	#N/A	-1.8%	1.7%	-0.4%	-10.0%	0.0%	-1.8%	-0.5%	1.4%	1.1%	-9.9%	-5.5%	1.9%	-40.7%	0.3%	1.6%	0.0%	-0.1%	0.5%	6.8%	#DIV/0!	0.4%
	DEPT	4.7%	#N/A	#N/A	#N/A	-3.5%	5.9%	#N/A	-9.2%	0.0%	-0.2%	-1.1%	1.4%	1.1%	-9.0%	-5.3%	1.9%	-40.7%	1.4%	1.6%	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	4.3%	0.5%	2.0%	1.8%	5.5%	#DIV/0!	#N/A
	NEW	5.7%	#N/A	#N/A	#N/A	-1.8%	5.9%	-1.3%	-10.0%	0.0%	-1.8%	-0.1%	1.4%	1.1%	-15.5%	-13.2%	1.9%	-40.7%	0.3%	2.0%	0.0%	1.0%	0.7%	8.5%		0.2%
2020-21	OLD (Adjusted)	3.2%	147.8%	100.0%		-0.4%	4.3%	-1.3%	-6.0%	0.0%	0.0%	-2.7%	1.3%	-6.7%	-8.6%	-4.9%	0.0%	0.0%	0.0%	1.7%	-0.8%	#N/A	0.0%	0.0%		-0.3%
	EDR	3.5%	150.0%	142.9%		-0.4%	4.0%	-0.8%	-6.5%	0.4%	0.0%	-2.5%	2.6%	0.0%	-14.4%	-8.8%	0.0%	0.0%	0.0%	1.5%	-0.5%	#N/A	0.2%	0.8%		-0.3%
	EOG	3.3%	152.2%	137.5%		-0.4%	4.2%	-1.2%	-7.8%	0.0%	0.0%	-2.7%	2.6%	0.0%	-6.3%	-0.5%	0.0%	0.0%	0.0%	1.8%	0.0%	#N/A	0.6%	0.0%		0.3%
	DEPT	-7.2%	150.0%	137.5%		-0.4%	0.0%	#N/A	-5.7%	0.0%	0.0%	-9.7%	2.6%	-6.7%	-6.2%	0.0%	0.0%	0.0%	-4.3%	#N/A	#N/A	#N/A	#N/A	#N/A		#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	2.1%	0.3%	#N/A	0.9%	0.8%		#N/A
	NEW	-1.8%	150.0%	185.7%		-0.4%	0.0%	-0.8%	-6.5%	0.4%	0.0%	-5.9%	2.6%	-6.7%	0.0%	5.0%	0.0%	0.0%	0.0%	-0.6%	0.0%	#N/A	-0.2%	0.8%		0.0%
2021-22	OLD (Adjusted)	2.6%	3.5%	-6.3%		-0.4%	0.0%	-0.8%	-1.4%	0.0%	-1.6%	2.2%	1.3%	0.0%	-5.4%	-4.2%	0.0%	0.0%	0.0%	1.4%	-0.8%	#N/A	0.0%	0.0%		-0.2%
	EDR	2.3%	1.7%	0.0%		-0.9%	0.0%	-0.8%	-1.3%	0.0%	-1.6%	2.1%	1.3%	0.0%	-1.3%	-0.9%	0.0%	0.0%	0.0%	1.4%	-0.6%	#N/A	0.1%	0.2%		0.1%
	EOG	2.7%	3.4%	0.0%		-0.4%	0.0%	-0.8%	-0.4%	0.0%	-1.6%	2.1%	1.3%	0.0%	-4.4%	-3.8%	0.0%	0.0%	0.0%	1.4%	0.0%	#N/A	0.5%	0.0%		0.2%
	DEPT	-5.0%	0.0%	5.3%		-0.4%	-4.0%	#N/A	-1.3%	0.0%	0.0%	-2.6%	1.3%	-7.1%	0.0%	-0.3%	0.0%	0.0%	-2.8%	#N/A	#N/A	#N/A	#N/A	#N/A		#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	0.5%	0.0%	#N/A	0.2%	0.2%		#N/A
	NEW	-1.1%	0.0%	0.0%		-0.4%	0.0%	-0.8%	-1.3%	0.0%	-1.6%	-0.3%	1.3%	0.0%	0.0%	1.1%	0.0%	0.0%	0.0%	-0.6%	0.0%	-1.0%	-0.2%	0.2%		-0.2%
2022-23	OLD (Adjusted)	2.1%	52.5%	60.0%		0.0%	4.2%	0.0%	-0.5%	0.0%	0.0%	-3.7%	1.3%	7.1%	-7.1%	-3.7%	-10.5%	0.0%	0.0%	1.2%	-0.8%	#N/A	-0.1%	0.0%		0.0%
	EDR	1.4%	59.0%	52.9%		-0.4%	3.8%	-0.8%	-1.3%	0.0%	0.0%	-3.8%	1.2%	0.0%	-6.6%	-0.3%	-10.5%	0.0%	1.1%	0.9%	-0.5%	#N/A	0.0%	0.2%		0.1%
	EOG	2.0%	53.3%	52.6%		0.0%	4.0%	-0.8%	-0.4%	0.0%	0.0%	-3.3%	1.2%	-6.7%	-9.3%	-3.4%	-10.5%	0.0%	0.0%	1.0%	0.0%	#N/A	0.3%	0.0%		0.1%
	DEPT	-5.1%	53.3%	50.0%		0.0%	4.2%	#N/A	0.0%	0.0%	0.0%	-8.3%	1.2%	0.0%	-8.8%	-2.0%	-10.5%	0.0%	0.0%	-2.8%	#N/A	#N/A	#N/A	#N/A		#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	0.5%	0.0%	#N/A	0.2%	0.2%		#N/A
	NEW	-1.6%	56.7%	55.0%		0.0%	4.0%	-0.8%	-1.3%	0.0%	0.0%	-5.8%	1.2%	0.0%	-4.4%	-0.5%	-10.5%	0.0%	1.1%	-0.6%	0.0%	-1.1%	-0.3%	0.2%		-0.2%
2023-24	OLD (Adjusted)	1.9%	54.4%	58.3%		0.0%	8.0%	0.0%	0.5%	0.0%	0.0%	-6.0%	1.3%	0.0%	-12.3%	-1.4%	-11.8%	0.0%	0.0%	1.2%	-0.7%	#N/A	0.0%	0.0%		0.1%
	EDR	0.6%	49.5%	53.8%		-0.4%	3.7%	0.0%	0.0%	0.0%	0.0%	-7.3%	1.2%	-6.7%	-9.9%	1.2%	-11.8%	0.0%	0.0%	0.3%	-0.5%	#N/A	-0.2%	0.2%		0.0%
	EOG	1.9%	54.3%	44.8%		0.0%	7.7%	0.0%	0.0%	0.0%	0.0%	-6.2%	1.2%	0.0%	-12.8%	-2.5%	-11.8%	0.0%	0.0%	1.0%	0.0%	#N/A	0.3%	0.0%		0.3%
	DEPT	-2.6%	47.8%	46.7%		0.0%	4.0%	#N/A	-0.4%	0.0%	0.0%	-9.8%	1.2%	0.0%	-12.0%	-2.8%	-11.8%	0.0%	0.0%	-1.6%	#N/A	#N/A	#N/A	#N/A		#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	0.0%	0.0%	#N/A	0.0%	0.0%		#N/A
	NEW	-0.6%	50.0%	54.8%		0.0%	3.8%	0.0%	0.0%	0.0%	0.0%	-8.4%	1.2%	-7.1%	-9.3%	-1.3%	-11.8%	0.0%	0.0%	-0.4%	0.0%	0.0%	-0.1%	0.2%		0.0%
2024-25	OLD (Adjusted)																									
	EDR	-0.7%	-1.4%	2.5%		-0.9%	0.0%	-0.4%	0.0%	0.0%	-1.7%	-1.8%	0.5%	-3.4%	1.6%	1.5%	0.0%	0.0%	0.0%	-0.7%	-0.5%	#N/A	-0.5%	-0.3%		-0.4%
	EOG	1.0%	1.4%	2.4%		0.0%	3.6%	0.0%	0.0%	0.0%	-1.7%	1.2%	0.5%	0.0%	1.5%	1.1%	0.0%	0.0%	0.0%	0.8%	0.0%	#N/A	0.3%	0.0%		0.3%
	DEPT	0.0%	-0.7%	-2.3%		0.0%	0.0%	#N/A	0.0%	0.0%	0.0%	0.0%	0.5%	-2.0%	-2.7%	-2.7%	0.0%	0.0%	0.0%	-0.2%	#N/A	#N/A	#N/A	#N/A		#N/A
	CCOC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	0.0%	0.0%	#N/A	0.0%	0.2%		#N/A
	NEW	-0.5%	-1.4%	2.1%		0.0%	0.0%	-0.4%	0.0%	0.0%	-1.7%	-1.1%	0.0%	0.0%	1.3%	1.1%	0.0%	0.0%	0.0%	-0.4%	0.0%	0.0%	-0.1%	-0.3%		-0.1%

REVENUE DISTRIBUTION by FUND

Agenda Item 3 - Attachment 1

Fiscal Year	Estimate	GR	Clerks F&FF	COCTF	SCRTF	DFSATF	CETF	PDRTF	SARTF	BSCITF	ACCTF	EMSTF	DVTF	DHTF	CWTF	GDTFDVR	ICDTF	Total
2014-15	ACTUAL	151.4	408.2	11.9	79.3	2.0	2.6	3.5	6.9	6.0	3.5	5.1	3.6	0.8	0.4	1.5	0.0	686.7
2015-16	ACTUAL	139.1	388.0	5.0	75.8	1.7	2.6	3.2	6.3	5.5	3.2	4.7	3.7	0.8	0.3	1.4	0.0	641.4
2016-17	ACTUAL	126.4	374.1	6.5	74.3	1.7	2.7	3.0	5.9	5.1	3.0	4.4	3.6	0.8	0.4	1.3	0.0	613.2
2017-18	ACTUAL	104.4	406.6	8.6	75.4	1.8	2.9	2.9	5.7	5.0	2.9	4.2	3.5	0.1	0.3	1.2	0.0	625.6
2018-19	ACTUAL	110.8	427.2	0.0	84.2	2.0	3.4	2.8	5.7	4.9	2.9	4.2	3.5	0.0	0.3	1.2	0.0	653.1
2019-20	OLD (Adjusted)	104.2	416.2	0.0	81.3	1.9	3.2	0.0	5.4	4.7	3.0	4.0	3.5	0.0	0.3	1.2	2.7	631.6
	EDR	109.5	429.3	0.0	84.8	2.0	3.4	0.0	5.6	4.8	2.8	4.0	3.5	0.0	0.3	1.1	2.8	653.9
	EOG	110.7	429.5	0.0	84.7	2.0	3.4	0.0	5.5	4.8	2.8	4.2	3.5	0.0	0.3	1.2	2.8	655.4
	DEPT	#N/A	#N/A	#N/A	84.8	2.0	3.4	0.0	5.6	#N/A	#N/A	#N/A	3.5	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	435.0	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	109.1	430.3	0.0	84.4	2.0	3.4	0.0	5.6	4.8	2.8	4.0	3.5	0.0	0.3	1.1	2.8	654.1
2020-21	OLD (Adjusted)	101.3	416.2	0.0	82.5	1.9	3.3	2.7	5.3	4.6	2.9	4.0	3.5	0.0	0.3	1.2	0.0	629.7
	EDR	105.9	430.2	0.0	85.9	2.0	3.5	2.7	5.5	4.7	2.9	4.0	3.5	0.0	0.3	1.1	0.0	652.2
	EOG	109.0	432.1	0.0	86.2	2.0	3.4	2.7	5.3	4.7	3.0	4.1	3.5	0.0	0.3	1.2	0.0	657.5
	DEPT	#N/A	#N/A	#N/A	83.8	2.0	3.3	2.7	5.6	#N/A	#N/A	#N/A	3.5	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	438.9	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	109.4	429.3	0.0	85.4	2.0	3.4	2.7	5.5	4.7	2.9	4.0	3.5	0.0	0.3	1.1	0.0	654.2
2021-22	OLD (Adjusted)	100.1	416.1	0.0	83.1	2.0	3.3	2.6	5.3	4.6	2.6	4.0	3.4	0.0	0.3	1.2	0.0	628.6
	EDR	105.6	430.4	0.0	86.6	2.0	3.5	2.7	5.4	4.7	2.9	4.0	3.4	0.0	0.3	1.1	0.0	652.6
	EOG	107.7	434.1	0.0	86.8	2.0	3.4	2.7	5.3	4.7	2.9	4.1	3.4	0.0	0.3	1.2	0.0	658.6
	DEPT	#N/A	#N/A	#N/A	82.8	2.0	3.2	2.7	5.5	#N/A	#N/A	#N/A	3.5	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	439.8	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	109.7	428.4	0.0	85.4	2.0	3.4	2.7	5.4	4.7	2.5	4.0	3.4	0.0	0.3	1.1	0.0	653.0
2022-23	OLD (Adjusted)	99.1	415.8	0.0	84.0	2.0	3.4	2.6	5.3	4.6	2.7	4.0	3.4	0.0	0.3	1.2	0.0	628.4
	EDR	105.5	430.3	0.0	87.5	2.0	3.5	2.7	5.3	4.7	2.9	3.9	3.4	0.0	0.3	1.1	0.0	653.1
	EOG	106.4	435.6	0.0	87.6	2.0	3.4	2.7	5.3	4.7	2.9	4.0	3.4	0.0	0.3	1.2	0.0	659.5
	DEPT	#N/A	#N/A	#N/A	82.3	1.9	3.1	2.7	5.5	#N/A	#N/A	#N/A	3.5	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	440.7	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	109.4	427.2	0.0	85.8	2.0	3.3	2.7	5.3	4.7	2.6	3.9	3.4	0.0	0.3	1.1	0.0	651.7
2023-24	OLD (Adjusted)	98.5	415.6	0.0	85.2	2.0	3.4	2.6	5.3	4.6	2.7	4.0	3.4	0.0	0.3	1.2	0.0	628.8
	EDR	105.6	429.3	0.0	88.4	2.0	3.5	2.7	5.3	4.6	3.0	3.9	3.4	0.0	0.3	1.1	0.0	653.1
	EOG	105.5	437.1	0.0	88.8	2.0	3.5	2.7	5.3	4.7	2.8	4.0	3.4	0.0	0.3	1.2	0.0	661.3
	DEPT	#N/A	#N/A	#N/A	82.4	1.9	3.2	2.7	5.5	#N/A	#N/A	#N/A	3.5	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	440.7	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	108.7	426.6	0.0	86.6	2.0	3.3	2.7	5.3	4.6	2.9	3.9	3.4	0.0	0.3	1.1	0.0	651.4
2024-25	OLD (Adjusted)																	
	EDR	105.8	427.0	0.0	87.9	2.0	3.5	2.7	5.3	4.6	2.7	3.9	3.4	0.0	0.3	1.1	0.0	650.2
	EOG	105.7	438.3	0.0	89.5	2.0	3.6	2.7	5.3	4.7	2.8	4.0	3.4	0.0	0.3	1.2	0.0	663.5
	DEPT	#N/A	#N/A	#N/A	82.1	1.9	3.2	2.7	5.5	#N/A	#N/A	#N/A	3.5	0.0	0.3	#N/A	#N/A	#N/A
	CCOC	#N/A	440.8	0.0	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	NEW	108.7	426.1	0.0	86.4	2.0	3.3	2.7	5.3	4.6	2.7	3.9	3.4	0.0	0.3	1.1	0.0	650.5

Notes: The Clerks Fines & Forfeiture Funds do not include the 10% of all court-related fines to be deposited into the clerk's Public Records Modernization Trust Fund (F.S. 28.37 (5)) up until FY 2016-17. This amount

was directed to the Clerk's Fine and Forfeiture Funds starting FY 2017-18 by Ch. 2017-126 L.O.F.

Distribution was changed from the Florida Endowment for Vocational Rehabilitation to the Grants and Donations Trust Fund of the Division of Vocational Rehabilitation by Ch. 2017-75 L.O.F.

The amounts above reflect distributions from Article V fees, which are not inclusive of all court-related fines, fees, and surcharges.

Ch. 2008-111 Forecast Detail

(\$ in millions)

	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2023-25
Ch. 2008-111 Fees Grand Total									
OLD (Adjusted)	58.9	58.1	59.9	59.5	59.5	59.5	59.5	59.5	
EDR	58.9	58.1	61.2	61.6	62.1	62.2	62.3	62.4	62.2
EOG	58.9	58.1	61.2	60.6	60.6	60.6	60.6	60.6	60.6
CCOC	58.9	58.1	61.2	59.9	60.4	60.5	60.6	60.6	60.7
NEW	58.9	58.1	61.2	61.6	62.1	62.2	62.3	62.4	62.2
Retained By Counties									
OLD (Adjusted)	0.0	2.5	4.3	0.0	0.0	0.0	0.0	0.0	
EDR	0.0	2.5	4.4	0.0	0.0	0.0	0.0	0.0	0.0
EOG	0.0	2.5	4.4	0.0	0.0	0.0	0.0	0.0	0.0
CCOC	0.0	2.5	4.4	0.0	0.0	0.0	0.0	0.0	0.0
NEW	0.0	2.5	4.4	0.0	0.0	0.0	0.0	0.0	0.0
Ch. 2008-111 Fees Distributed to GR									
OLD (Adjusted)	58.9	55.7	55.6	59.5	59.5	59.5	59.5	59.5	
EDR	58.9	56.8	56.8	61.6	62.1	62.2	62.3	62.4	62.2
EOG	58.9	56.8	56.8	60.6	60.6	60.6	60.6	60.6	60.6
CCOC	58.9	56.8	56.8	59.9	60.4	60.5	60.6	60.6	60.7
NEW	58.9	55.7	56.8	61.6	62.1	62.2	62.3	62.4	62.2
Adjusted Transfer Amount									
OLD (Adjusted)			3.8	3.1	0.0	0.0	0.0	0.0	
EDR			3.9	3.0	0.0	0.0	0.0	0.0	0.0
EOG			3.9	3.0	0.0	0.0	0.0	0.0	0.0
CCOC			3.9	3.0	0.0	0.0	0.0	0.0	0.0
NEW			3.9	3.0	0.0	0.0	0.0	0.0	0.0

ARTICLE V FEES AND TRANSFERS

(\$ millions)

Agenda Item 3 - Attachment 1

Fiscal Year	Estimate	Direct GR Receipts	Transfer to GR	Transfer from GR to Miami-Dade Clerk	Total General Revenue
2019-20	OLD (Adjusted)	104.2	3.1	--	107.3
	EDR	109.5	10.0	--	119.5
	EOG	110.7	10.1	--	120.8
	DEPT	#N/A	11.5	#N/A	#N/A
	NEW	109.1	10.3	--	119.4
2020-21	OLD (Adjusted)	101.3	0.0	--	101.3
	EDR	105.9	0.0	--	105.9
	EOG	109.0	0.0	--	109.0
	DEPT	#N/A	0.0	#N/A	#N/A
	NEW	109.4	0.0	--	109.4
2021-22	OLD (Adjusted)	100.1	0.0	--	100.1
	EDR	105.6	0.0	--	105.6
	EOG	107.7	0.0	--	107.7
	DEPT	#N/A	0.0	#N/A	#N/A
	NEW	109.7	0.0	--	109.7
2022-23	OLD (Adjusted)	99.1	0.0	--	99.1
	EDR	105.5	0.0	--	105.5
	EOG	106.4	0.0	--	106.4
	DEPT	#N/A	0.0	#N/A	#N/A
	NEW	109.4	0.0	--	109.4
2023-24	OLD (Adjusted)	98.5	0.0	--	98.5
	EDR	105.6	0.0	--	105.6
	EOG	105.5	0.0	--	105.5
	DEPT	#N/A	0.0	#N/A	#N/A
	NEW	108.7	0.0	--	108.7
2024-25	OLD (Adjusted)	0.0	0.0	--	0.0
	EDR	105.8	0.0	--	105.8
	EOG	105.7	0.0	--	105.7
	DEPT	#N/A	0.0	#N/A	#N/A
	NEW	108.7	0.0	--	108.7

Notes:

Pursuant to s. 28.37(3), F.S., the culmulative excess of all fines, fees and charges in excess of \$10 million is to be transferred to General Revenue no later than February 1, 2020. The forecasted amount of these funds is \$7.3 million. Added to this amount is \$3.0 million from 2008-111 fees which were retained by Hillsborough, Lee and Santa Rosa Counties.

Crosswalk of Data Set History to State Accounts History

GR				
Fiscal Year	Data Set	Timing Adjustments	Other Adjustments	State Accounts
2014-15	151.4	(0.3)	0.0	151.1
2015-16	139.1	(0.3)	0.0	138.8
2016-17	126.4	0.1	0.0	126.6
2017-18	104.4	(0.4)	0.0	104.0
2018-19	110.8	(0.6)	23.2	133.4

SCRTF				
Fiscal Year	Data Set	Timing Adjustments	Other Adjustments	State Accounts
2014-15	79.3	(0.0)	0.0	79.3
2015-16	75.8	(0.3)	0.0	75.5
2016-17	74.3	(0.4)	0.0	73.9
2017-18	75.4	(0.4)	0.0	75.0
2018-19	84.2	(1.5)	0.0	82.7

Other Trust Funds				
Fiscal Year	Data Set	Timing Adjustments	Other Adjustments	State Accounts
2014-15	35.9	(0.0)	0.0	35.9
2015-16	33.5	0.6	0.0	34.1
2016-17	31.9	0.1	0.0	32.0
2017-18	30.6	(1.0)	0.0	29.6
2018-19	30.9	(1.1)	0.0	29.7

Notes:

Pursuant to s. 28.37(3), F.S., certain revenues in excess of those needed to fund the combined authorized budget amount for the clerks of the court during the previous county fiscal year are transferred to General Revenue on January 25th of each year. The amount of these funds in FY 2018-19 was \$20.9 million. Added to this amount was \$3.9 million from 2008-111 fees which were retained by Hillsborough, Lee and Santa Rosa Counties.

Chapter 2018-118, L.O.F. directed that the first \$1.5 million from foreclosure filings between \$50,000 and \$250,000 be transferred to the Miami-Dade County Clerk of Court for FY 2018-19.

FORECLOSURE FILINGS FORECAST

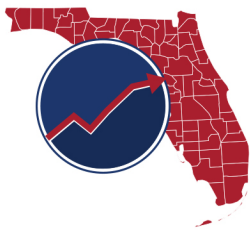
Agenda Item 3 - Attachment 1

Fiscal Year	Estimate	JUL.	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	TOTAL	Claim Value Categories		
															< \$50,000	\$50,000 - \$250	> \$250,000
2014-15	ACTUAL	6,930	7,727	7,109	6,781	7,442	6,029	6,465	5,286	6,073	6,288	6,278	5,700	78,108	19.0%	60.2%	20.8%
2015-16	ACTUAL	6,477	6,367	5,904	5,202	5,560	4,565	5,803	4,848	5,311	6,382	5,708	5,482	67,609	20.6%	60.3%	19.1%
2016-17	ACTUAL	5,212	5,271	5,534	4,599	4,124	3,888	4,210	4,118	4,187	5,068	4,338	4,818	55,367	22.8%	56.7%	20.5%
2017-18	ACTUAL	4,474	4,341	5,459	2,548	2,622	2,083	2,328	2,922	3,201	3,737	4,183	5,364	43,259	27.6%	52.7%	19.7%
2018-19	ACTUAL	5,652	4,678	5,157	3,741	4,384	3,740	3,996	4,117	4,625	4,505	4,466	4,216	53,277	24.2%	55.3%	20.5%
YTD	FCST	5,652	4,678	5,157	3,741	4,384	3,740	3,996	3,791	3,791	3,791	3,791	3,791	50,304	23.6%	56.1%	20.4%
2018-19	ACTUAL	5,652	4,678	5,157	3,741	4,384	3,740	3,996	4,117	4,625	4,505	4,466	4,216	53,277	24.2%	55.3%	20.5%
	Change	0	0	0	0	0	0	0	326	834	713	675	425	2,973	0.6%	-0.7%	0.1%
2019-20	OLD (Adjusted)	3,527	3,527	3,527	3,527	3,527	3,527	3,527	3,527	3,527	3,527	3,527	3,527	42,327	23.9%	55.6%	20.4%
	EDR	4,525	4,211	4,275	3,727	4,090	3,641	3,748	3,621	3,624	4,000	3,566	3,628	46,656	24.3%	55.1%	20.6%
	EOG	4,183	4,183	4,183	4,183	4,183	4,183	4,183	4,183	4,183	4,183	4,183	4,183	50,200	24.3%	55.0%	20.7%
	DEPT	4,682	4,844	4,674	4,147	4,234	3,610	4,109	3,590	3,897	4,476	4,085	4,053	50,401	24.0%	55.6%	20.4%
	NEW	4,525	4,211	4,275	3,727	4,090	3,641	3,748	3,621	3,624	4,000	3,566	3,628	46,656	24.3%	55.1%	20.6%
2020-21	OLD (Adjusted)	3,405	3,405	3,405	3,405	3,405	3,405	3,405	3,405	3,405	3,405	3,405	3,405	40,854	24.1%	55.4%	20.5%
	EDR	4,119	3,668	3,729	3,358	3,705	3,277	3,455	3,334	3,337	3,809	3,396	3,455	42,642	24.6%	54.8%	20.6%
	EOG	4,158	4,158	4,158	4,158	4,158	4,158	4,158	4,158	4,158	4,158	4,158	4,158	49,900	24.4%	54.7%	20.9%
	DEPT	4,682	4,844	4,674	4,147	4,234	3,610	4,109	3,590	3,897	4,476	4,085	4,053	50,401	24.1%	55.4%	20.5%
	NEW	4,820	4,292	4,364	3,930	4,336	3,834	4,043	3,901	3,905	4,458	3,975	4,043	49,900	24.6%	54.8%	20.6%
2021-22	OLD (Adjusted)	3,266	3,266	3,266	3,266	3,266	3,266	3,266	3,266	3,266	3,266	3,266	3,266	39,192	24.3%	55.2%	20.5%
	EDR	4,076	3,630	3,690	3,324	3,666	3,243	3,419	3,299	3,302	3,770	3,361	3,419	42,198	24.6%	54.8%	20.6%
	EOG	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	48,000	24.4%	54.7%	20.9%
	DEPT	4,682	4,844	4,674	4,147	4,234	3,610	4,109	3,590	3,897	4,476	4,085	4,053	50,401	24.3%	55.2%	20.5%
	NEW	4,868	4,335	4,407	3,970	4,379	3,873	4,084	3,940	3,944	4,502	4,014	4,084	50,401	24.6%	54.8%	20.6%
2022-23	OLD (Adjusted)	3,191	3,191	3,191	3,191	3,191	3,191	3,191	3,191	3,191	3,191	3,191	3,191	38,291	24.3%	55.1%	20.5%
	EDR	4,062	3,617	3,677	3,312	3,654	3,231	3,407	3,288	3,291	3,756	3,349	3,407	42,052	24.6%	54.8%	20.6%
	EOG	3,858	3,858	3,858	3,858	3,858	3,858	3,858	3,858	3,858	3,858	3,858	3,858	46,300	24.5%	54.5%	21.0%
	DEPT	4,588	4,747	4,580	4,064	4,149	3,538	4,027	3,518	3,819	4,386	4,004	3,972	49,392	24.3%	55.2%	20.5%
	NEW	4,916	4,378	4,451	4,009	4,422	3,911	4,124	3,980	3,983	4,547	4,054	4,124	50,901	24.6%	54.8%	20.6%
2023-24	OLD (Adjusted)	3,220	3,220	3,220	3,220	3,220	3,220	3,220	3,220	3,220	3,220	3,220	3,220	38,637	24.3%	55.1%	20.5%
	EDR	4,108	3,658	3,719	3,350	3,695	3,268	3,446	3,325	3,328	3,799	3,388	3,446	42,532	24.6%	54.8%	20.6%
	EOG	3,758	3,758	3,758	3,758	3,758	3,758	3,758	3,758	3,758	3,758	3,758	3,758	45,100	24.5%	54.5%	21.0%
	DEPT	4,459	4,613	4,451	3,949	4,033	3,438	3,913	3,419	3,711	4,263	3,891	3,860	48,000	24.3%	55.2%	20.5%
	NEW	4,965	4,421	4,495	4,048	4,466	3,950	4,165	4,019	4,022	4,592	4,094	4,165	51,401	24.6%	54.8%	20.6%
2024-25	OLD (Adjusted)	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%	0.0%	0.0%
	EDR	4,169	3,713	3,775	3,400	3,750	3,317	3,497	3,375	3,378	3,856	3,438	3,498	43,165	24.6%	54.8%	20.6%
	EOG	3,800	3,800	3,800	3,800	3,800	3,800	3,800	3,800	3,800	3,800	3,800	3,800	45,600	24.6%	54.3%	21.1%
	DEPT	4,339	4,489	4,331	3,842	3,924	3,345	3,807	3,327	3,611	4,147	3,786	3,756	46,704	24.3%	55.2%	20.5%
	NEW	5,013	4,464	4,539	4,088	4,509	3,988	4,205	4,058	4,062	4,636	4,134	4,206	51,901	24.6%	54.8%	20.6%

Article V REC
8/7/2019
Local Government Fines/Fees/Charges Schedule for Clerks
(Millions)

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	TOTAL
SFY19/20	36.7	37.6	34.5	35.1	36.7	32.8	34.7	33.8	40.0	38.0	36.4	33.9	430.3
SFY20/21	36.3	34.7	38.6	34.7	34.4	33.4	31.7	37.6	37.7	38.4	36.2	35.6	429.3
SFY21/22	36.2	34.6	38.6	34.6	34.3	33.3	31.6	37.6	37.6	38.3	36.2	35.5	428.4
SFY22/23	36.1	34.5	38.4	34.5	34.2	33.2	31.5	37.5	37.5	38.2	36.1	35.4	427.2
SFY23/24	36.0	34.5	38.4	34.5	34.2	33.2	31.5	37.4	37.5	38.2	36.0	35.3	426.6
SFY24/25	36.0	34.4	38.4	34.4	34.1	33.2	31.5	37.4	37.4	38.1	36.0	35.3	426.1

	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	TOTAL
LFY 19/20	35.1	36.7	32.8	34.7	33.8	40.0	38.0	36.4	33.9	36.3	34.7	38.6	431.0
LFY 20/21	34.7	34.4	33.4	31.7	37.6	37.7	38.4	36.2	35.6	36.2	34.6	38.6	429.0
LFY 21/22	34.6	34.3	33.3	31.6	37.6	37.6	38.3	36.2	35.5	36.1	34.5	38.4	428.1
LFY 22/23	34.5	34.2	33.2	31.5	37.5	37.5	38.2	36.1	35.4	36.0	34.5	38.4	427.0
LFY 23/24	34.5	34.2	33.2	31.5	37.4	37.5	38.2	36.0	35.3	36.0	34.4	38.4	426.5
LFY 24/25	34.4	34.1	33.2	31.5	37.4	37.4	38.1	36.0	35.3	36.1	34.5	38.5	426.4



CCOC

FLORIDA CLERKS OF COURT
OPERATIONS CORPORATION

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HOUSE APPOINTEE

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NASSAU COUNTY

RON FICARROTTA
13TH JUDICIAL CIRCUIT JUDGE
SUPREME COURT APPOINTEE

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TODD NEWTON
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ANGELINA "ANGEL"
COLONNESO, ESQ.
MANATEE COUNTY
SENATE APPOINTEE

JOE BOYD
GENERAL COUNSEL

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AGENDA ITEM 4

DATE: September 20, 2019
SUBJECT: Revision to Distribution Calculation
COMMITTEE ACTION: Approve revision to distribution calculation

OVERVIEW:

The Revenue Estimating Conference (REC) met on August 7, 2019, and projected a revenue-based budget of \$431 million for CFY 2019-20. CCOC conducted a survey of all the clerks regarding their estimates for the Unspent Budgeted Funds (UBF), which came to \$5,812,672. These two dollar amounts will change the distribution calculated at the July 23, 2019, Budget Committee meeting. The steps do not change and are listed below:

- Step 1: Three-percent increase from CFY 2018-19 Operational Budget
- Step 2: One FTE increase and dollars for counties receiving a new judge
- Step 3: Case Count Allocation

Additionally, at the last Budget Committee workshop, there was a discussion about capping clerks to their budget request when allocating the first three steps. However, the issue was never brought to a vote of the committee. If the three-step distribution caps counties at their original budget request, the distribution calculation will change slightly for a few counties.

COMMITTEE ACTION:

Approve the revision to the distribution calculation

Motion to amend the distribution calculation to include the additional revenue from the Revenue Estimating Conference and the survey information regarding the Unspent Budgeted Funds.

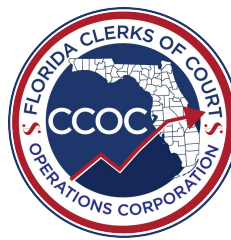
Discussion to cap funding through the first three steps of the budget allocation to each county's funding request or to leave the county's allocation through the three-step budget distribution uncapped.

LEAD STAFF: Jason L. Welty, Budget and Communications Director

ATTACHMENTS: None

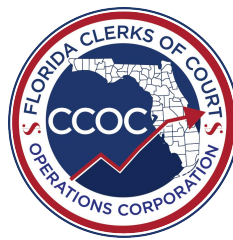
New Revenue Summary

CFY 2019-20 Revenue - REC Official Projection	\$	431,000,000
Cumulative Excess CFY 2018-19 Estimate	\$	10,000,000
Unspent Budgeted Funds (UBF) CFY 2018-19 Estimate	\$	5,812,672
Total Budget Authority CFY 2019-20	\$	446,812,672
Total Budget Authority CFY 2018-19	\$	412,900,000
Net Budget Increase	\$	33,912,672
Budget Increases Steps		
1) Three-Percent Across the Board		\$12,386,769
2) New Judges		\$240,504
		\$12,627,273
Balance Remaining for Steps 3 and 4	\$	21,285,399
3) Weighted Workload Allocation (roughly half of balance)	\$	10,660,203
4) Allocation for Specific Need Request	\$	10,625,196
4a) Allocation from Capped Clerks	\$	960,198
Total for Specific Needs Requests	\$	11,585,394
Total Budget Authority CFY 2019-20	\$	446,812,672



Agenda Item 5 - Budget Allocations

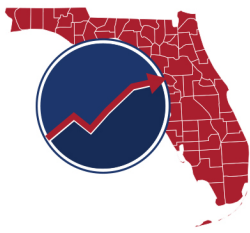
County	Peer Group	CFY1819 Budget Authority without Jury	CFY1920 CCOC Request without Jury	Requested Increase for CFY1920	Three Percent Increase	Increased FTE for New Judges	Weighted Cases Allocation	Subtotal Before Special Requests	Subtotal After Capping to Original Request
Calhoun	1	\$406,693	\$481,246	18.33%	\$12,201		\$7,655	\$426,549	\$426,549
Franklin	1	\$592,227	\$617,390	4.25%	\$17,767		\$8,641	\$618,635	\$617,390
Glades	1	\$482,017	\$517,848	7.43%	\$14,461		\$5,686	\$502,164	\$502,164
Jefferson	1	\$399,371	\$469,376	17.53%	\$11,981		\$5,365	\$416,717	\$416,717
Lafayette	1	\$270,644	\$297,534	9.94%	\$8,119		\$3,136	\$281,899	\$281,899
Liberty	1	\$275,350	\$288,805	4.89%	\$8,261		\$3,413	\$287,024	\$287,024
Dixie	2	\$441,673	\$463,560	4.96%	\$13,250		\$8,182	\$463,105	\$463,105
Gilchrist	2	\$489,197	\$514,616	5.20%	\$14,676		\$6,461	\$510,334	\$510,334
Gulf	2	\$448,173	\$521,455	16.35%	\$13,445		\$6,813	\$468,431	\$468,431
Hamilton	2	\$432,807	\$526,472	21.64%	\$12,984		\$11,035	\$456,826	\$456,826
Holmes	2	\$567,484	\$556,257	-1.98%	\$17,025		\$10,890	\$595,399	\$556,257
Madison	2	\$510,301	\$534,333	4.71%	\$15,309		\$9,111	\$534,721	\$534,333
Union	2	\$412,787	\$461,674	11.84%	\$12,384		\$5,422	\$430,593	\$430,593
Baker	3	\$609,318	\$659,033	8.16%	\$18,280		\$14,297	\$641,895	\$641,895
Bradford	3	\$643,534	\$677,671	5.30%	\$19,306		\$16,312	\$679,152	\$677,671
DeSoto	3	\$727,070	\$759,451	4.45%	\$21,812		\$15,709	\$764,591	\$759,451
Hardee	3	\$770,566	\$866,581	12.46%	\$23,117		\$14,342	\$808,025	\$808,025
Taylor	3	\$496,913	\$576,579	16.03%	\$14,907		\$12,090	\$523,910	\$523,910
Wakulla	3	\$610,086	\$697,762	14.37%	\$18,303		\$12,835	\$641,224	\$641,224
Washington	3	\$545,900	\$749,966	37.38%	\$16,377		\$11,759	\$574,036	\$574,036
Gadsden	4	\$1,059,586	\$1,381,960	30.42%	\$31,788		\$21,310	\$1,112,684	\$1,112,684
Hendry	4	\$987,157	\$1,213,177	22.90%	\$29,615		\$21,191	\$1,037,963	\$1,037,963
Jackson	4	\$995,231	\$1,051,561	5.66%	\$29,857		\$22,421	\$1,047,509	\$1,047,509
Levy	4	\$870,756	\$1,019,602	17.09%	\$26,123		\$25,229	\$922,108	\$922,108
Okeechobee	4	\$1,187,722	\$1,259,850	6.07%	\$35,632		\$21,906	\$1,245,260	\$1,245,260
Suwannee	4	\$994,218	\$1,105,488	11.19%	\$29,827		\$20,436	\$1,044,481	\$1,044,481
Columbia	5	\$1,408,086	\$1,464,661	4.02%	\$42,243		\$35,872	\$1,486,201	\$1,464,661
Highlands	5	\$1,686,635	\$1,831,533	8.59%	\$50,599		\$44,451	\$1,781,685	\$1,781,685
Nassau	5	\$1,430,675	\$1,540,859	7.70%	\$42,920		\$38,156	\$1,511,751	\$1,511,751
Putnam	5	\$1,737,655	\$1,980,711	13.99%	\$52,130		\$45,094	\$1,834,879	\$1,834,879
Walton	5	\$1,512,483	\$1,861,964	23.11%	\$45,374		\$37,180	\$1,595,037	\$1,595,037
Citrus	6	\$2,191,658	\$2,896,048	32.14%	\$65,750	\$51,007	\$56,426	\$2,364,841	\$2,364,841
Flagler	6	\$1,595,211	\$1,811,277	13.54%	\$47,856	\$63,804	\$48,950	\$1,755,821	\$1,755,821
Indian River	6	\$2,839,503	\$3,002,142	5.73%	\$85,185		\$60,645	\$2,985,333	\$2,985,333
Martin	6	\$3,196,230	\$3,701,399	15.81%	\$95,887		\$66,304	\$3,358,421	\$3,358,421
Monroe	6	\$3,282,275	\$3,458,263	5.36%	\$98,468		\$59,229	\$3,439,972	\$3,439,972
Sumter	6	\$1,647,397	\$2,211,906	34.27%	\$49,422		\$38,162	\$1,734,981	\$1,734,981



Agenda Item 5 - Budget Allocations

County	Peer Group	CFY1819 Budget Authority without Jury	CFY1920 CCOC Request without Jury	Requested Increase for CFY1920	Three Percent Increase	Increased FTE for New Judges	Weighted Cases Allocation	Subtotal Before Special Requests	Subtotal After Capping to Original Request
Bay	7	\$3,390,963	\$3,718,334	9.65%	\$101,729		\$149,863	\$3,642,555	\$3,642,555
Charlotte	7	\$3,284,698	\$3,388,658	3.16%	\$98,541		\$97,909	\$3,481,148	\$3,388,658
Clay	7	\$3,171,152	\$3,746,836	18.15%	\$95,135		\$73,693	\$3,339,980	\$3,339,980
Hernando	7	\$3,209,853	\$3,681,807	14.70%	\$96,296		\$93,775	\$3,399,924	\$3,399,924
Okaloosa	7	\$3,402,079	\$3,593,452	5.63%	\$102,062		\$111,318	\$3,615,459	\$3,593,452
Saint Johns	7	\$3,404,737	\$3,549,454	4.25%	\$102,142		\$82,771	\$3,589,650	\$3,549,454
Santa Rosa	7	\$2,830,132	\$4,240,532	49.84%	\$84,904		\$71,495	\$2,986,531	\$2,986,531
Alachua	8	\$5,634,478	\$5,816,309	3.23%	\$169,034		\$116,081	\$5,919,593	\$5,816,309
Lake	8	\$5,407,078	\$6,608,992	22.23%	\$162,212		\$134,449	\$5,703,739	\$5,703,739
Leon	8	\$5,472,079	\$5,992,080	9.50%	\$164,162		\$149,613	\$5,785,854	\$5,785,854
Marion	8	\$6,033,563	\$6,607,078	9.51%	\$181,007		\$161,288	\$6,375,858	\$6,375,858
Collier	9	\$6,187,449	\$6,643,208	7.37%	\$185,623		\$125,311	\$6,498,383	\$6,498,383
Escambia	9	\$6,244,314	\$6,963,800	11.52%	\$187,329		\$200,179	\$6,631,822	\$6,631,822
Manatee	9	\$5,738,374	\$5,956,080	3.79%	\$172,151	\$61,729	\$147,677	\$6,119,931	\$5,956,080
Osceola	9	\$6,535,519	\$7,702,170	17.85%	\$196,066		\$162,261	\$6,893,846	\$6,893,846
Saint Lucie	9	\$6,445,895	\$6,876,834	6.69%	\$193,377		\$134,439	\$6,773,711	\$6,773,711
Sarasota	9	\$7,561,998	\$8,358,423	10.53%	\$226,860		\$183,448	\$7,972,306	\$7,972,306
Seminole	9	\$8,324,931	\$8,854,388	6.36%	\$249,748		\$176,528	\$8,751,207	\$8,751,207
Brevard	10	\$11,115,588	\$11,408,315	2.63%	\$333,468		\$267,210	\$11,716,266	\$11,408,315
Lee	10	\$10,911,289	\$11,797,703	8.12%	\$327,339		\$308,278	\$11,546,906	\$11,546,906
Pasco	10	\$10,434,730	\$10,911,299	4.57%	\$313,042		\$245,846	\$10,993,618	\$10,911,299
Polk	10	\$11,573,392	\$12,284,837	6.15%	\$347,202		\$376,615	\$12,297,209	\$12,284,837
Volusia	10	\$10,545,633	\$11,601,836	10.02%	\$316,369		\$351,831	\$11,213,833	\$11,213,833
Duval	11	\$17,588,394	\$23,182,848	31.81%	\$527,652		\$594,975	\$18,711,021	\$18,711,021
Hillsborough	11	\$28,055,057	\$30,329,834	8.11%	\$841,652		\$850,583	\$29,747,292	\$29,747,292
Orange	11	\$27,006,971	\$28,828,238	6.74%	\$810,209	\$63,964	\$703,947	\$28,585,091	\$28,585,091
Pinellas	11	\$21,402,811	\$24,392,221	13.97%	\$642,084		\$515,429	\$22,560,324	\$22,560,324
Broward	12	\$36,705,664	\$39,846,743	8.56%	\$1,101,170		\$991,578	\$38,798,412	\$38,798,412
Miami-Dade	12	\$67,696,403	\$74,141,164	9.52%	\$2,030,892		\$1,491,061	\$71,218,356	\$71,218,356
Palm Beach	12	\$28,822,358	\$30,358,873	5.33%	\$864,671		\$738,636	\$30,425,665	\$30,358,873
STATEWIDE TOTAL		\$412,892,171	\$455,412,356	10.30%	\$12,386,769	\$240,504	\$10,660,203	\$436,179,647	\$435,219,450
								Capped Savings	\$960,198





CCOC

FLORIDA CLERKS OF COURT
OPERATIONS CORPORATION

JD Peacock, II
OKALOOSA COUNTY
EXECUTIVE COUNCIL CHAIR

Jeffrey R. Smith, CPA, CGMA
INDIAN RIVER COUNTY
VICE-CHAIR

Tiffany Moore Russell, Esq.
ORANGE COUNTY
SECRETARY/TREASURER

STACY BUTTERFIELD, CPA
POLK COUNTY

JOHN CRAWFORD
NASSAU COUNTY

TODD NEWTON
GILCHRIST COUNTY

LAURA E. ROTH
VOLUSIA COUNTY

HARVEY RUVIN, ESQ.
MIAMI-DADE COUNTY

RON FICARROTTA
13TH JUDICIAL CIRCUIT JUDGE
SUPREME COURT APPOINTEE

ANGELINA "ANGEL"
COLONNESO, ESQ.
MANATEE COUNTY
SENATE APPOINTEE

VACANT
HOUSE APPOINTEE

JOHN DEW
EXECUTIVE DIRECTOR

JOE BOYD
GENERAL COUNSEL

2560-102 BARRINGTON CIRCLE | TALLAHASSEE, FLORIDA 32308 | PHONE 850.386.2223 | FAX 850.386.2224 | WWW.FLCCOC.ORG

AGENDA ITEM 6

DATE: September 20, 2019
SUBJECT: CCOC and Statutory Requirements
COMMITTEE ACTION: For Discussion

OVERVIEW:

The CCOC is required to produce the following reports on budgets (Section 28.35, F.S.):

1. Identify pay and benefit increases, including, but not limited to, cost of living increases, merit increases, and bonuses.
2. Identify increases in anticipated expenditures in any clerk budget that exceeds the current year budget by more than 3 percent.
3. Identify the budget of any clerk which exceeds the average budget of similarly situated clerks by more than 10 percent.
4. Identify those clerks projected to have court-related revenues insufficient to fund their anticipated court-related expenditures (Funded or Depository designation).

The CCOC will calculate the Funded or Depository designation after the budgets are approved. The Revenue estimates submitted in May and compare them to the approved budgets for each county. Once the determination is finalized, the amounts will be remitted to the DOR for monthly distribution. This process can take up to 2 months to finalize.

COMMITTEE ACTION: For Discussion

LEAD STAFF: Jason L. Welty, Budget and Communications Director

ATTACHMENTS:

1. Pay and Benefit Increases
2. 3 Percent over Operational Budget
3. 10 Percent over Peer Group Average

CFY 2019-20 Original Budget Request

Pay and Benefit Increases

County	Peer Group	Cost of Living Increases	Merit Increases	Bonuses	Other Pay Increases	Other Benefit Increases	TOTAL
Alachua	8	\$113,642	\$0	\$0	\$19,124	\$0	\$132,766
Baker	3	\$14,082	\$2,000	\$0	\$0	\$0	\$16,082
Bay	7	\$71,322	\$0	\$0	\$0	\$0	\$71,322
Bradford	3	\$0	\$54,761	\$0	\$0	\$0	\$54,761
Brevard	10	\$152,478	\$0	\$0	\$0	\$0	\$152,478
Broward	12	\$775,000	\$0	\$0	\$0	\$0	\$775,000
Calhoun	1	\$6,809	\$5,543	\$0	\$0	\$0	\$12,352
Charlotte	7	\$68,595	\$21,193	\$0	\$0	(\$1,117)	\$88,671
Citrus	6	\$0	\$40,433	\$0	(\$31,316)	\$196	\$9,313
Clay	7	\$70,924	\$0	\$0	\$1,713	\$851	\$73,488
Collier	9	\$108,043	\$0	\$0	\$0	\$923	\$108,966
Columbia	5	\$28,336	\$0	\$0	\$0	\$0	\$28,336
DeSoto	3	\$0	\$0	\$0	\$17,965	\$0	\$17,965
Dixie	2	\$16,078	\$0	\$0	\$0	\$0	\$16,078
Duval	11	\$520,401	\$0	\$0	\$0	\$5,880	\$526,281
Escambia	9	\$129,669	\$0	\$0	\$0	\$1,440	\$131,109
Flagler	6	\$25,758	\$1,116	\$0	(\$10,014)	(\$777)	\$16,083
Franklin	1	\$12,734	\$0	\$0	\$0	\$0	\$12,734
Gadsden	4	\$24,872	\$0	\$0	\$0	\$0	\$24,872
Gilchrist	2	\$0	\$0	\$3,550	\$5,817	\$0	\$9,367
Glades	1	\$0	\$0	\$0	\$4,925	\$12,228	\$17,153
Gulf	2	\$11,024	\$0	\$0	\$0	\$0	\$11,024
Hamilton	2	\$0	\$0	\$0	\$14,218	\$0	\$14,218
Hardee	3	\$12,990	\$0	\$0	\$0	\$0	\$12,990
Hendry	4	\$23,891	\$0	\$0	\$0	\$1,878	\$25,769
Hernando	7	\$0	\$65,434	\$0	\$0	\$0	\$65,434
Highlands	5	\$41,899	\$0	\$0	\$0	\$0	\$41,899
Hillsborough	11	\$0	\$287,809	\$0	\$0	\$15,116	\$302,926
Holmes	2	\$12,635	\$11,186	\$0	\$6,946	\$0	\$30,767
Indian River	6	\$38,618	\$3,232	\$0	(\$22,078)	(\$2,717)	\$17,055
Jackson	4	\$8,711	\$23,782	\$0	\$25,000	\$0	\$57,493
Jefferson	1	\$0	\$0	\$0	\$0	\$0	\$0
Lafayette	1	\$0	\$0	\$0	\$0	\$0	\$0
Lake	8	\$0	\$110,647	\$0	\$412,600	\$0	\$523,247
Lee	10	\$243,559	\$203,737	\$0	(\$155,106)	\$3,318	\$295,508
Leon	8	\$120,188	\$0	\$0	\$40,068	\$0	\$160,256
Levy	4	\$19,165	\$0	\$0	\$0	\$0	\$19,165
Liberty	1	\$4,990	\$0	\$0	\$0	\$0	\$4,990



CFY 2019-20 Original Budget Request

Pay and Benefit Increases

County	Peer Group	Cost of Living Increases	Merit Increases	Bonuses	Other Pay Increases	Other Benefit Increases	TOTAL
Madison	2	\$3,852	\$0	\$0	\$1,200	\$0	\$5,052
Manatee	9	\$146,277	\$8,958	\$0	\$0	(\$1,048)	\$154,186
Marion	8	\$124,312	\$0	\$0	\$0	\$0	\$124,312
Martin	6	\$79,959	\$31,465	\$0	(\$5,974)	\$0	\$105,450
Miami-Dade	12	\$0	\$0	\$0	\$1,112,997	\$14,216	\$1,127,212
Monroe	6	\$95,412	\$0	\$0	\$33,406	\$0	\$128,818
Nassau	5	\$26,705	\$0	\$3,076	\$0	\$0	\$29,781
Okaloosa	7	\$39,094	\$0	\$3,685	\$0	(\$310)	\$42,469
Okeechobee	4	\$27,995	\$0	\$0	\$0	\$0	\$27,995
Orange	11	\$0	\$561,074	\$0	\$1,106,784	\$2,502	\$1,670,359
Osceola	9	\$187,471	\$0	\$0	\$0	\$0	\$187,471
Palm Beach	12	\$0	\$555,339	\$0	\$0	\$0	\$555,339
Pasco	10	\$0	\$376,831	\$0	\$0	\$0	\$376,831
Pinellas	11	\$434,218	\$0	\$0	\$133,571	\$55,687	\$623,475
Polk	10	\$293,969	\$0	\$0	\$4,277	\$796	\$299,042
Putnam	5	\$45,813	\$45,000	\$0	\$45,813	\$0	\$136,626
Saint Johns	7	\$87,855	\$55,600	\$0	\$0	\$0	\$143,455
Saint Lucie	9	\$109,507	\$0	\$0	\$0	\$0	\$109,507
Santa Rosa	7	\$0	\$0	\$0	\$1,363,035	\$0	\$1,363,035
Sarasota	9	\$0	\$124,210	\$0	(\$32,942)	\$4,264	\$95,532
Seminole	9	\$75,214	\$0	\$0	\$0	\$90	\$75,304
Sumter	6	\$8,070	\$0	\$0	\$21,268	\$0	\$29,339
Suwannee	4	\$8,070	\$0	\$0	\$21,268	\$0	\$29,338
Taylor	3	\$0	\$0	\$0	\$0	\$62	\$62
Union	2	\$8,611	\$0	\$0	\$0	\$0	\$8,611
Volusia	10	\$329,123	\$17,418	\$0	\$448,610	\$1	\$795,152
Wakulla	3	\$15,367	\$0	\$0	\$0	\$29,622	\$44,990
Walton	5	\$0	\$4,700	\$0	\$0	\$0	\$4,700
Washington	3	\$13,568	\$9,010	\$0	\$0	\$0	\$22,578
GRAND TOTAL		\$4,836,877	\$2,620,478	\$10,310	\$4,583,173	\$143,100	\$12,193,939

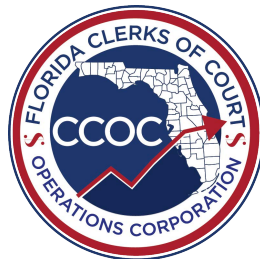
Notes:

1. Negative amounts in Other Pay Increases and Other Benefit Increases are related to pay reductions through various pay actions and adjustments.
2. Other Pay Increases and Other Benefit Increases may include increases from the addition of new positions and not increases to current benefit levels.
3. Five counties did not include any pay or benefit increases: Glades, Hamilton, Jefferson, Lafayette, and Santa Rosa.



CFY 2019-20 Original Budget Request
Total Request - Net By Peer Group

County	Peer Group	CFY1819 Operational Budget	CFY1920 Original Request	Difference	Percent over Operational	CFY1819 Net FTE	CFY1920 Net FTE	Difference	Percent Over Operational
Calhoun	1	\$415,467	\$495,108	\$79,641	19.17%	5.45	6.24	0.79	14.50%
Franklin	1	\$605,116	\$637,515	\$32,399	5.35%	10.47	10.47	0.00	0.00%
Glades	1	\$499,931	\$537,704	\$37,773	7.56%	7.81	7.61	(0.20)	-2.56%
Jefferson	1	\$412,523	\$506,910	\$94,387	22.88%	7.00	6.80	(0.20)	-2.86%
Lafayette	1	\$279,534	\$300,808	\$21,274	7.61%	4.02	4.04	0.02	0.50%
Liberty	1	\$285,660	\$301,909	\$16,249	5.69%	5.03	5.03	0.00	0.00%
Dixie	2	\$468,624	\$485,593	\$16,969	3.62%	7.39	7.39	0.00	0.00%
Gilchrist	2	\$500,070	\$524,993	\$24,923	4.98%	7.93	8.43	0.50	6.31%
Gulf	2	\$468,371	\$546,027	\$77,656	16.58%	7.28	7.35	0.07	0.96%
Hamilton	2	\$444,392	\$538,515	\$94,123	21.18%	6.85	7.85	1.00	14.60%
Holmes	2	\$580,259	\$581,299	\$1,040	0.18%	9.07	8.35	(0.72)	-7.94%
Madison	2	\$521,232	\$548,573	\$27,341	5.25%	9.38	9.53	0.15	1.60%
Union	2	\$420,511	\$472,635	\$52,124	12.40%	6.40	6.80	0.40	6.25%
Baker	3	\$626,889	\$706,526	\$79,637	12.70%	9.40	9.90	0.50	5.32%
Bradford	3	\$664,307	\$700,812	\$36,505	5.50%	11.82	9.84	(1.98)	-16.75%
DeSoto	3	\$763,159	\$810,147	\$46,988	6.16%	9.85	10.60	0.75	7.61%
Hardee	3	\$811,436	\$907,451	\$96,015	11.83%	11.70	11.70	0.00	0.00%
Taylor	3	\$508,868	\$588,000	\$79,132	15.55%	9.02	10.30	1.28	14.19%
Wakulla	3	\$643,499	\$736,096	\$92,597	14.39%	9.72	9.63	(0.09)	-0.93%
Washington	3	\$587,555	\$792,571	\$205,016	34.89%	9.19	10.75	1.56	16.97%
Gadsden	4	\$1,125,233	\$1,444,466	\$319,233	28.37%	17.72	21.36	3.64	20.54%
Hendry	4	\$1,032,798	\$1,272,177	\$239,379	23.18%	20.83	19.83	(1.00)	-4.80%
Jackson	4	\$1,008,383	\$1,087,299	\$78,916	7.83%	16.20	16.25	0.05	0.31%
Levy	4	\$936,622	\$1,090,596	\$153,974	16.44%	13.88	16.91	3.03	21.83%
Okeechobee	4	\$1,252,937	\$1,340,611	\$87,674	7.00%	22.57	21.77	(0.80)	-3.54%
Suwannee	4	\$1,027,087	\$1,138,306	\$111,219	10.83%	16.00	16.73	0.73	4.56%
Columbia	5	\$1,460,034	\$1,520,459	\$60,425	4.14%	25.04	25.04	0.00	0.00%
Highlands	5	\$1,787,847	\$1,935,604	\$147,757	8.26%	27.06	27.09	0.03	0.11%
Nassau	5	\$1,494,003	\$1,619,240	\$125,237	8.38%	23.47	25.36	1.89	8.05%
Putnam	5	\$1,862,725	\$2,105,781	\$243,056	13.05%	26.74	28.10	1.36	5.09%
Walton	5	\$1,570,969	\$1,932,638	\$361,669	23.02%	28.70	29.10	0.40	1.39%
Citrus	6	\$2,275,853	\$2,980,243	\$704,390	30.95%	51.38	54.48	3.10	6.03%
Flagler	6	\$1,652,178	\$1,876,164	\$223,986	13.56%	22.69	27.13	4.44	19.57%
Indian River	6	\$2,970,149	\$3,171,193	\$201,044	6.77%	47.65	50.58	2.93	6.15%
Martin	6	\$3,339,732	\$3,857,218	\$517,486	15.49%	49.79	54.94	5.15	10.34%
Monroe	6	\$3,426,092	\$3,650,562	\$224,470	6.55%	50.13	47.47	(2.66)	-5.31%
Sumter	6	\$1,707,264	\$2,291,906	\$584,642	34.24%	27.00	34.00	7.00	25.93%
Bay	7	\$3,492,604	\$3,940,375	\$447,771	12.82%	55.90	55.96	0.06	0.11%
Charlotte	7	\$3,446,159	\$3,550,119	\$103,960	3.02%	50.66	50.66	0.00	0.00%
Clay	7	\$3,235,424	\$3,807,049	\$571,625	17.67%	49.39	51.20	1.81	3.66%
Hernando	7	\$3,339,398	\$3,857,923	\$518,525	15.53%	60.39	61.53	1.14	1.89%
Okaloosa	7	\$3,502,677	\$3,716,764	\$214,087	6.11%	46.91	51.51	4.60	9.81%
Saint Johns	7	\$3,476,251	\$3,638,954	\$162,703	4.68%	48.09	51.64	3.55	7.38%
Santa Rosa	7	\$3,005,356	\$4,368,391	\$1,363,035	45.35%	54.82	66.57	11.75	21.43%



CFY 2019-20 Original Budget Request
Total Request - Net By Peer Group

County	Peer Group	CFY1819 Operational Budget	CFY1920 Original Request	Difference	Percent over Operational	CFY1819 Net FTE	CFY1920 Net FTE	Difference	Percent Over Operational
Alachua	8	\$5,741,857	\$5,996,309	\$254,452	4.43%	85.19	85.81	0.62	0.73%
Lake	8	\$5,614,955	\$6,882,313	\$1,267,358	22.57%	89.44	104.44	15.00	16.77%
Leon	8	\$5,720,588	\$6,246,089	\$525,501	9.19%	95.93	99.13	3.20	3.34%
Marion	8	\$6,270,828	\$6,820,554	\$549,726	8.77%	117.74	120.74	3.00	2.55%
Collier	9	\$6,426,905	\$6,893,808	\$466,903	7.26%	82.18	83.23	1.05	1.28%
Escambia	9	\$6,522,959	\$7,286,672	\$763,713	11.71%	109.41	115.61	6.20	5.67%
Manatee	9	\$5,884,497	\$6,102,298	\$217,801	3.70%	89.37	94.88	5.51	6.17%
Osceola	9	\$6,793,711	\$8,066,849	\$1,273,138	18.74%	101.14	110.02	8.88	8.78%
Saint Lucie	9	\$6,723,358	\$7,193,546	\$470,188	6.99%	95.30	95.30	0.00	0.00%
Sarasota	9	\$7,886,214	\$8,770,151	\$883,937	11.21%	131.78	131.80	0.02	0.02%
Seminole	9	\$8,528,860	\$9,068,119	\$539,259	6.32%	131.79	133.79	2.00	1.52%
Brevard	10	\$11,555,376	\$11,822,815	\$267,439	2.31%	205.36	208.28	2.92	1.42%
Lee	10	\$11,153,365	\$12,134,128	\$980,763	8.79%	161.75	168.25	6.50	4.02%
Pasco	10	\$10,651,391	\$11,200,820	\$549,429	5.16%	198.99	196.41	(2.58)	-1.30%
Polk	10	\$11,933,786	\$12,625,912	\$692,126	5.80%	227.48	229.96	2.48	1.09%
Volusia	10	\$10,807,267	\$11,877,436	\$1,070,169	9.90%	201.30	202.91	1.61	0.80%
Duval	11	\$18,065,636	\$23,792,479	\$5,726,843	31.70%	277.05	352.50	75.45	27.23%
Hillsborough	11	\$28,655,948	\$30,930,750	\$2,274,802	7.94%	423.55	427.20	3.65	0.86%
Orange	11	\$27,702,243	\$29,544,458	\$1,842,215	6.65%	383.50	378.25	(5.25)	-1.37%
Pinellas	11	\$22,108,570	\$25,146,248	\$3,037,678	13.74%	298.88	339.88	41.00	13.72%
Broward	12	\$37,480,139	\$40,727,675	\$3,247,536	8.66%	722.50	750.50	28.00	3.88%
Miami-Dade	12	\$68,787,909	\$75,274,148	\$6,486,239	9.43%	851.87	911.63	59.76	7.02%
Palm Beach	12	\$29,640,626	\$31,218,761	\$1,578,135	5.32%	441.31	427.14	(14.17)	-3.21%
STATEWIDE TOTAL		\$424,592,166	\$468,535,568	\$43,943,402	10.35%	6540.60	6841.48	300.88	4.60%

Notes:

- Counties highlighted in blue in the "Percent Over Operational" column are requesting more than 3% over CFY 2018-19 Operational Budget.
- The following **two** counties did not request an increase greater than 3%: Brevard and Holmes.
- The following **eleven** counties requested a reduction in FTE: Bradford, Glades, Hendry, Holmes, Jefferson, Monroe, Okeechobee, Orange, Palm Beach, Pasco, and Wakulla.
- The following **seven** counties did not request any changes in FTE: Charlotte, Columbia, Dixie, Franklin, Hardee, Liberty, and Saint Lucie.



CFY 2019-20 Original Budget Request

Total Request - By Peer Group

County	Peer Group	CFY1920 Original Request	Peer Group Average	Amount Over Peer Group Average	% Over Peer Group Average
Calhoun	1	\$495,108	\$463,325.67	\$31,782.33	6.86%
Franklin	1	\$637,515		\$174,189.33	37.60%
Glades	1	\$537,704		\$74,378.33	16.05%
Jefferson	1	\$506,910		\$43,584.33	9.41%
Lafayette	1	\$300,808		(\$162,517.67)	-35.08%
Liberty	1	\$301,909		(\$161,416.67)	-34.84%
Dixie	2	\$485,593	\$528,233.57	(\$42,640.57)	-8.07%
Gilchrist	2	\$524,993		(\$3,240.57)	-0.61%
Gulf	2	\$546,027		\$17,793.43	3.37%
Hamilton	2	\$538,515		\$10,281.43	1.95%
Holmes	2	\$581,299		\$53,065.43	10.05%
Madison	2	\$548,573		\$20,339.43	3.85%
Union	2	\$472,635		(\$55,598.57)	-10.53%
Baker	3	\$706,526	\$748,800.43	(\$42,274.43)	-5.65%
Bradford	3	\$700,812		(\$47,988.43)	-6.41%
DeSoto	3	\$810,147		\$61,346.57	8.19%
Hardee	3	\$907,451		\$158,650.57	21.19%
Taylor	3	\$588,000		(\$160,800.43)	-21.47%
Wakulla	3	\$736,096		(\$12,704.43)	-1.70%
Washington	3	\$792,571		\$43,770.57	5.85%
Gadsden	4	\$1,444,466	\$1,228,909.17	\$215,556.83	17.54%
Hendry	4	\$1,272,177		\$43,267.83	3.52%
Jackson	4	\$1,087,299		(\$141,610.17)	-11.52%
Levy	4	\$1,090,596		(\$138,313.17)	-11.25%
Okeechobee	4	\$1,340,611		\$111,701.83	9.09%
Suwannee	4	\$1,138,306		(\$90,603.17)	-7.37%
Columbia	5	\$1,520,459	\$1,822,744.40	(\$302,285.40)	-16.58%
Highlands	5	\$1,935,604		\$112,859.60	6.19%
Nassau	5	\$1,619,240		(\$203,504.40)	-11.16%
Putnam	5	\$2,105,781		\$283,036.60	15.53%
Walton	5	\$1,932,638		\$109,893.60	6.03%
Citrus	6	\$2,980,243	\$2,971,214.33	\$9,028.67	0.30%
Flagler	6	\$1,876,164		(\$1,095,050.33)	-36.86%
Indian River	6	\$3,171,193		\$199,978.67	6.73%
Martin	6	\$3,857,218		\$886,003.67	29.82%
Monroe	6	\$3,650,562		\$679,347.67	22.86%
Sumter	6	\$2,291,906		(\$679,308.33)	-22.86%



CFY 2019-20 Original Budget Request

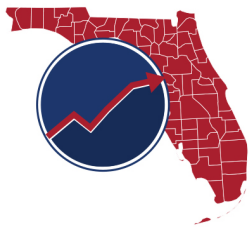
Total Request - By Peer Group

County	Peer Group	CFY1920 Original Request	Peer Group Average	Amount Over Peer Group Average	% Over Peer Group Average
Bay	7	\$3,940,375	\$3,839,939.29	\$100,435.71	2.62%
Charlotte	7	\$3,550,119		(\$289,820.29)	-7.55%
Clay	7	\$3,807,049		(\$32,890.29)	-0.86%
Hernando	7	\$3,857,923		\$17,983.71	0.47%
Okaloosa	7	\$3,716,764		(\$123,175.29)	-3.21%
Saint Johns	7	\$3,638,954		(\$200,985.29)	-5.23%
Santa Rosa	7	\$4,368,391		\$528,451.71	13.76%
Alachua	8	\$5,996,309	\$6,486,316.25	(\$490,007.25)	-7.55%
Lake	8	\$6,882,313		\$395,996.75	6.11%
Leon	8	\$6,246,089		(\$240,227.25)	-3.70%
Marion	8	\$6,820,554		\$334,237.75	5.15%
Collier	9	\$6,893,808	\$7,625,920.43	(\$732,112.43)	-9.60%
Escambia	9	\$7,286,672		(\$339,248.43)	-4.45%
Manatee	9	\$6,102,298		(\$1,523,622.43)	-19.98%
Osceola	9	\$8,066,849		\$440,928.57	5.78%
Saint Lucie	9	\$7,193,546		(\$432,374.43)	-5.67%
Sarasota	9	\$8,770,151		\$1,144,230.57	15.00%
Seminole	9	\$9,068,119		\$1,442,198.57	18.91%
Brevard	10	\$11,822,815	\$11,932,222.20	(\$109,407.20)	-0.92%
Lee	10	\$12,134,128		\$201,905.80	1.69%
Pasco	10	\$11,200,820		(\$731,402.20)	-6.13%
Polk	10	\$12,625,912		\$693,689.80	5.81%
Volusia	10	\$11,877,436		(\$54,786.20)	-0.46%
Duval	11	\$23,792,479	\$27,353,483.75	(\$3,561,004.75)	-13.02%
Hillsborough	11	\$30,930,750		\$3,577,266.25	13.08%
Orange	11	\$29,544,458		\$2,190,974.25	8.01%
Pinellas	11	\$25,146,248		(\$2,207,235.75)	-8.07%
Broward	12	\$40,727,675	\$49,073,528.00	(\$8,345,853.00)	-17.01%
Miami-Dade	12	\$75,274,148		\$26,200,620.00	53.39%
Palm Beach	12	\$31,218,761		(\$17,854,767.00)	-36.38%
GRAND TOTAL		\$468,535,568			

Notes:

1. The following 13 counties are 10% higher than their Peer Group Average for CFY 2019-20 Original Budget Request: Franklin, Glades, Holmes, Hardee, Gadsden, Putnam, Martin, Monroe, Santa Rosa, Sarasota, Seminole, Hillsborough, and Miami-Dade.





AGENDA ITEM 7a

DATE: September 20, 2019
SUBJECT: CFY 2018-19 Juror Management Budget Authority
COMMITTEE ACTION: Approve CFY 2018-19 Juror Management Budget Authority Adjustment

OVERVIEW:

In July 2016, the Legislature provided clerks with \$11.7 million in recurring General Revenue to cover the costs of juror management. Since the implementation of this funding, the Budget Committee has not adjusted the original authority authorized for clerks' budgets. As a result, some counties have overspent their juror management budget authority, while others have underspent their authority.

Overspending juror management authority is a non-issue if a county has sufficient unspent budget authority on the CCOC revenue side of their budget. However, if a county does not have enough budget authority on the CCOC revenue side, overspending the juror management authority can result in overspending the total aggregate budget.

Staff recommends providing an adjustment to the counties that received additional juror management dollars from the Justice Administrative Commission (JAC) for the CFY 2018-19. Thirty-five counties would receive an adjustment to their juror management budget authority to match the amount disbursed by JAC.

The adjustment would allow those counties the ability to spend the revenue each county received as part of the July-September disbursement, which took place in June 2019.

At the end of the county fiscal year, if a county has expenditures greater than the CFY 2018-19 JAC disbursement, those expenditures should be paid for out of CCOC revenue for CFY 2018-19.

COMMITTEE ACTION:

Motion to revise juror management budget authority for the thirty-five impacted counties and send revised CFY 2018-19 Budget Certification letters.

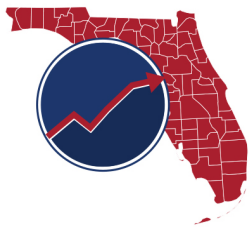
LEAD STAFF: Jason L. Welty, Budget and Communications Director

ATTACHMENTS:

1. CFY 2018-19 Jury Disbursement vs Authority Spreadsheet

County	Peer Group	Current Jury Budget Authority	Adjusted Jury Budget Authority
Alachua	8	\$ 107,379.00	\$ 185,613.21
Baker	3	\$ 17,571.00	\$ 29,604.52
Bay	7	\$ 101,641.00	\$ 162,665.87
Bradford	3	\$ 20,773.00	\$ 27,708.74
Broward	12	\$ 774,475.00	\$ 870,363.45
Clay	7	\$ 64,272.00	\$ 69,328.08
Columbia	5	\$ 51,948.00	\$ 56,014.66
Escambia	9	\$ 278,645.00	\$ 289,560.01
Flagler	6	\$ 56,967.00	\$ 62,899.22
Franklin	1	\$ 12,889.00	\$ 16,863.35
Glades	1	\$ 17,914.00	\$ 20,186.95
Hendry	4	\$ 45,641.00	\$ 55,340.73
Hernando	7	\$ 129,545.00	\$ 151,745.71
Holmes	2	\$ 12,775.00	\$ 18,035.84
Indian River	6	\$ 130,646.00	\$ 177,458.27
Jackson	4	\$ 13,152.00	\$ 32,539.90
Jefferson	1	\$ 13,152.00	\$ 33,120.09
Lake	8	\$ 207,877.00	\$ 224,270.39
Lee	10	\$ 242,076.00	\$ 262,213.00
Leon	8	\$ 248,509.00	\$ 266,346.22
Levy	4	\$ 65,866.00	\$ 68,183.32
Madison	2	\$ 10,931.00	\$ 14,605.17
Martin	6	\$ 143,502.00	\$ 143,797.55
Nassau	5	\$ 63,328.00	\$ 81,183.09
Okeechobee	4	\$ 65,215.00	\$ 84,885.47
Osceola	9	\$ 258,192.00	\$ 310,704.01
Pasco	10	\$ 216,661.00	\$ 262,156.35
Sarasota	9	\$ 324,216.00	\$ 356,278.21
Seminole	9	\$ 203,929.00	\$ 222,253.19
St. Lucie	9	\$ 277,463.00	\$ 318,599.56
Sumter	6	\$ 59,867.00	\$ 76,766.32
Taylor	3	\$ 11,955.00	\$ 14,600.95
Union	2	\$ 7,724.00	\$ 13,370.90
Wakulla	3	\$ 33,413.00	\$ 35,374.90
Walton	5	\$ 58,486.00	\$ 60,470.44
TOTAL		\$ 4,348,595.00	\$ 5,075,107.63





AGENDA ITEM 7b

DATE: September 20, 2019
SUBJECT: CFY 2019-20 Juror Management Budget Authority
COMMITTEE ACTION: Modify CFY 2018-19 Juror Management Budget Authority

OVERVIEW:

In July 2016, the Legislature provided clerks with \$11.7 million in recurring General Revenue to cover the costs of juror management. Since the implementation of this funding, the Budget Committee has not adjusted the original authority authorized for clerks' budgets. As a result, some counties have more juror management budget authority than is necessary to cover their expenditures, while other counties do not have the necessary authority to cover juror management expenditures.

Staff recommends modifying the CFY 2019-20 juror management budget authority to more closely match the historical reimbursement from the Justice Administrative Commission (JAC) by adjusting the budget authority to match the three-year average JAC distribution to each county. The attachment titled, "CFY 2019-20 Juror Budget Authority Recommendation" provides the recommended amount for each county.

At the end of the county fiscal year, if a county has expenditures greater than the CFY 2019-20 JAC disbursement, those expenditures should be paid for out of CCOC revenue.

COMMITTEE ACTION:

Motion to set CFY2019-20 juror management budget authority for all counties to correspond with the Three-Year Average JAC Disbursement.

Motion to authorize the Juror Management Workgroup to continue to review juror expenditures, provide recommendations to the Budget Committee, and be responsible for oversight of the allocation of funding to ensure maximum use by the clerks.

Motion to modify the Expenditures and Collections (EC) report to include a line for jury expenditures that are not reimbursed by General Revenue.

LEAD STAFF: Jason L. Welty, Budget and Communications Director

ATTACHMENTS:

1. CFY 2019-20 Juror Budget Authority Recommendation

County	Peer Group	CFY1920 Jury Request	Current CFY1819 Budget Authority	Three-Year Average Actual Expenditures 1	Three-Year Average JAC Disbursement2	Diff between JAC 3 Yr Avg & CFY1920 Jury Request
Alachua	8	\$ 180,000	\$ 107,379	\$ 191,121	\$ 188,525	\$ 8,525
Baker	3	\$ 47,493	\$ 17,571	\$ 30,972	\$ 26,928	\$ (20,565)
Bay	7	\$ 222,041	\$ 101,641	\$ 160,875	\$ 162,230	\$ (59,811)
Bradford	3	\$ 23,102	\$ 20,773	\$ 26,738	\$ 29,914	\$ 6,812
Brevard	10	\$ 414,500	\$ 439,788	\$ 448,411	\$ 452,538	\$ 38,038
Broward	12	\$ 880,932	\$ 774,475	\$ 822,031	\$ 782,141	\$ (98,791)
Calhoun	1	\$ 13,862	\$ 8,774	\$ 8,680	\$ 9,365	\$ (4,497)
Charlotte	7	\$ 175,966	\$ 161,461	\$ 150,802	\$ 146,704	\$ (29,262)
Citrus	6	\$ 84,195	\$ 84,195	\$ 72,397	\$ 72,564	\$ (11,631)
Clay	7	\$ 60,213	\$ 64,272	\$ 59,366	\$ 61,390	\$ 1,177
Collier	9	\$ 250,600	\$ 239,456	\$ 235,746	\$ 227,317	\$ (23,283)
Columbia	5	\$ 55,798	\$ 51,948	\$ 55,738	\$ 56,186	\$ 388
DeSoto	3	\$ 50,196	\$ 36,089	\$ 30,129	\$ 29,365	\$ (20,831)
Dixie	2	\$ 22,033	\$ 26,951	\$ 11,528	\$ 12,079	\$ (9,954)
Duval	11	\$ 609,631	\$ 477,242	\$ 455,024	\$ 446,759	\$ (162,872)
Escambia	9	\$ 322,872	\$ 278,645	\$ 293,522	\$ 287,702	\$ (35,170)
Flagler	6	\$ 64,887	\$ 56,967	\$ 60,981	\$ 62,517	\$ (2,370)
Franklin	1	\$ 20,125	\$ 12,889	\$ 14,506	\$ 15,677	\$ (4,448)
Gadsden	4	\$ 62,506	\$ 65,647	\$ 56,306	\$ 55,484	\$ (7,022)
Gilchrist	2	\$ 10,377	\$ 10,873	\$ 7,493	\$ 8,881	\$ (1,496)
Glades	1	\$ 19,856	\$ 17,914	\$ 20,239	\$ 20,024	\$ 168
Gulf	2	\$ 24,572	\$ 20,198	\$ 21,108	\$ 20,250	\$ (4,322)
Hamilton	2	\$ 12,043	\$ 11,585	\$ 14,733	\$ 14,689	\$ 2,646
Hardee	3	\$ 40,870	\$ 40,870	\$ 32,910	\$ 31,562	\$ (9,308)
Hendry	4	\$ 59,000	\$ 45,641	\$ 55,957	\$ 54,385	\$ (4,615)
Hernando	7	\$ 176,116	\$ 129,545	\$ 155,091	\$ 152,909	\$ (23,207)
Highlands	5	\$ 103,255	\$ 101,212	\$ 88,043	\$ 89,067	\$ (14,188)
Hillsborough	11	\$ 600,916	\$ 600,891	\$ 487,175	\$ 488,746	\$ (112,170)
Holmes	2	\$ 25,042	\$ 12,775	\$ 16,531	\$ 16,767	\$ (8,275)
Indian River	6	\$ 169,051	\$ 130,646	\$ 172,206	\$ 165,696	\$ (3,355)
Jackson	4	\$ 44,606	\$ 13,152	\$ 23,883	\$ 25,892	\$ (18,714)
Jefferson	1	\$ 37,534	\$ 13,152	\$ 35,209	\$ 34,276	\$ (3,258)
Lafayette	1	\$ 3,274	\$ 8,890	\$ 4,442	\$ 4,882	\$ 1,608
Lake	8	\$ 257,841	\$ 207,877	\$ 208,372	\$ 213,789	\$ (44,052)
Lee	10	\$ 336,425	\$ 242,076	\$ 259,211	\$ 252,690	\$ (83,735)
Leon	8	\$ 476,871	\$ 248,509	\$ 254,908	\$ 256,540	\$ (220,331)
Levy	4	\$ 70,994	\$ 65,866	\$ 66,940	\$ 66,275	\$ (4,719)
Liberty	1	\$ 13,104	\$ 10,310	\$ 9,897	\$ 10,272	\$ (2,832)



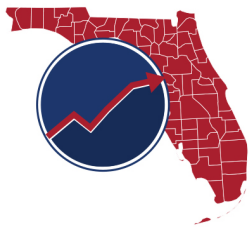
County	Peer Group	CFY1920 Jury Request	Current CFY1819 Budget Authority	Three-Year Average Actual Expenditures 1	Three-Year Average JAC Disbursement2	Diff between JAC 3 Yr Avg & CFY1920 Jury Request
Madison	2	\$ 14,240	\$ 10,931	\$ 8,815	\$ 12,335	\$ (1,905)
Manatee	9	\$ 146,218	\$ 146,123	\$ 137,475	\$ 144,133	\$ (2,085)
Marion	8	\$ 213,476	\$ 237,265	\$ 217,539	\$ 215,989	\$ 2,513
Martin	6	\$ 155,819	\$ 143,502	\$ 148,613	\$ 144,915	\$ (10,904)
Miami-Dade	12	\$ 1,132,984	\$ 1,091,506	\$ 1,061,116	\$ 1,052,763	\$ (80,221)
Monroe	6	\$ 192,299	\$ 143,817	\$ 149,109	\$ 134,328	\$ (57,971)
Nassau	5	\$ 78,381	\$ 63,328	\$ 67,804	\$ 68,431	\$ (9,950)
Okaloosa	7	\$ 123,312	\$ 100,598	\$ 98,643	\$ 95,233	\$ (28,079)
Okeechobee	4	\$ 80,761	\$ 65,215	\$ 82,196	\$ 75,392	\$ (5,369)
Orange	11	\$ 716,220	\$ 695,272	\$ 723,014	\$ 708,356	\$ (7,864)
Osceola	9	\$ 364,679	\$ 258,192	\$ 272,006	\$ 273,652	\$ (91,027)
Palm Beach	12	\$ 1,037,662	\$ 818,268	\$ 789,474	\$ 801,396	\$ (236,266)
Pasco	10	\$ 411,212	\$ 216,661	\$ 225,599	\$ 220,656	\$ (190,556)
Pinellas	11	\$ 754,027	\$ 705,759	\$ 625,313	\$ 625,757	\$ (128,270)
Polk	10	\$ 364,015	\$ 360,394	\$ 361,649	\$ 346,679	\$ (17,336)
Putnam	5	\$ 125,070	\$ 125,070	\$ 102,352	\$ 102,395	\$ (22,675)
Saint Johns	7	\$ 89,500	\$ 71,514	\$ 83,238	\$ 78,071	\$ (11,429)
Saint Lucie	9	\$ 316,712	\$ 277,463	\$ 292,890	\$ 289,895	\$ (26,817)
Santa Rosa	7	\$ 127,859	\$ 175,224	\$ 179,894	\$ 163,863	\$ 36,004
Sarasota	9	\$ 411,728	\$ 324,216	\$ 355,472	\$ 349,396	\$ (62,332)
Seminole	9	\$ 213,731	\$ 203,929	\$ 217,245	\$ 211,711	\$ (2,020)
Sumter	6	\$ 80,000	\$ 59,867	\$ 76,717	\$ 75,900	\$ (4,100)
Suwannee	4	\$ 32,818	\$ 32,869	\$ 27,623	\$ 25,887	\$ (6,931)
Taylor	3	\$ 11,421	\$ 11,955	\$ 12,991	\$ 11,749	\$ 328
Union	2	\$ 10,961	\$ 7,724	\$ 8,753	\$ 9,976	\$ (985)
Volusia	10	\$ 275,600	\$ 261,634	\$ 277,588	\$ 276,076	\$ 476
Wakulla	3	\$ 38,334	\$ 33,413	\$ 35,786	\$ 34,231	\$ (4,103)
Walton	5	\$ 70,674	\$ 58,486	\$ 58,104	\$ 58,396	\$ (12,278)
Washington	3	\$ 42,605	\$ 41,655	\$ 40,281	\$ 39,878	\$ (2,727)

TOTAL	\$ 13,675,017	\$ 11,699,995	\$ 11,856,520	\$ 11,700,413	\$ (1,974,604)
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Notes:

1. Actual expenditures for Jul-Sep 2019 were calculated based on prior 9 month actuals for CFY 2018-19. This amount was added to the other 12 quarters of data, divided by 13 to get a quarterly average and then multiplied by 4 to produce an annualized figure.
2. Three-Year Avg JAC Funding amount was calculated by aggregating the 13 quarters of actual funding, dividing it by 13 and then multiplying it by 4 to produce an annualized figure.





CCOC

FLORIDA CLERKS OF COURT OPERATIONS CORPORATION

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AGENDA ITEM 7c

DATE: September 20, 2019
SUBJECT: Juror Management Policy Guidance – Draft Memo

JUROR MANAGEMENT FUNDING OVERVIEW

Beginning in the fourth quarter of CFY 2015-16, the legislature began generously providing \$11.7 million of General Revenue funds for the purpose of supplementing the clerks' budgets for juror management costs. Prior to this appropriation, juror management costs were paid out of the clerks' collected revenues. Clerks appreciate this appropriation and in attempt to ensure the dollars are spent appropriately, CCOC sets a jury budget authority for each clerk and tracks the actual expenditures for jury management.

CCOC's Budget Committee provided each clerk with a jury budget authority beginning in CFY 2016-17. The Budget Committee set the authority by doing an average of previous fiscal years jury expenditures. Based on the clerk's Original Budget requests in CFY 2017-18, it was anticipated the General Revenue appropriation would not be enough to cover the complete costs of juror management.

During State Fiscal Year 2016-17, clerks did not spend the entire juror management allocation. Initially, CCOC communicated that unexpended dollars would be returned to the Department of Revenue; however, in order to maximize the General Revenue appropriation, CCOC worked with the legislature and the Justice Administrative Commission (JAC) to allow clerks to carry forward the additional dollars to cover costs beyond their original juror management budget authority.

Juror management budget authority was not adjusted for the CFY 2017-18 or CFY 2018-19 budgets. As a result of not adjusting, some clerks have more authority than they typically use, while other clerks have less authority than they typically use. Over the past year, clerks have asked several questions regarding juror management reimbursement. This memo serves to answer questions relating to juror management funding and alleviate confusion related to this funding.

I. QUARTERLY ESTIMATES

In CFY 2016-17, CCOC contemplated a jury settle-up process that involved clerks sending money back to JAC at the end of the state fiscal year. However, there were other clerks that were not receiving enough funding through the quarterly estimates and it was decided to seek a continuous roll-forward process whereby clerks would carry forward any unexpended funds to the next quarter and would request additional funds from JAC if they did not receive enough quarterly.

CCOC created a jury estimate tool that accompanies the quarterly estimate form. This form provides a “settle-up” calculation each quarter by comparing the JAC disbursement for the most recently completed quarter. For example, the Oct-Dec estimate form provides a settle up for the April-June quarter. This settle up is rolling and is always two quarters behind the current estimate. Over the course of the last year, CCOC received several calls to adjust the cumulative Over/Under calculations because the number provided on the form did not match what the county was expecting.

GUIDANCE

If a county disagrees with the settle up from the previous quarter and wishes to make an adjustment to the requested amount, please provide a calculation in Cell F32 of the Estimating Tool Tab and provide justification and documentation in the additional info box on Line 37 of the Estimating Tool tab. CCOC will review the requested adjustments and follow up prior to submitting the estimates to JAC. Because the estimate is provided before the completion of the quarter, there is an expected error rate that is then corrected in the following quarter. The estimate, distribution, and actual expenditures will likely never tie together unless the legislature cuts the funding, at which point CCOC would need to conduct a final reconciliation and make adjustments between clerks.

II. JUROR MANAGEMENT BUDGET AUTHORITY AND EXPENDITURES

Juror management budget authority has not changed since CFY 2016-17; because it has not been adjusted, several clerks have overspent their authority. In CFY 2017-18, 41 clerks overspent their budget authority. For clerks that did not expend all of their CCOC revenue authority, overspending jury budget authority isn’t a problem; however, if a clerk expended all of their CCOC revenue authority and overspent their juror management budget authority, they would overspend their aggregate budget authority.

GUIDANCE

1. A clerk should never overspend the aggregate budget authority of CCOC revenue authority and juror management authority.
2. A clerk cannot use excess juror management budget authority to over expend their CCOC revenue budget authority.
3. A clerk may use excess CCOC revenue budget authority and excess CCOC revenue to over expend their juror management budget authority.
 - If juror management expenditures exceed the juror management budget authority, clerks should use CCOC revenue budget authority to balance the aggregate budget authority.
 - If juror management expenditures exceed the juror management reimbursement by JAC, clerks should use CCOC revenue to cover those expenditures.

III. FUTURE CONSIDERATIONS

The Budget Committee will be considering a change to the budget authority for the CFY 2019-20 budget to more closely align to what clerks have historically received from JAC. This solution should alleviate the disparity many clerks have between their juror management budget authority and their juror management expenditures. The Budget Committee will reevaluate the Juror Management authority on a yearly basis.

The Juror Management workgroup will evaluate recommendations submitted by the CCOC for reviews of quarterly estimates, changes to forms and the juror management distribution process. The workgroup will collaborate with and provide guidance to the CCOC to ensure optimal use of juror funding by the clerks. The CCOC will maintain a routine and consistent communication with the workgroup chair to discuss anomalies in distribution requests and any other areas of curiosity and/or concern.

Another future consideration is proposed legislation being considered for the 2020 Legislative Session to revert the juror management funding to a reimbursement model and removing the JAC from the process. CCOC will keep clerks informed of its progress as this bill moves through the legislative process.